West Virginia State Treasurer's Office
John D. Perdue, Treasurer

Debt Position Report

as of June 30, 2016

Including debt information for 3rd & 4th quarters, Fiscal Year 2016

Executive Summary

The State of West Virginia ended fiscal year 2016 with a net tax supported debt of $1.61 billion, a increase of approximately 2.55% during the last half of the fiscal year and a decrease of more than 0.62 % from the end of fiscal year 2015.

The table below sets forth the sources of the change in net tax supported debt outstanding during the last half of fiscal year 2016 (January 1, 2016 to June 30, 2016 - in thousands):

Net Tax Supported Debt, December 31, 2015	$ 1,573,811
Leases incurred	29,294
*Leases restated	28,545
School Building Authority Lottery incurred	21,340
(Less: General Obligation (GO) Bonds retired)	(2,460)
(Less: Revenue Bonds retired)	(22,677)
(Less: Lease Principal Payments – net of adjustments)	(15,295)
(Change in Escrow/Reserve Funds +/-)	(3,710)
Net Tax Supported Debt, June 30, 2016	$ 1,608,848

*Department of Administration Building Commission lease was authorized during the first quarter of fiscal year 2016 but not reported/disclosed.

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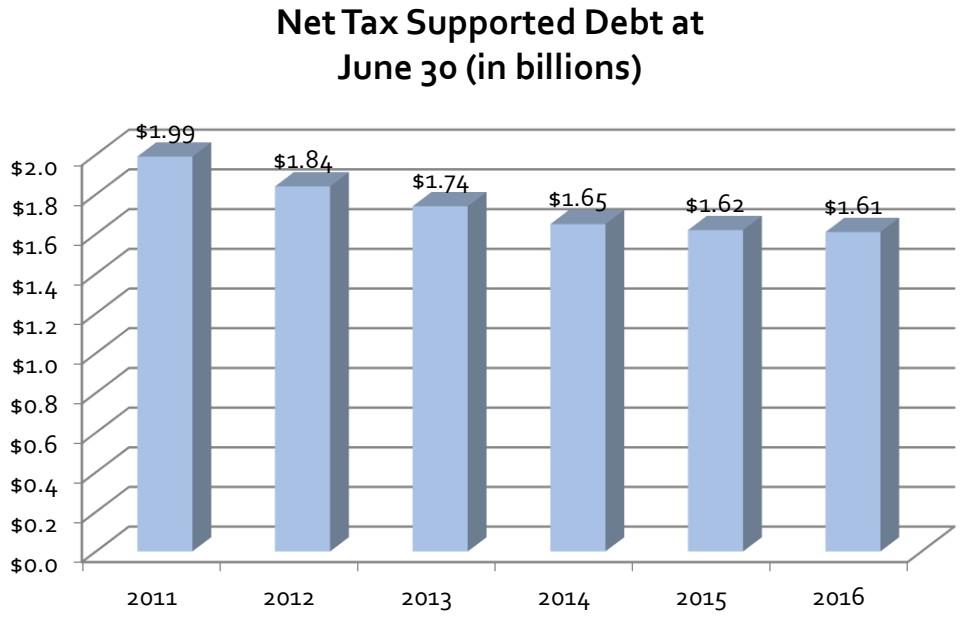
Executive Summary (continued)

As previously mentioned, the net tax supported debt decreased more than 0.65% from June 30, 2015 to June 30, 2016. The chart on the right shows the five year trend for the state's net tax supported debt. The amount peaked in Fiscal Year 2011 and is now at the lowest level in the last five year. This five year trend speaks to the conservative nature of West Virginia's fiscal policy. For a complete breakdown of the calculation of West Virginia's net tax supported debt as of June 30, 2016, see page four.

	Net Tax Supported Debt Outstanding at June 30
2011	$1.99 billion
2012	$1.84 billion
2013	$1.74 billion
2014	$1.65 billion
2015	$1.62 billion
2016	$1.61 billion

During the last half of fiscal year 2016 (January 1, 2016 to June 30, 2016), the West Virginia Economic Development Authority issued $25 million for Entsorga. The West Virginia School Building Authority issued approximately $21 million of Lottery Revenue Bonds for various capital improvement projects at schools in 16 counties around the state, West Viriginia University issued $20 million for a health science center, and the West Virginia Hospital Finance Authority issued more than $260 million to refund prior obligations of the West Virginia United Health System. More detail on the debt issued during the last half of fiscal year 2016 is given in section three, page 14.



The following table provides some "quick facts" about West Virginia's net tax supported debt as of June 30, 2016.

The West Virginia State Treasurer's Office is responsible for the timely payment of all GO debt of the State.

As of June 30, 2016 all GO debt is fully registered in the name of Cede & Co., as nominee of The Depository Trust Company (DTC), New York, New York.

As of June 30, 2016 the final GO debt service payment will be on November 1, 2026.

Total net tax supported debt at June 30, 2016
$1.61 billion

Net tax supported debt per capita at June 30, 2016
$870 (based on population estimate of 1,849,826)

GO debt outstanding at June 30, 2016
$312.7 million (net)

GO debt per capita at June 30, 2016
$169 (based on population estimate of 1,849,826)

West Virginia's GO bond rating as of June 30, 2016
Moody's: Aa1
Fitch: AA+
S&P: AA-

DISCLAIMER

The information contained in this report comes from various sources considered reliable. Every state agency, board and commission is to report quarterly to the Treasurer's Office on the status of all bonds and leases; however, this report is unaudited.

Section 1
West Virginia Net Tax Supported Debt
June 30, 2016

Type of Debt		Principal Outstanding June 30, 2016
GENERAL OBLIGATION BONDS		
Safe Road Bonds	$ 166,385,000	
Infrastructure Improvement Bonds	227,209,132	
Total General Obligation Bonds		$ 393,594,132
REVENUE BONDS		
School Building Authority Capital Improvement Bonds	91,040,000	
Economic Development Authority, Lottery Revenue Bonds	139,230,000	
Economic Development Authority, Excess Lottery Revenue Bonds	154,170,000	
Higher Education Policy Commission, Excess Lottery Revenue Bonds	211,255,000	
Higher Education Policy Commission, Excess Lottery Revenue Bonds (BABs)	50,265,000	
School Building Authority, Lottery Revenue Bonds	89,100,000	
School Building Authority, Excess Lottery Revenue Bonds	157,470,000	
School Building Authority, Excess Lottery Revenue Bonds (QSCBs)	150,480,000	
West Virginia Infrastructure & Jobs Development Council (Excess Lottery Revenue Bonds)	72,475,000	
Total Revenue Bonds		1,115,485,000
TOTAL LEASE OBLIGATIONS		350,580,352
GROSS TAX SUPPORTED DEBT		1,859,659,484
DEDUCTIONS FOR ESCROW/SINKING FUND/RESERVE FUNDS		
Economic Development Authority, Excess Lottery Revenue Bonds	(25,192,359)	
Infrastructure Improvement Bonds, General Obligation Bonds	(80,915,000)	
School Building Authority Capital Improvement Revenue Bonds	(23,020,801)	
School Building Authority, Excess Lottery Revenue Bonds	(63,220,000)	
School Building Authority, Excess Lottery Revenue Bonds (QSCBs)	(58,462,736)	
Total Deductions		(250,810,896)
NET TAX SUPPORTED DEBT		$ 1,608,848,588

As mentioned in the Executive Summary, West Virginia had a net tax supported debt outstanding of $1.61 billion as of June 30, 2016. The amount of net tax supported debt in this report does not include claims and judgments, accrued compensated absences, pension costs, other post-employment benefit costs or other liabilities of the state. Those obligations are detailed in the state's Comprehensive Annual Financial Report (CAFR), which is available from the Division of Finance of the Department of Administration or online at www.wvfinance.state.wv.us/cafrgap.htm.

The net tax supported debt calculation in this report includes GO bonds, revenue bonds of the School Building Authority which rely on an annual appropriation from the general revenue fund for debt service, Lottery Revenue bonds, Excess Lottery Revenue bonds and lease obligations of various state agencies.

GENERAL OBLIGATION BONDS

Approximately $312.7 million (net of escrowed bonds) of West Virginia's $1.61 billion in outstanding net tax supported debt as of June 30, 2016 consisted of GO bonds. Over the years, West Virginia has issued GO bonds for road construction, school construction, veterans' bonuses and infrastructure development. All of these bonds carry a pledge of the state to levy taxes if funds are insufficient to meet debt service. Outstanding GO bonds include roads bonds and infrastructure improvement bonds.

The last GO bond amendment approved by West Virginia citizens was on November 2, 2004. The eight million dollar authorization was to provide a cash bonus to veterans who served in Kosovo, Afghanistan or Iraq. To date, no bonds have been required to make the bonus payments.

General Obligation Bonds as of June 30, 2016

	Principal Outstanding	Funds in Reserve	Number of Issues Outstanding	Final Maturity
Safe Road Bonds	$166,385,000	N/A	2	6/1/2025
Infrastructure Improvement Bonds	$227,209,132	$80,915,000	8	11/1/2026

Section 1 - West Virginia Net Tax Supported Debt – June 30, 2016 (continued)

GENERAL OBLIGATION BONDS (continued)

ROAD BONDS

The Safe Roads Amendment of 1996 had $166.4 million outstanding as of June 30, 2016. All GO road bonds that were authorized by the Safe Roads Amendment have been issued. There are currently no remaining authorizations for the issuance of GO road bonds.

The combined debt service on all Safe Road bonds was approximately $11 million for fiscal year 2016. The debt service levels out at slightly more than $23.1 million for fiscal year 2017 through the final maturity in 2025.

As of June 30, 2016 the GO Road bonds will mature as follows:

1 - 5 years: 50%

6 - 10 years: 50%

General Obligation Road Bonds as of June 30, 2016

Issue Dated	Principal Outstanding	True Interest Cost	Average Annual Debt Service	Final Maturity
July 22, 2010	$35.1 million	3.16%	$6.0 million	June 1, 2023
April 16,2015	$131.3 million	1.70%	$18.5 million	June 1, 2025

INFRASTRUCTURE IMPROVEMENT BONDS

The principal outstanding at June 30, 2016 for the Infrastructure Improvement Amendment bonds was $146.3 million (net of escrowed bonds). The Division of Debt Management reports these bonds on a cash basis; however, there is one series of bonds that were issued as Capital Appreciation Bonds (CABs). All of the bonds are repaid from a dedication of the first $22.5 million of coal severance taxes and the taxing pledge of the state to meet any deficiencies.

All GO infrastructure bonds that were authorized by the Infrastructure Improvement Amendment have been issued. There are currently no remaining authorizations for the issuance of GO infrastructure bonds; however, refunding bonds may be issued.

The combined debt service on the GO infrastructure bonds is a level debt service of approximately $22 million annually through their maturity in fiscal year 2027.

As of June 30, 2016 the GO Infrastructure Improvement bonds will mature as follows:

1 - 5 years: 43%

6 - 10 years: 47%

11 - 15 years: 10%

General Obligation Infrastructure Improvement Bonds as of June 30, 2016

Issue Dated	Principal Outstanding	*True Interest Cost	Average Annual Debt Service	Final Maturity
April 1, 1996A	$7.3 million	5.81%	$2.7 million	November 1, 2018
May 1, 1999A (CABs)	$27.7 million	9.05%	$8.5 million	November 1, 2026
November 1, 2006	$36.0 million	4.09%	$4.1 million	November 1, 2026
September 28, 2011	$5.0 million	1.61%	$765.9 thousand	November 1, 2022
January 29, 2015A	$66.0 million	1.79%	$7.8 million	November 1, 2026
January 29, 2015B	$4.3 million	1.06%	$1.5 million	November 1, 2018

*as of date of issuance

Section 1 - West Virginia Net Tax Supported Debt – June 30, 2016 (continued)

Revenue Bonds	Principal Outstanding at 06/30/2016	Funds in Escrow, Reserve or Sinking Fund	Number of Issues Outstanding	Final Maturity
School Building Authority Capital Improvement Bonds	$91,040,000	$23,020,801	1	7/1/2022
Economic Development Authority Lottery Revenue Bonds	$139,230,000	N/A	1	6/15/2040
Economic Development Authority Excess Lottery Revenue Bonds	$154,170,000	$25,192,359	1	7/1/2026
Higher Education Policy Commission, Excess Lottery Revenue Bonds	$211,255,000	N/A	5	7/1/2039
Higher Education Policy Commission, Excess Lottery Revenue Bonds (BABs)	$50,265,000	N/A	1	4/1/2040
School Building Authority, Lottery Revenue Bonds	$89,100,000	N/A	4	7/1/2029
School Building Authority, Excess Lottery Revenue Bonds	$157,470,000	$63,220,000	3	7/1/2030
School Building Authority, Excess Lottery Revenue Bonds (QSCBs)	$150,480,000	$58,462,736	3	6/15/2027
West Virginia Infrastructure & Jobs Development Council	$72,475,000	N/A	1	7/1/2034

REVENUE BONDS

Approximately $1.0 billion of West Virginia's $1.61 billion in outstanding net tax supported debt as of June 30, 2016 consisted of revenue bonds. The revenue bonds in this calculation include School Building Authority Capital Improvement bonds which rely on an annual general revenue appropriation for debt service, Lottery and Excess Lottery revenue bonds of the West Virginia Economic Development Authority, Excess Lottery Revenue bonds of the West Virginia Higher Education Policy Commission (including Build America Bonds), and Lottery and Excess Lottery revenue bonds of the West Virginia School Building Authority.

School Building Authority Capital Improvement Revenue Bonds

The School Building Authority Capital Improvement Revenue bonds which utilize general revenue appropriations for repayment consists of two refunding issuances. The principal outstanding on these bonds totaled $91.0 million as of June 30, 2016. No "new money" bonds may be issued utilizing general revenue appropriations for repayment.

The State of West Virginia was the second state to issue bonds secured by funds from lottery revenues. West Virginia's first lottery revenue bonds ($135.6 million) were issued by the School Building Authority in November 1994.

The combined debt service on the School Building Authority Capital Improvement Revenue bonds remains level at approximately $23 million for fiscal years 2017 through 2021. The two final years of debt service, fiscal years 2022 & 2023, falls to $8 million and $2 million, respectively.

Economic Development Authority Lottery Revenue Bonds

During Fiscal Year 2011, the Economic Development Authority issued $155.6 million of Lottery Revenue Bonds. The bonds were issued to finance various projects including the following:

- Renovations and repairs at various Colleges and Universities;
- Building renovation of the Dow Tech Park for the Higher Education Policy Commission;
- Various renovations at the Capitol Complex; and
- Various renovations at state parks throughout West Virginia.

As of June 30, 2016 approximately $139 million remain outstanding. The bonds have a level debt service of approximately $10.0 million until they mature June 15, 2040.

Section 1 - West Virginia Net Tax Supported Debt – June 30, 2016 (continued)

Economic Development Authority Excess Lottery Revenue Bonds

In January 2004, the Economic Development Authority issued more than $249.8 million in Excess Lottery Revenue Bonds (federally taxable) to provide funds for various economic development projects, capital improvement projects and infrastructure projects which promote economic development in West Virginia. The principal outstanding on these bonds is $154.2 million as of June 30, 2016.

These bonds are secured through a pledge of revenues from the State Excess Lottery Revenue Fund. There is also a debt service reserve fund which was established when the bonds were sold. The reserve fund holds more than $25 million (market value) as of June 30, 2016. The maximum annual debt service on the bonds is $19 million.

The pledge of $19 million in excess lottery revenues is annually transferred to the Economic Development Project Fund to pay the debt service on the bonds. The bonds have a level debt service of approximately $19 million until they mature in Fiscal Year 2027.

The three series of Qualified School Construction Bonds (QSCBs) issued by the West Virginia School Building Authority were issued as "bullet" bonds which means that they are not subject to optional or annual mandatory sinking fund redemption prior to maturity. However, the bonds are subject to extraordinary mandatory redemption under certain circumstances.

Higher Education Policy Commission Excess Lottery Revenue Bonds

The Higher Education Policy Commission has issued more than $454 million of revenue bonds which are backed by a pledge of revenues from registration and tuition fees and from the state's Excess Lottery Revenue Fund. More than $50 million of these Excess Lottery revenue bonds were issued as Build America Bonds (BABs).

The principal outstanding on all Higher Education Policy Commission Excess Lottery Revenue Bonds totaled $261.5 million as of June 30, 2016.

School Building Authority Lottery & Excess Lottery Revenue Bonds

Lottery Revenue Bonds - The West Virginia School Building Authority has four issues outstanding which are backed by certain funds of the West Virginia Lottery. The bonds were issued in fiscal year 2012, 2013, 2014 and 2016. They will mature in fiscal years 2028, 2029,2030 and 2031 respectively. The principal outstanding on these bonds was $89.1 million as of June 30, 2016.

REVENUE BONDS (continued)

School Building Authority Excess Lottery Revenue Bonds - In August 2008, the School Building Authority issued $102.1 million in bonds that are secured through a pledge of revenues from the State Excess Lottery Revenue Fund. These bonds represent the first issue that the School Building Authority authorized utilizing the Excess Lottery Revenue Fund. Another $25 million were issued during Fiscal Year 2011 and $63.6 million were issued during Fiscal Year 2016.

The School Building Authority has also issued Excess Lottery Revenue Bonds as Qualified School Construction Bonds (QSCBs). These bonds are different in structure because the interest on the bonds is paid by the federal government in the form of tax credits. The issuance of the QSCBs was made possible by the American Recovery and Reinvestment Act (ARRA) of 2009. All three series of QSCBs were issued with a "bullet" maturity which means that there is only one maturity date. The School Building Authority utilizes excess lottery revenue funds to make monthly payments into a sinking fund which will redeem the bonds at their "bullet" maturity date. The principal outstanding on all of the School Building Authority Excess Lottery Revenue bonds totaled $92.0 million (net of sinking fund balance) as of June 30, 2016.

West Virginia Infrastructure & Jobs Development Council

The West Virginia Water Development Authority (at the request of the West Virginia Infrastructure & Jobs Development Council) issued more than $75.7 million of Excess Lottery Revenue Bonds in October 2014. These bonds were issued to fund various projects in the Chesapeake Bay/Greenbrier River Basin. The bonds had a principal outstanding of $72.5 million as of June 30, 2016, and have a level debt service of approximately $6 million through their maturity of July 1, 2034.

Other bonds backed by funds from the West Virginia Lottery

The Economic Development Authority issued $6.2 million in bonds for the construction of a parking garage at the state capitol in November 1999. This issue is secured through a lease agreement, which includes a non-funding clause, with the Secretary of Administration. In November 2011, the state refunded these bonds by issuing more than $3.6 million of revenue refunding bonds at a true interest cost of 3.06%. Lottery funds in the amount of $500,000 per year are appropriated to the Parking Garage Fund. This obligation is classified as a lease agreement and has an outstanding principal of $2.4 million as of June 30, 2016. The bonds will mature on May 1, 2024.

The West Virginia Hospital Finance Authority issued $10 million in bonds for a 120 bed long-term nursing home facility for veterans on the grounds of the Veterans Administration Medical Center in Clarksburg, West Virginia. The annual debt service on the bonds is approximately $660,000 and is payable from net profits from the sale of Veterans Benefit Game lottery tickets. The bonds had a principal outstanding of $7.8 million on June 30, 2016 and will mature on March 1, 2034. This obligation is also classified as a lease.

Section 1 - West Virginia Net Tax Supported Debt – June 30, 2016 (continued)

LEASES

The State of West Virginia depends on lease obligations to finance capital improvements, large purchases of computer equipment, vehicles and many other projects. There was approximately $350.6 million in lease obligations outstanding as of June 30, 2016. Additional detail about the lease obligations is contained in Appendix B, page 19.

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Top 10 Agencies with Leases Outstanding (dollar value) as of June 30, 2016

1. *Secretary of Administration: ($141.0 million)*
2. *State Building Commission: ($93.2 million)*
3. *Shepherd University: ($23.0 million)*
4. *Department of Environmental Protection: ($18.6 million)*
5. *Department of Health & Human Resources: ($17.6 million)*
6. *Travel Management: ($14.9 million)*
7. *WVU: ($12.0 million)*
8. *Veterans Affairs: ($7.8 million)*
9. *WVU-Tech: ($6.1 million)*
10. *Marshall University: ($4.4 million)*

Lease Obligations - For purposes of this report, lease obligations do not include operating leases of the state and its agencies, but do include certain mortgage agreements of the Division of Natural Resources and other state agencies. A lease obligation is an agreement in which the lessee (person leasing from another) assumes substantially all the risks and benefits associated with the asset, and meets one or more of the following criteria:

- Ownership of the leased asset is transferred no later than the end of the term.
- The terms and conditions contain a bargain purchase option which allows the State as lessee to buy the leased asset for substantially less than its estimated value.
- The term is 75% or more of the estimated economic life of the leased asset. Estimated economic life is the estimated useful life of the asset for the purpose for which it was intended, regardless of the term of the lease.
- The Present Value of the Future Minimum Lease Payments at the beginning of the lease equals or exceeds 90% of the fair value of the leased asset.

Section 2
West Virginia Non Tax Supported Debt
June 30, 2016

West Virginia has more than 20 bonding authorities that may issue revenue bonds backed by various pledges. Each authority has its own specific parameters such as volume caps, interest rate caps, etc., which are specified in the West Virginia Code. Of these authorities, there are 18 which have outstanding debt that is not considered as part of the state's direct debt burden. For purposes of this report, this debt is considered "non tax supported debt."

West Virginia had a non tax supported debt of approximately $5.98 billion outstanding as of June 30, 2016. Additional detail about the bond issues is contained in Appendix B, page 19.

Issuer	Principal Outstanding June 30, 2016
Concord University	$ 16,460,000
Economic Development Authority	1,652,582,475
Fairmont State University	78,208,038
Glenville State College	34,623,034
Higher Education Policy Commission	75,167,484
Hospital Finance Authority	1,813,238,668
Housing Development Fund	385,225,000
Infrastructure & Jobs Development Council	105,865,000
Marshall University	82,320,000
Mountwest Community and Technical College	2,289,241
Parkway Authority	29,400,000
Regional Jail Authority	44,500,000
Shepherd University	40,520,000
Tobacco Settlement Finance Authority	811,038,000
Water Development Authority	191,760,000
West Liberty University	16,870,000
West Virginia State University	13,146,250
West Virginia University	585,114,852
NON TAX SUPPORTED DEBT	$5,978,328,041

Section 3
West Virginia Debt Issued January 1, 2016 – June 30, 2016

There was more than $327.2 million in revenue bonds issued during the last half of fiscal year 2016 (plus an additional $6.0 million drawn on the Hino Motors 2008 and $37.7 million drawn on the Gestamp 2013A authorization through the Economic Development Authority). Revenue bonds issued during the last half of the fiscal year were issued by the West Virginia Economic Development Authority, West Virginia Hospital Finance Authority, West Virginia School Building Authority, and West Virginia University.

New leases authorized during the last half of fiscal year 2016

Travel Management: $5,386,172

Marshall University: $1,020,447

West Virginia University: $502,673

Shepherd University: $22,385,000

Revenue Bonds Issued

West Virginia Economic Development Authority, Entsorga West Virginia LLC Project 2016

The West Virginia Economic Development Authority issued $25,000,000 for Entsorga West Virginia Project. The bonds, dated March 9, 2016, were issued for a mechanical-biological treatment solid waste management facility in Berkeley County, West Virginia. This issue was privately placed at B.C. Ziegler and Company. The bonds carry a true interest cost (TIC) of 7.15% and will mature February 1, 2036. According to the "Report of Final Sale" filed with the State Treasurer's Office, the cost of issuance was $1,671,053 which included a placement agent fee of $349,754. The bonds were not rated.

West Virginia Hospital Finance Authority – United Health Systems 2016A

The West Virginia Hospital Finance Authority issued $260,890,000 in revenue refunding bonds. The bonds, dated June 15, 2016, were issued to refund prior obligations of the West Virginia United Health System. The underwriters for this issuance were Merrill Lynch, Pierce, Fenner & Smith Inc., Wells Fargo Bank, National Association, BB&T Capital Markets, and Piper Jaffray & Co. The bonds carry a TIC of 2.955000% and will mature June 1, 2036. According to the "Report of Final Sale" filed with the State Treasurer's Office, the cost of issuance was $1,250,662.06 which does not include the Underwriter's discount of $939,204. The bonds were rated A by Standard & Poor's and A2 by Moody's.

West Virginia School Building Authority Lottery Revenue Bond 2016A

The West Virginia School Building Authority issued $21,340, 000 in lottery revenue bonds. The bonds, dated February 9, 2016, were issued for use of acquiring, constructing, rehabilitating, and improving schools in 16 counties across the state. The underwriter for this issuance was Citigroup Global Markets Inc., Piper Jaffray & Co., and Bank of America Merrill Lynch. The bonds carry a TIC of 2.58% and will mature July 1, 2031. According to the "Report of Final Sale" filed with the State Treasurer's Office, the cost of issuance was $183,500 which does not include the Underwriter's discount of $103,402. The bonds were rated AAA by Standard & Poor's and A1 by Moody's.

West Virginia University- Health Sciences Center Infrastructure Plan 2016A

The West Virginia University issued *$20,000,000 in improvement revenue bonds. The bonds, dated June 29, 2016, were issued for use of the health sciences center infrastructure plan. The purchaser of the bonds was United Bank Inc. The bonds were issued with a variable interest rate and will mature June 1, 2046. According to the "Report of Final Sale" filed with the State Treasurer's Office, the cost of issuance was $40,000. The bonds were not rated.

*Authorized amount is $20 million. Outstanding amounts will be reported as draws are reported by the University.

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Appendix A

Debt by Type

January 1, 2016 – June 30, 2016

West Virginia State Treasurer's Office
Debt Position Report, Debt by Type
January 1, 2016 - June 30, 2016
Note: This is an unaudited report

Type of Debt	Agency	Principal Outstanding 12/31/2015	Debt Issued 1/1/2016 through 6/30/2016	Principal Paid 1/1/2016 through 6/30/2016	Interest Paid 1/1/2016 through 6/30/2016	Principal Outstanding 6/30/2016	Adjustments (Defeasance, Refunding, Debt Called, etc.)	Adjusted Principal Outstanding 6/30/2016
General Obligation Bonds								
	Infrastructure Improvement Amendment	227,209,132	-	-	2,728,200	227,209,132	80,915,000	146,294,132
	Safe Roads Amendment	168,845,000	-	2,460,000	4,045,450	166,385,000	-	166,385,000
Total General Obligation Bonds		396,054,132	-	2,460,000	6,773,650	393,594,132	80,915,000	312,679,132
Revenue Bonds (paid from the General Revenue Fund)								
Principal disclosed is "prepaid principal" for the July 1 payment.	School Building Authority	100,057,500	-	9,017,500	2,694,135	91,040,000	-	91,040,000
Total Revenue Bonds (paid from GRF)		100,057,500	-	9,017,500	2,694,135	91,040,000	-	91,040,000
Lottery Revenue Bonds								
	Economic Development Authority	142,360,000	-	3,130,000	1,892,484	139,230,000	-	139,230,000
	Economic Development Authority (Excess Lottery)	154,170,000	-	-	-	154,170,000	-	154,170,000
	Higher Education Policy Commission (Excess Lottery)	218,105,000	-	6,850,000	5,143,173	211,255,000	-	211,255,000
	Higher Education Policy Commission (Excess Lottery, BABs)	50,265,000	-	-	3,823,673	50,265,000	-	50,265,000
	School Building Authority	69,460,000	21,340,000	1,700,000	1,584,059	89,100,000	-	89,100,000
	School Building Authority (Excess Lottery)	159,450,000	-	1,980,000	1,937,797	157,470,000	63,220,000	94,250,000
	School Building Authority - QSCBs (Excess Lottery)	150,480,000	-	-	-	150,480,000	58,462,736	92,017,264
	West Virginia Infrastructure & Jobs Development Council	72,475,000	-	-	1,811,875	72,475,000	-	72,475,000
Total Lottery Revenue Bonds		1,016,765,000	21,340,000	13,660,000	16,193,060	1,024,445,000	121,682,736	902,762,264
Revenue Bonds								
	Administration, Department of							
	- Building Commission/Regional Jail	44,500,000	-	-	1,192,778	44,500,000	-	44,500,000
	- Tobacco Settlement Finance Authority	821,488,000	-	10,450,000	27,104,090	811,038,000	-	811,038,000
	Concord University	16,460,000	-	-	608,304	16,460,000	-	16,460,000
	Economic Development Authority	1,590,182,158	68,722,128	6,321,811	27,294,180	1,652,582,475	-	1,652,582,475
	Fairmont State University	79,382,324	-	1,174,287	968,162	78,208,038	-	78,208,038
	Glenville State College	35,135,537	-	512,503	622,776	34,623,034	-	34,623,034
	Higher Education Policy Commission	81,089,508	-	5,922,024	6,399,377	75,167,484	-	75,167,484
	Hospital Finance Authority	1,558,413,919	260,890,000	6,277,931	122,921,922	1,813,025,988	(212,680)	1,813,238,668
	Housing Development Fund	417,340,000	-	12,710,000	6,520,644	404,630,000	19,405,000	385,225,000
	Marshall University	83,840,000	-	1,520,000	1,916,188	82,320,000	-	82,320,000
	Mountwest Community and Technical College	2,472,978	-	183,737	51,005	2,289,241	-	2,289,241
	Parkway Authority	38,395,000	-	8,995,000	657,722	29,400,000	-	29,400,000
	Shepherd University	41,215,000	-	695,000	964,556	40,520,000	-	40,520,000
	Water Development Authority	191,760,000	-	-	4,060,007	191,760,000	-	191,760,000
	West Liberty University	17,470,000	-	600,000	216,590	16,870,000	-	16,870,000
	West Virginia Infrastructure & Jobs Development Council	105,865,000	-	-	2,293,180	105,865,000	-	105,865,000
	West Virginia State University	13,290,000	-	143,750	172,574	13,146,250	-	13,146,250
	West Virginia University	585,397,475	191,666	474,289	12,072,117	585,114,852	-	585,114,852
Total Revenue Bonds		5,723,696,899	329,803,794	55,980,332	216,036,171	5,997,520,361	19,192,320	5,978,328,041
Lease Obligations	Administration, Department of							
	- Secretary	144,890,834	-	3,933,333	3,447,506	140,957,500	-	140,957,500
	- Building Commission	94,639,647	-	1,477,331	1,380,758	93,162,317	-	93,162,317
	- Travel Management	14,594,982	5,386,172	5,101,098	96,198	14,880,056	8,582	14,871,474
	- IS&C	2,083,038	-	146,682	5,708	1,936,356	182,465	1,753,891
	BridgeValley Community and Technical College	360,557	-	143,044	-	217,513	-	217,513
	Concord University	3,693,313	-	178,407	85,692	3,514,906	-	3,514,906
	Environmental Protection, Dept. of	19,149,515	-	545,333	362,101	18,604,182	-	18,604,182
	Fairmont State University	70,698	-	16,710	292	53,988	-	53,988
	Glenville State College	39,605	-	-	-	39,605	-	39,605
	Health & Human Resources, Division of	18,831,667	-	1,211,667	223,785	17,620,000	-	17,620,000
	Marshall University	3,676,902	1,020,447	303,732	71,985	4,393,617	-	4,393,617
	- Marshall University Graduate College	640,668	-	174,773	12,370	465,895	-	465,895
	Mountwest Community and Technical College	219,509	-	61,117	4,214	158,393	-	158,393
	Natural Resources	1,455,487	-	560,695	-	894,792	-	894,792
	Potomac State College	1,053,294	-	41,358	14,409	1,011,936	-	1,011,936
	Public Service Commission	3,900,000	-	71,250	101,673	3,828,750	-	3,828,750
	Shepherd University	691,551	22,385,000	70,250	5,508	23,006,301	-	23,006,301
	Veterans Assistance	7,976,242	-	127,500	202,063	7,848,742	-	7,848,742
	WV State Police	107,798	-	31,600	-	76,199	-	76,199
	WVUniversity	12,073,812	502,673	563,461	213,483	12,013,024	-	12,013,024
	WVU - Institute of Technology	6,431,707	-	344,377	24,476	6,087,330	-	6,087,330
Total Lease Obligations		336,580,825	29,294,292	15,103,718	6,252,221	350,771,399	191,047	350,580,352
GRAND TOTAL		7,573,154,356	380,438,086	96,221,550	247,949,238	7,857,370,893	221,981,103	7,635,389,790

Appendix B

Debt by Agency

January 1, 2016 – June 30, 2016

West Virginia State Treasurer's Office
Debt Position Report, Debt by Agency - Unaudited
January 1, 2016 - June 30, 2016

ORGANIZATION	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 12/31/2015
ADMINISTRATION, DEPT. OF				
Office of the Cabinet Secretary				
	Lease Obligations			
	Issue dated 7/1/2011 Series A	WVC 31-20	90,790,000	66,918,333
	Issue dated 5/1/2012 Series A	31-20	81,310,000	77,972,500
State Building Commission				
	Revenue Bonds			
	Issue dated 08/1/98 Series A	31-20	94,210,000	35,805,000
	Issue dated 08/1/98 Series B	31-20	8,410,000	3,125,000
	Issue dated 08/1/98 Series C	31-21	14,875,000	5,570,000
	Lease Obligations			
	GSD 16506	WVC 5-6	8,340,000	6,290,000
	GSD 06190	WVC 5-6	3,680,000	2,580,000
	GSD 36627	WVC 5-6	905,000	381,250
	GSD DAVIS	WVC 5-6	3,500,000	1,749,166
	GSD WEIRTON	WVC 5-6	5,080,000	4,380,058
	GSD ENGSAV	WVC 5-6	10,695,000	5,957,083
	GSD WILLIAM	WVC 5-6	3,000,000	2,525,873
	GSD DEPKC	WVC 5-6	23,225,000	19,149,515
	GSD GRBROOK	WVC 5-6	11,015,000	9,112,170
			25,090,000	17,869,999
			2,715,000	961,667
			5,230,000	3,900,000
			5,385,000	2,989,046
			13,965,000	13,825,000
			16,305,000	16,305,000
			28,545,000	28,545,000
Travel Management Office				
	Lease Obligations			
	FLT12750	WVC 5A-3	1,670,413	0
	FLT12799	WVC 5A-3	2,544,531	219,650
	FLT12789	WVC 5A-3	3,394,675	296,364
	FLT13999	WVC 5A-3	3,901,109	1,153,785
	FLT13998	WVC 5A-3	838,802	277,280
	FLT13996	WVC 5A-3	117,243	42,050
	FLT14999	WVC 5A-3	3,361,478	1,908,063
	FLT14998	WVC 5A-3	2,820,347	1,600,903
	FLT14996	WVC 5A-3	131,751	77,596
	FLT1500000025	WVC 5A-3	1,039,955	827,404
	FLT1500000050	WVC 5A-3	4,425,482	3,610,696
	FLT1500000061	WVC 5A-3	4,697,399	3,929,384
	FIN1600000001	WVC 5A-3	679,630	651,808
	FIN1600000002	WVC 5A-3	2,183,264	-
	FIN1600000003	WVC 5A-3	1,393,143	-
	FIN1600000004	WVC 5A-3	1,628,185	-
	FIN1600000005	WVC 5A-3	181,580	-
Information Services & Communication				
	Lease Obligations			
	ISCM0087	WVC 5A-4	80,992	18,492
	ISCM0016	WVC 5A-4	553,339	36,220
	ISCM0192	WVC 5A-4	791,683	167,516
	ISCM0074A	WVC 5A-4	686,949	-
	CDO ISC16*02		1,892,359	1,860,810
Tobacco Settlement Finance Authority				
	Revenue Bonds (Tobacco MSA Revenue)			
1 - Current Interest Turbo Bonds	1 - Issue dated 6/26/2007 Series A	4-11A	845,810,000	737,625,000
2 - Interest Rate is initial yield to maturity, issued as Turbo CABS principal outstanding is net of accreted value.	2 - Issue dated 6/26/2007 Series B	4-11A	65,331,503	83,863,000
BridgeValley Community and Technical College				
	Lease Obligation			
	P000022740		359,750	69,750
	P000025453		704,378	290,807
CONCORD UNIVERSITY				
	Lease Obligation			
			4,478,698	3,103,907
			531,112	416,005
			221,297	173,401
	Revenue Bonds			
	Issue dated 12/9/14		16,460,000	16,460,000
ECONOMIC DEVELOPMENT AUTHORITY				
	Revenue Bonds	31-15		
			90,000,000	73,503,676
			140,000,000	130,640,737
			28,000,000	27,795,000
			14,020,000	14,020,000
			11,300,000	2,850,000
			8,000,000	3,960,000
			4,000,000	4,000,000
			6,730,000	5,055,000
			6,000,000	6,000,000
			460,000,000	460,000,000
			15,000,000	2,666,666
			16,000,000	9,424,409
			75,000,000	75,000,000
			50,275,000	50,275,000
			30,000,000	30,000,000
			40,000,000	40,000,000
			54,375,000	54,375,000
			50,000,000	50,000,000
			50,000,000	50,000,000
			65,350,000	65,350,000
			59,040,000	49,050,000
			2,700,000	2,700,000
			143,866,124	143,866,124
			4,145,814	4,145,814
			65,000,000	65,000,000
			11,598,702	19,504,732
			65,000,000	65,000,000
			86,000,000	86,000,000
			25,000,000	-
Revenue Bonds (backed by a lease with the WV Department of Administration)			90,790,000	-
			5,230,000	-
			3,500,000	-
			5,080,000	-
			2,715,000	-

Debt Issued 1/1/2016 through 6/30/2016	Principal Paid 1/1/2016 through 6/30/2016	Interest Paid 1/1/2016 through 6/30/2016	Principal Outstanding 06/30/16	Adjustments (Defeasance, Refunding, etc.)	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
-	3,377,500	1,501,923	63,540,833	-	63,540,833	06/01/24	3.29%	Various Correctional Facilities Projects (Refunding)
-	555,833	1,945,583	77,416,667	-	77,416,667	06/01/29	3.83%	Various Correctional Facilities Projects (Refunding)
-	-	962,259	35,805,000	-	35,805,000	07/01/21	4.91%	Regional Jail Refunding
-	-	80,825	3,125,000	-	3,125,000	07/01/21	4.91%	Regional Jail Lease Revenue
-	-	149,694	5,570,000	-	5,570,000	07/01/21	4.91%	Subordinate Lease Revenue
-	255,000	102,788	6,035,000	-	6,035,000	09/01/26	3.24%	Huntington Office Building (Refinanced)
-	136,667	41,694	2,443,333	-	2,443,333	05/01/24	3.06%	Capitol Parking Garage Project (Refinanced)
-	27,500	10,135	353,750	-	353,750	09/30/22	4.41%	Howard Property
-	89,167	41,263	1,660,000	-	1,660,000	03/01/24	3.43%	One Davis Square
-	60,000	110,144	4,320,058	-	4,320,058	01/01/34	5.13%	Weirton Office Bldg
-	367,083	143,513	5,590,000	-	5,590,000	05/30/22	4.50%	State Energy Savings Project
-	33,580	66,671	2,492,293	-	2,492,293	12/01/36	5.25%	Williamson Building
-	545,333	362,101	18,604,182	-	18,604,182	11/01/29	3.17%	WV DEP Office Building (refinancing)
-	165,000	211,843	8,947,170	-	8,947,170	08/01/34	4.87%	Greenbrooke Building
-	1,110,000	201,291	16,759,999	-	16,759,999	12/15/22	2.07%	DHHR - Diamond Project Refinancing
-	101,667	22,495	860,001	-	860,001	06/01/20	4.47%	DHHR - Medical Examiner Facilities
-	71,250	101,673	3,828,750	-	3,828,750	05/01/33	5.23%	Public Service Commission Facilities
-	172,500	119,729	2,816,546	-	2,816,546	10/31/25	5.01%	State Police/DMV Office Building
-	145,833	243,535	13,679,167	-	13,679,167	04/01/40	See Note	Lease Revenue Bonds Fairmont Office Building - 2015 (A= 3.88%; B= 2.87%)
-	25,000	289,444	16,280,000	-	16,280,000	06/30/39	3.74%	Lease Revenue Bonds Clarksburg Office Building - 2015 C
-	-	-	28,545,000	-	28,545,000	06/01/40	3.74%	Lease Revenue Bonds Office Building 3 - 2015 D
-	-	-	0	-	0	11/01/15	2.65%	Vehicles
-	219,650	1,176	-	-	-	05/01/16	2.59%	Vehicles
-	296,364	1,600	-	-	-	05/01/16	2.59%	Vehicles
-	489,126	4,823	664,658	8,582	656,076	03/01/17	1.02%	Vehicles
-	103,541	1,188	173,739	-	173,739	05/01/17	1.01%	Vehicles
-	14,774	178	27,277	-	27,277	06/01/17	0.99%	Vehicles
-	420,079	9,215	1,487,984	-	1,487,984	04/01/18	1.0634%	Vehicles
-	352,455	7,732	1,248,448	-	1,248,448	04/01/18	1.0634%	Vehicles
-	16,456	399	61,139	-	61,139	05/01/18	1.1284%	Vehicles
-	128,305	5,222	699,099	-	699,099	03/01/19	1.3494%	Vehicles
-	1,465,171	19,972	2,145,526	-	2,145,526	04/01/19	1.3039%	Vehicles
-	1,043,689	22,305	2,885,695	-	2,885,695	05/01/19	1.2649%	Vehicles
-	69,519	2,874	582,289	-	582,289	11/01/19	1.1208%	Vehicles
2,183,264	223,023	9,962	1,960,241	-	1,960,241	02/01/20	1.2169%	Vehicles
1,393,143	114,032	4,425	1,279,111	-	1,279,111	03/01/20	1.0054%	Vehicles
1,628,185	133,782	4,646	1,494,403	-	1,494,403	03/01/20	1.0182%	Vehicles
181,580	11,131	480	170,449	-	170,449	04/01/20	1.1464%	Vehicles
-	4,248	88	14,244	4,220	10,024	01/01/17	2.73%	Routers and Switches
-	-	-	36,220	36,220	(0)	03/01/16	2.58%	Storage Flatwoods Disaster
-	50,234	253	117,283	50,108	67,175	10/01/16	1.00%	Inserter
-	-	-	-	-	-	11/01/15	2.62%	Virtual Tape
-	92,201	5,367	1,768,609	91,917	1,676,692	11/01/20	1.2523%	FireWall
-	10,450,000	27,104,090	727,175,000	-	727,175,000	06/01/47	7.47%	West Virginia Teachers Retirement System
-	-	-	83,863,000	-	83,863,000	06/01/47	8.50%	West Virginia Teachers Retirement System
-	-	-	69,750	-	69,750	07/31/16	0.00%	Virtualization Project
-	143,044	-	147,763	-	147,763	09/15/16	0.00%	Virtualization Project
-	160,810	73,539	2,943,097	-	2,943,097	04/17/25	4.16%	Performance Contract
-	12,436	8,564	403,568	-	403,568	06/30/27	5.00%	Mill Street Apartments
-	5,160	3,590	168,241	-	168,241	06/30/27	5.00%	Johnson House
-	-	608,304	16,460,000	-	16,460,000	12/09/2044	2.25% to 5.00%	Capital Project Bonds
-	655,707	5,512,776	72,847,969	-	72,847,969	05/01/46	7.50%	Quad Graphics, Inc. 96 AB
-	992,082	9,798,055	129,648,655	-	129,648,655	05/01/48	7.50%	Quad Graphics, Inc. 98 ABCD
-	-	-	27,795,000	-	27,795,000	04/01/25	Variable	Stonewall Jackson Lake SP - 2000A
-	-	-	14,020,000	-	14,020,000	04/01/30	Variable	Stonewall Jackson Lake SP - 2000B
-	-	42,750	2,850,000	-	2,850,000			Edgewood Summit Project, srs. '04A
-	-	116,268	3,960,000	-	3,960,000	11/01/24	Variable	City of Charleston, Stadium Project, 2004A
-	-	1,699	4,000,000	-	4,000,000		Variable	Collins Hardwood srs 2005
-	-	137,400	5,055,000	-	5,055,000	11/01/29	Variable	Edgewood Summit Project, srs. 2006
-	-	-	6,000,000	-	6,000,000	12/14/22	Variable	BPB West Virginia Inc, srs 2006
-	-	5,163,040	460,000,000	-	460,000,000		Variable	Capitol Cement Corporation srs 2007 & 2009
-	333,333	59,319	2,333,333	-	2,333,333	04/30/23	Variable	NGK Spark Plug Mfg (USA), Inc. Project - srs. 2008
5,999,305	2,565,689	-	12,858,025	-	12,858,025		Variable	HINO Motors - srs. 2008A
-	-	175,208	75,000,000	-	75,000,000	02/01/36	Variable	Appalachian Power Co. - Mountaineer Project - srs. 2008A
-	-	84,564	50,275,000	-	50,275,000	02/01/36	Variable	Appalachian Power Co. - Mountaineer Project - srs. 2008B
-	-	487,500	30,000,000	-	30,000,000	05/01/19	Variable	Appalachian Power Co. - Amos 2008C
-	-	650,000	40,000,000	-	40,000,000	05/01/19	Variable	Appalachain Power Co. - Amos 2008D
-	-	43,086	54,375,000	-	54,375,000	12/01/42	Variable	Appalachian Power Co. - Amos Project - srs. 2009A
-	-	40,124	50,000,000	-	50,000,000	12/01/42	Variable	Appalachian Power Co. - Amos Project - srs. 2009B
-	-	1,343,750	50,000,000	-	50,000,000	12/01/38	Variable	Appalachian Power Co. - Amos Project srs 2010A
-	-	735,188	65,350,000	-	65,350,000	01/01/41	Variable	Appalachian Power Co. - Amos Project srs 2011A
-	1,775,000	41,043	47,275,000	-	47,275,000	04/01/27	Variable	Morgantown Energy Associates Project
-	-	1,147	2,700,000	-	2,700,000	10/01/31	Variable	Collins Hardwood srs 2011
-	-	1,603,963	143,866,124	-	143,866,124	06/30/28	Variable	Macys srs 2012A
-	-	46,222	4,145,814	-	4,145,814	06/30/28	Variable	Macys srs 2012A
-	-	336,569	65,000,000	-	65,000,000	06/01/37	Variable	Ohio Power - Mitchell 2013A
37,722,823	-	-	57,227,555	-	57,227,555	06/26/33	Variable	Gestamp - 2013A
-	-	57,509	65,000,000	-	65,000,000		Variable	WVEDA Kentucky Power Co Mitchell Proj Series 2014A
-	-	817,000	86,000,000	-	86,000,000	03/01/40	Variable	Appalachian Power Co - Series 2015
25,000,000	-	-	25,000,000	-	25,000,000	2/1/20136	Variable	Entsorga 2016
-	-	-	-	-	-	04/01/26	3.29%	Various Correctional Facilities Projects (Refunding)
-	-	-	-	-	-	11/01/33	5.23%	Public Service Commission Facilities
-	-	-	-	-	-	03/01/24	3.43%	One Davis Square
-	-	-	-	-	-	01/01/34	5.13%	Weirton Office Building
-	-	-	-	-	-	06/01/20	4.47%	Medical Examiner Facilities

ORGANIZATION	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 12/31/2015
ECONOMIC DEVELOPMENT AUTHORITY (continued)			10,695,000	-
			11,015,000	-
			12,020,000	-
			25,090,000	-
			81,310,000	-
			23,225,000	-
			11,060,000	-
			2,905,000	-
			16,305,000	-
			28,545,000	-
Note: Shepherd University Intrest Rates (Series A= 1.95%; Series B= 3.21%)			22,385,000	-
	Excess Lottery Revenue Bonds	31-15 & 29-22	249,895,000	154,170,000
	Lottery Revenue Bonds		155,620,000	142,360,000
FAIRMONT STATE UNIVERSITY				
	Lease Obligation			
			198,522	70,698
	Revenue Bonds			
	*Issue dated 5/9/2006		8,500,000	5,317,324
	*Issue dated 6/12/2012 - Series A		20,165,000	17,570,000
* Note: Trustee remits principal to bondholders annually on June 1st	*Issue dated 6/12/2012 - Series B		30,160,000	26,295,000
	Issue dated 4/7/2015 - Series A		30,200,000	30,200,000
GLENVILLE STATE COLLEGE				
	Lease Obligations			
			453,776	39,605
	Revenue Bonds			
	Issue dated 11/1/2006		1,500,000	1,017,498
	Issue dated 12/21/2007		4,125,000	2,991,757
	Issue dated 6/7/2011		25,500,000	23,793,783
	Issue dated 7/1/2010		4,305,000	3,803,750
	Issue dated 3/31/13		1,000,000	725,000
	IssueDated 12/20/12		3,145,518	2,803,749
HEALTH & HUMAN RESOURCES, DEPT. OF				
Behavioral Health and Health Facilities, Bureau of				
Child Support Enforcement, Bureau for				
Children and Families, Bureau for				
Deaf and Hard-of-Hearing, Commission for				
Developmental Disabilities Planning Council				
Secretary, Office of the	See Administration & Hospital Finance Authority			
Health Care Authority				
Hearing Aid Dealers, Board of				
Human Rights Commission				
Human Services				
Medical Services, Bureau for				
Medicine, WV Board of				
Nursing Home Administrators Licensing Board				
Public Health, Bureau for				
Registration for Sanitarians, Board of				
Women's Commission				
HIGHER EDUCATION POLICY COMMISSION				
	Revenue Bonds			
	Issue dated 5/1/1998A	18B-1 et. seq.	55,025,000	35,245,000
1 - Issued as a Capital Appreciation Bond but currently reported on a cash basis.	1 - Issue dated 6/15/2000A	18B-1 et. seq.	36,590,868	27,409,508
	Issue dated 4/4/2007 Srs. A	18B-1 et. seq.	25,915,000	18,435,000
	Excess Lottery Revenue Bonds			
3 - Originally reported as fully paid in FY2014; however, there was an unrefunded portion on the 2015 and 2016 maturities.	3 - Issue dated 8/31/2004 Srs. B	18-12B and others	167,260,000	1,135,000
	Issue dated 12/8/2009 Srs. A		78,295,000	69,650,000
	Issue dated 12/23/2010 Srs. A		16,520,000	16,520,000
	Issue dated 12/23/2010 Srs. C (Taxable)		10,080,000	4,510,000
	Issue dated 6/26/2012 Srs. A		124,190,000	119,025,000
	Issue dated 6/26/2012 Srs. B		7,975,000	7,265,000
	Excess Lottery Revenue Bonds			
	Build America Bonds (BABs)			
2 - Gross of subsidy	2 - Issue dated 12/23/2010 Srs. B		50,265,000	50,265,000
HOSPITAL FINANCE AUTHORITY				
	Revenue Bonds			
	Issue dated 12/1/95		4,180,000	-
	Issue dated 12/1/95		2,090,000	-
	Issue dated 11/16/98		44,345,000	29,755,000
	Issue dated 8/1/2003 Srs. B		25,800,000	4,700,000
	Issue dated 12/18/2003 Srs. A-1		61,000,000	34,735,000
	1 - Issue dated 3/1/2004		10,000,000	7,976,242
1 - Reported as a lease of the Division of Veterans' Affairs				
	Issue dated 6/30/2004 Srs. B		19,350,000	14,050,000
	Issue dated 6/30/2004 Srs. C		57,900,000	51,550,000
	Issue dated 4/26/2006		35,000,000	27,785,000

Debt Issued 1/1/2016 through 6/30/2016	Principal Paid 1/1/2016 through 6/30/2016	Interest Paid 1/1/2016 through 6/30/2016	Principal Outstanding 06/30/16	Adjustments (Defeasance, Refunding, etc.)	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
-	-	-	-	-	-	05/30/22	4.50%	State Energy Savings Project
-	-	-	-	-	-	08/01/34	4.87%	Greenbrooke Building
-	-	-	-	-	-	06/30/27	3.06%	Refund Capitol Parking Garage & Huntington Office Bldg
-	-	-	-	-	-	12/15/22	2.07%	Lease Revenue 2012 (Refund Diamond Project)
-	-	-	-	-	-	06/01/29	3.83%	Lease Revenue 2012 Srs. A (Refund Correctional Facilities)
-	-	-	-	-	-	11/01/29	3.17%	Lease Revenue 2012 Srs. B (Refund DEP)
-	-	-	-	-	-	06/01/30	3.88%	Lease Revenue Bonds Fairmont Office Building - 2015 A
-	-	-	-	-	-	06/01/23	2.87%	Lease Revenue Bonds Fairmont Office Building - 2015 B
-	-	-	-	-	-	06/01/30	3.74%	Lease Revenue Bonds Clarksburg Office Building - 2015 C
-	-	-	-	-	-	06/01/40	3.74%	Lease Revenue Bonds Office Building 3 - 2015 D
-	-	-	-	-	-	12/01/18	See Note	Student Housing Bond Anticipation Notes - Shepherd University - 2016
-	-	-	154,170,000	-	154,170,000	07/01/26	5.63%	Various Economic Development Projects
-	3,130,000	1,892,484	139,230,000	-	139,230,000	06/15/40	4.49%	Various Projects
-	16,710	292	53,988	-	53,988	10/01/17	1.10%	Fire Alarm System
-	204,287	111,132	5,113,038	-	5,113,038	05/01/26	4.50%	Engineering Technology Building
-	385,000	354,704	17,185,000	-	17,185,000	06/01/32	3.37%	Refund 2002A&B
-	585,000	502,326	25,710,000	-	25,710,000	06/01/32	3.40%	Refund 2003A&B
-	-	-	30,200,000	-	30,200,000	06/01/45	3.70%	
-	-	-	39,605	-	39,605	07/01/15	3.13%	Phone System
-	35,250	21,036	982,248	-	982,248	11/01/26	4.30%	Facilities Improvement-MCCC
-	56,848	70,489	2,934,909	-	2,934,909	10/01/37	4.68%	Facilities Improvement-Science Building
-	220,607	435,850	23,573,176	-	23,573,176	11/05/40	Variable	Residence hall project
-	60,000	53,293	3,743,750	-	3,743,750	10/01/30	Variable	Pioneer Village (Refinanced)
-	50,000	-	675,000	-	675,000	12/31/22	0.00%	Energy Performance Project (0% HEPC Loan)
-	89,799	42,108	2,713,950	-	2,713,950	06/20/28	3.10%	Energy Performance Project (PNC Loan)
								No Debt
								No Debt
								No Debt
								No Debt
								No Debt
								(See Administration)
								No Debt
								No Debt
								No Debt
								No Debt
								No Debt
								No Debt
								No Debt
								No Debt
								No Debt
-	1,940,000	1,877,413	33,305,000	-	33,305,000	04/01/28	5.18%	Various Projects - WVU
-	2,677,024	4,122,976	24,732,484	-	24,732,484	04/01/31	6.19%	Various Projects - WVU
-	1,305,000	398,988	17,130,000	-	17,130,000	04/01/27	4.34%	Refund a portion of 97A&B and 2000B bonds
-	1,135,000	56,750	-	-	-	04/01/16	4.69%	Refunding/New Money
-	-	1,691,731	69,650,000	-	69,650,000	07/01/39	4.89%	Community & Technical Colleges
-	-	391,394	16,520,000	-	16,520,000	04/01/26	4.99%	Various Projects
-	1,510,000	108,869	3,000,000	-	3,000,000	04/01/18	4.41%	Various Projects
-	3,925,000	2,765,125	115,100,000	-	115,100,000	04/01/34	3.71%	Refund a portion of 2004B bonds
-	280,000	129,304	6,985,000	-	6,985,000	04/01/34	3.71%	Various Projects
-	-	3,823,673	50,265,000	-	50,265,000	04/01/40	4.99%	Various Projects
-	-	-	-	-	-	11/01/15	7.63%	Teays Valley Haven, Srs. 95 Refunding Issue
-	-	-	-	-	-	11/01/15	7.63%	Raleigh Manor, Srs. 95 Refunding Issue
-	-	-	29,755,000	-	29,755,000	06/01/22	Variable	WVU Hospitals, Inc. Series 1998
-	-	-	4,700,000	-	4,700,000	06/01/16	Variable Rate	WVU Hospitals - Refunding (ARCs)
-	-	47,137	34,735,000	(1,525,000)	36,260,000	10/01/33	Variable Rate	Pallottine Health Service, Inc.
-	127,500	202,063	7,848,742	-	7,848,742	03/01/34	5.18%	WV Veterans Nursing Home
-	2,350,000	28,976	11,700,000	-	11,700,000	02/15/34	Variable Rate	Camden Clark Memorial Hospital Corp.
-	-	131,154	51,550,000	-	51,550,000	02/15/34	Variable Rate	Camden Clark Memorial Hospital Corp.
-	-	37,322	27,785,000	(925,000)	28,710,000	10/01/36	Variable Rate	Pallottine Health Services, Inc.

ORGANIZATION	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 12/31/2015
HOSPITAL FINANCE AUTHORITY (continued)	Issue dated 6/8/2006A		78,610,000	77,130,000
	Issue dated 9/13/2007A		24,600,000	20,720,000
	Issue dated 2/1/2008 - Series A		4,300,000	2,260,000
	Issue dated 6/19/2008		127,355,000	124,540,000
	Issue dated 6/30/2008		148,920,000	142,605,000
	Issue dated 6/30/2008		7,000,000	1,680,591
	Issue dated 8/28/2008 - Series B		46,765,000	43,120,000
	Issue dated 9/11/2008 - Series D		45,750,000	45,750,000
	Issue dated 9/17/2008 - Series E		35,155,000	35,155,000
	Issue dated 9/30/2008 - Series B		26,000,000	24,325,605
	Issue dated 10/16/2008 - Series A		48,480,000	42,660,000
	Issue dated 10/16/2008 - Series B		48,475,000	42,820,000
	Issue dated 1/27/2009 - Series A		14,415,000	11,748,231
	Issue dated 6/12/2009 - Series A		1,939,800	593,446
	Issue dated 6/12/2009		17,500,000	10,013,889
	Issue dated 9/10/2009 - Series A		179,925,000	16,290,000
	Issue dated 12/17/2009		25,000,000	4,690,000
	Issue dated 12/17/2009		103,405,000	103,405,000
	Issue dated 11/1/2010		8,428,228	6,145,571
	Issue dated 3/1/2011		50,000,000	50,000,000
	Issue dated 3/1/2011		41,000,000	25,313,386
	Issue dated 3/1/2011		9,000,000	5,475,000
	Issue dated 4/25/2011		28,995,000	27,194,003
	Issue dated 6/30/2011		8,815,000	8,815,000
	Issue dated 6/30/2011		44,865,000	24,331,741
	Issue dated 8/1/2012 - Series A		38,145,000	38,145,000
	Issue dated 8/1/2012 - Series B		50,080,000	50,080,000
	Issue dated 8/1/2012 - Series C		23,770,000	23,770,000
	Issue dated 10/2/2012 - Series D		45,680,000	45,680,000
	Issue dated 10/2/2012 - Series E		20,325,000	20,325,000
	Issue dated 9/10/2013		18,268,367	15,557,456
	Issue dated 10/03/2013A		210,675,000	209,555,000
	Issue dated 07/24/14		45,625,000	45,625,000
	Issue dated 10/07/14		19,080,000	19,080,000
	Issue dated 07/22/15		5,240,000	5,240,000
	Issue dated 8/19/15		18,500,000	18,500,000
	Issue dated 10/01/15		7,500,000	7,500,000
	Issue date 06/15/16		260,890,000	-
HOUSING DEVELOPMENT FUND				
	Single-Family Mortgage Revenue Bonds			
	Issue dated 3/29/06 SRS AB	31-18	60,000,000	-
	Issue dated 6/14/06 SRS C	31-18	40,000,000	-
	Issue dated 10/17/06 SRS D	31-18	35,000,000	-
	Issue dated 3/14/07 SRS A	31-18	60,000,000	20,720,000
	Issue dated 7/12/07 SRS B	31-18	40,000,000	1,715,000
	Issue dated 11/27/07 SRS C	31-18	35,000,000	1,620,000
	Issue dated 9/23/10 SRS ABC	31-18	130,870,000	30,815,000
	Issue dated 9/14/11 SRS A	31-18	50,000,000	31,390,000
	Issue dated 11/16/11 SRS A	31-18	51,850,000	39,310,000
	Issue dated 3/29/12 SRS A	31-18	66,770,000	49,890,000
	Issue dated 5/9/13 SRS A	31-18	21,000,000	17,985,000
	Issue dated 10/10/13 Series BC	31-18	47,500,000	36,895,000
	Issue dated 7/1/14 Series AB	31-18	48,865,000	45,085,000
	Issue dated 6/12/15 Series AB	31-18	50,660,000	49,475,000
	Issue Dtd 10/1/15 Series CD	31-18	70,060,000	70,060,000
	Multi-Family Mortgage Revenue Bonds			
	Martin's Landing		14,000,000	14,000,000
	Other Revenue Bonds			
	South Parkersburg Unity		2,575,000	1,520,000
	Marion Unity		5,000,000	3,745,000
	King's Daughter		3,770,000	3,115,000
MARSHALL UNIVERSITY				
	Revenue Bonds			
	Issue dated 11/17/2010		37,140,000	31,930,000
	Issue dated 11/15/2011		51,910,000	51,910,000
	Lease Obligations			
			5,500,000	3,030,665
			93,385	(0)
			64,155	24,601
			780,846	621,636
			573,580	-
			446,867	-

Debt Issued 1/1/2016 through 6/30/2016	Principal Paid 1/1/2016 through 6/30/2016	Interest Paid 1/1/2016 through 6/30/2016	Principal Outstanding 06/30/16	Adjustments (Defeasance, Refunding, etc.)	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
-	-	-	77,130,000	-	77,130,000	06/01/41	4.61%	United Hospital Center Project
-	705,000	583,675	20,015,000	(705,000)	20,720,000	02/15/34	Variable	Camden Clark 2007
-	-	-	2,260,000	-	2,260,000	03/01/19	5.53%	Fairmont General - Refunding
-	-	107,821	124,540,000	-	124,540,000	09/01/37	Variable Rate	CAMC
-	-	4,660,675	142,605,000	-	142,605,000	10/01/43	6.75%	Thomas Health System
-	-	-	1,680,591	-	1,680,591	07/01/15	5.00%	WVU Med Corp
-	-	-	43,120,000	-	43,120,000	06/01/41	Variable Rate	WV United Health System Obligated Group - Refunding
-	-	-	45,750,000	-	45,750,000	06/01/33	ARCs	WVU Hospitals
-	-	-	35,155,000	-	35,155,000	06/01/35	5.80%	WV United Health System Obligated Group - Refunding
-	-	-	24,325,605	-	24,325,605	06/01/35	5.80%	CAMC Teays Valley 2008 Series B
-	-	32,870	42,660,000	-	42,660,000	01/01/34	Variable Rate	Cabell Huntington Hospital, 2008A
-	-	32,934	42,820,000	-	42,820,000	01/01/34	Variable Rate	Cabell Huntington Hospital, 2008B
-	290,648	347,524	11,457,584	(2,680)	11,460,264	02/01/29	Variable Rate	Cabell Huntington Hospital
-	-	-	593,446	-	593,446	06/12/14	4.40%	WVU Med Corp
-	583,333	125,498	9,430,556	-	9,430,556	07/01/16	Variable Rate	Pallottine Health Services, Series 2009
-	-	2,911,728	16,290,000	-	16,290,000	09/01/32	5.51%	CAMC - Refunding & New Money
-	-	-	4,690,000	-	4,690,000	01/01/44	5.73%	Valley Health System Obligated Group
-	-	-	103,405,000	-	103,405,000	06/01/39	5.59%	WV United Health System Obligated Group
-	-	-	6,145,571	-	6,145,571	11/01/14	Variable	CAMC
-	-	-	50,000,000	-	50,000,000	03/01/41	Variable	WV United Health Systems 2011A (Wells Fargo)
-	-	-	25,313,386	-	25,313,386	03/01/41	Variable	WV United Health Systems 2011B (United)
-	-	-	5,475,000	-	5,475,000	03/01/41	Variable	WV United Health Systems 2011C (United)
-	-	-	27,194,003	-	27,194,003	10/01/41	9.13%	Highland Hospital
-	-	-	8,815,000	-	8,815,000	01/01/18	Variable	WVU Medical Corp, 2011A
-	1,236,786	390,398	23,094,954	-	23,094,954	06/30/26	Variable	WV United Health Systems 2011 D&E
-	-	28,957	38,145,000	-	38,145,000	06/01/41	Variable	WV United Health Systems - Refunding
-	-	73,718	50,080,000	-	50,080,000	12/31/41	Variable	WV United Health Systems - Refunding
-	-	-	23,770,000	2,945,000	20,825,000	06/01/30	Variable	WV United Health Systems - Refunding
-	-	-	45,680,000	-	45,680,000	06/01/33	Variable	WV United Health Systems - Refunding
-	-	-	20,325,000	-	20,325,000	06/01/33	Variable	WV United Health System - Refunding
-	1,112,163	624,035	14,445,293	-	14,445,293	09/10/23	R=1.7, NM=2.2	WVU Hospitals & CAMC, Refunding & New Money
-	-	-	209,555,000	-	209,555,000	06/01/44	5.67%	WV United Health Systems Obligated Group
-	-	112,757,500	45,625,000	-	45,625,000			CHARLESTON AREA MEDICAL CENTER 2014 A
-	-	-	19,080,000	-	19,080,000	1/1/1944	VARIABLE	VALLEY HEALTH HAMPSHIRE MEMORIAL HOSPITAL 2014
-	-	-	5,240,000	-	5,240,000	1/1/2044	5.00%	VALLEY HEALTH SYSTEMS OBLIGATED GROUP SERIES 2015
-	-	-	18,500,000	-	18,500,000	6/1/2044		POTOMAC VALLEY HOSPITAL SERIES 2015 A
-	-	-	7,500,000	-	7,500,000	6/1/2030	2.03%	WVUHS OBLIGATED GROUP
260,890,000	-	-	260,890,000	-	260,890,000	6/1/2036	variable	WVUHS 2016 A
-	-	-	-	-	-	11/01/40	4.62%	Single Family Housing
-	-	-	-	-	-	11/01/40	5.00%	Single Family Housing
-	-	-	-	-	-	05/01/37	4.48%	Single Family Housing
-	430,000	445,661	20,290,000	2,040,000	18,250,000	11/01/37	4.37%	Single Family Housing
-	25,000	51,450	1,690,000	705,000	985,000	05/01/38	4.94%	Single Family Housing
-	25,000	46,575	1,595,000	655,000	940,000	05/01/38	4.84%	Single Family Housing
-	3,055,000	560,976	27,760,000	1,885,000	25,875,000	11/01/40	4.15%	Single Family Housing
-	2,425,000	468,325	28,965,000	-	28,965,000	11/01/21	2.80%	Single Family Housing
-	710,000	507,016	38,600,000	1,735,000	36,865,000	11/01/41	2.58%	Single Family Housing
-	1,010,000	731,970	48,880,000	1,605,000	47,275,000	11/01/41	3.05%	Single Family Housing
-	605,000	220,476	17,380,000	-	17,380,000	11/01/28	2.66%	Single Family Housing
-	1,200,000	611,094	35,695,000	7,450,000	28,245,000	11/01/43	4.15%	Single Family Housing
-	1,260,000	677,220	43,825,000	790,000	43,035,000	11/01/44	3.42%	Single Family Housing
-	1,415,000	684,487	48,060,000	1,650,000	46,410,000	11/1/2045	3.2470%	Single Family Housing
-	310,000	1,283,225	69,750,000	890,000	68,860,000	11/1/2045	4.3200%	Single Family Housing
-	-	-	14,000,000	-	14,000,000	1/1/2017		Martin's Landing
-	70,000	44,170	1,450,000	-	1,450,000	3/1/2024		South Parkersburg Unity
-	90,000	115,094	3,655,000	-	3,655,000	1/1/2029		Marion Unity
-	80,000	72,906	3,035,000	-	3,035,000	8/1/2029		King's Daughter
-	1,520,000	749,225	30,410,000	-	30,410,000	05/01/30	4.00%	Refund 2001 bonds
-	-	1,166,963	51,910,000	-	51,910,000	05/01/41	4.26%	Various Projects
-	148,314	58,351	2,882,351	-	2,882,351	09/01/24	3.89%	Refinance Mid Ohio Valley Center Plus Addition
-	-	-	(0)	-	(0)	11/01/15	2.62%	Duplo System 5000
-	11,596	2,435	13,005	-	13,005	03/30/17	15.58%	Two mail centers
-	54,015	5,372	567,621	-	567,621	07/01/22	1.79%	Stadium Turf
573,580	46,541	2,815	527,039	-	527,039	02/01/21	1.30%	Equipment Financing
446,867	43,266	3,012	403,601	-	403,601	01/01/21	1.40%	Equipment Financing

West Virginia State Treasurer's Office
Debt Position Report, Debt by Agency - Unaudited
January 1, 2016 - June 30, 2016

ORGANIZATION	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 12/31/2015
MARSHALL UNIVERSITY GRADUATE COLLEGE				
	Lease Obligations			
		5A-3-3	3,630,470	25,510
			3,177,495	615,158
MOUNTWEST COMMUNITY & TECHNICAL COLLEGE				
	Revenue Bonds			
	Issue dated 09/30/2011		3,500,000	2,472,978
	Lease Obligations			
	Key Government Finance, Inc.	18B	587,612	219,509
NATURAL RESOURCES, DIVISION OF				
	Lease Obligations			
			60,000	60,000
			563,093	-
			1,342,187	1,342,187
			33,330	33,300
			20,000	20,000
PARKWAY AUTHORITY				
	Revenue Bonds			
	Issue dated 2/01/02	17-16A	44,205,000	13,295,000
	Issue dated 7/2/08		59,100,000	25,100,000
POTOMAC STATE COLLEGE				
	Lease Obligations			
	U12ENERGYLEASE-PSC		1,255,399	1,053,294
PUBLIC SERVICE COMMISSION	See Administration			
REGIONAL JAIL AUTHORITY	See Administration			
SCHOOL BUILDING AUTHORITY				
	Revenue Bonds (with appropriated debt service from the General Revenue Fund)			
	Issue dated 4/3/2007A	18-9D	185,980,000	100,057,500
Principal disclosed for the School Building Authority is "prepaid principal" for the next principal payment date.	Lottery Revenue Bonds			
1 - Interest is paid from a capitalized interest account.	1 - Issue dated 5/30/2012	18-9D	25,575,000	23,139,000
	1 - Issue dated 4/18/2013	18-9D	24,425,000	22,276,000
	Issue dated 5/21/2014 A		26,055,000	24,045,000
	Issue dated 2/09/2016 A	18-9D	21,340,000	-
	Excess Lottery Revenue Bonds			
2 - Adjustment reflects advance refunded bonds which will be called on 7/1/2018	2 - Issue dated 8/15/2008		102,145,000	74,297,000
	Issue dated 7/27/2010B		25,000,000	21,513,000
	Issue dated 11/4/2015 Series 2015A		63,640,000	63,640,000
	Excess Lottery Revenue Bonds (Qualified School Construction Bonds)			
	3 - Issue dated 7/23/2009A		30,000,000	30,000,000
	4 - Issue dated 12/15/2009B		48,200,000	48,200,000
	5 - Issue dated 7/8/2010A		72,280,000	72,280,000

3 - Bullet maturity of June 15, 2024. SBA makes payments into a sinking fund over the 15 year term
Interest income earned by the sinking fund will reduce future principal payments.
Interest on the bonds is paid in the form of federal tax credits by the Federal Government

4 - Bullet maturity of June 15, 2026. SBA makes payments into a sinking fund over the term.
Interest income earned by the sinking fund will reduce future principal payments.
Interest on the bonds is paid in the form of federal tax credits by the Federal Government.

5 - Bullet maturity of June 15, 2027. SBA makes payments into a sinking fund over the term.
Interest income earned by the sinking fund will reduce future principal payments.
Interest on the bonds is paid in the form of federal tax credits by the Federal Government.

SHEPHERD UNIVERSITY				
	Lease Obligation			
			1,000,000	691,551
			22,035,000	-
			350,000	-
	Revenue Bonds			
	Issue dated 5/24/2005		22,925,000	18,722,500
	Issue dated 10/30/2007		20,090,000	16,475,000
	Issue Date 12/2/13		6,730,000	6,017,500
TRANSPORTATION, DEPT. OF				
	General Obligation Bonds			
	Safe Road Amendment			
	Issue dated 7/22/2010A	CONSTITUTION	35,135,000	35,135,000
	Issue dated 4/16/2015A	CONSTITUTION	133,710,000	133,710,000
	Revenue Bonds			
	Issue dated 10/25/06A	WVC 17-17A	75,970,000	-
	Issue dated 04/18/07A	WVC 17-17A	33,190,000	-
	Issue dated 03/18/09A	WVC 17-17A	76,835,000	-
VETERANS ASSISTANCE, DIVISION OF	See Hospital Finance Authority			
WATER DEVELOPMENT AUTHORITY				
	Revenue Bonds			
	Issue dated 5/4/05A-IV	22C-1	37,775,000	32,805,000
	Issue dated 10/27/05A-II	22C-1	19,295,000	13,595,000
	Issue dated 10/27/05B-II	22C-1	12,315,000	9,450,000
	Issue dated 12/20/05B-IV	22C-1	11,825,000	9,785,000
	Issue dated 2/14/06A-II	22C-1	41,225,000	33,210,000
WATER DEVELOPMENT AUTHORITY (continued)	Issue dated 12/19/12A-I	22C-1	4,430,000	2,845,000
	Issue dated 12/19/12B-I	22C-1	15,965,000	13,140,000
	Issue dated 12/19/12A-II	22C-1	6,055,000	4,510,000
	Issue dated 12/19/12B-II	22C-1	14,615,000	12,995,000
	Issue dated 12/19/12A-III	22C-1	16,015,000	15,100,000
	Issue dated 12/19/12B-III	22C-1	9,775,000	9,175,000
	Issue dated 11/14/13A-II	22C-1	40,245,000	35,150,000
WEST LIBERTY UNIVERSITY				
	Revenue Bonds			
	Issue dated 5/31/12		10,000,000	8,830,000
	Issue dated 3/6/13		9,810,000	8,640,000

Debt Issued 1/1/2016 through 6/30/2016	Principal Paid 1/1/2016 through 6/30/2016	Interest Paid 1/1/2016 through 6/30/2016	Principal Outstanding 06/30/16	Adjustments (Defeasance, Refunding, etc.)	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
-	25,510	98	-	-	-	02/01/16	4.60%	Refinance Administration Building
-	149,263	12,272	465,895	-	465,895	09/01/17	3.99%	Refinance Academic Building
-	183,737	51,005	2,289,241	-	2,289,241	09/01/21	4.13%	Building construction-Main Campus
-	61,117	4,214	158,393	-	158,393	07/01/17	4.13%	Lease Purchase Telecommunication/Computer Equipment
-	60,000	-	-	-	-	12/31/2015		Land Acquisition
-	-	-	-	-	-	8/24/2015		Land Acquisition
-	447,395	-	894,792	-	894,792	12/31/2017		Land Acquisition
-	33,300	-	-	-	-	3/30/2016		Land Acquisition
-	20,000	-	-	-	-	3/30/2016		Land Acquisition
-	3,095,000	348,994	10,200,000	-	10,200,000	05/15/19	4.53%	Refunding Issue
-	5,900,000	308,728	19,200,000	-	19,200,000	04/15/19	Variable	Refunding Issue
-	41,358	14,409	1,011,936	-	1,011,936	03/27/22	2.74%	Energy Efficiency Project, Phase 3B
-	9,017,500	2,694,135	91,040,000	-	91,040,000	07/01/22	4.05%	Refunding Issue
-	624,000	406,380	22,515,000	-	22,515,000	07/01/27	2.78%	School Construction and Maintenance
-	546,000	427,040	21,730,000	-	21,730,000	07/01/28	2.70%	School Construction and Maintenance
-	530,000	352,245	23,515,000	-	23,515,000	07/01/29	2.81%	School Construction and Maintenance
21,340,000	-	398,394	21,340,000	-	21,340,000	07/01/31	2.58%	School Construction and Maintenance
-	1,742,000	253,285	72,555,000	63,220,000	9,335,000	07/01/28	4.78%	School Construction and Maintenance
-	238,000	398,680	21,275,000	-	21,275,000	07/01/30	4.39%	School Construction and Maintenance
-	-	1,285,832	63,640,000	-	63,640,000	07/01/28	2.52%	Refunding
-	-	-	30,000,000	14,200,000	15,800,000	06/15/24	0.00%	School Construction and Maintenance
-	-	-	48,200,000	18,928,578	29,271,422	06/15/26	0.00%	School Construction and Maintenance
-	-	-	72,280,000	25,334,158	46,945,842	06/15/27	0.00%	School Construction and Maintenance
-	70,250	5,508	621,301	-	621,301	09/01/20	1.67%	Soccer Fireld Turf
22,035,000	-	-	22,035,000	-	22,035,000	12/01/18	1.95%	Student Housing Bond Anticipation Notes - Shepherd University - 2016 A
350,000	-	-	350,000	-	350,000	12/01/18	3.21%	Student Housing Bond Anticipation Notes - Shepherd University - 2016 B
-	287,500	475,250	18,435,000	-	18,435,000	06/01/35	4.64%	Residence Facilities Projects
-	225,000	385,150	16,250,000	-	16,250,000	06/01/37	4.67%	Wellness Center
-	182,500	104,156	5,835,000	-	5,835,000	06/01/33	3.56%	Refunding 03 and 04 bonds
-	-	702,700	35,135,000	-	35,135,000	06/01/23	3.16%	Refunding
-	2,460,000	3,342,750	131,250,000	-	131,250,000	06/01/25	1.73%	Refunding
-	-	-	-	-	-	09/01/15	3.86%	Highway Construction
-	-	-	-	-	-	09/01/15	3.83%	Highway Construction
-	-	-	-	-	-	09/01/15	2.91%	Highway Construction
-	-	806,584	32,805,000	-	32,805,000	11/01/44	4.66%	Loan Program IV
-	-	326,953	13,595,000	-	13,595,000	11/01/33	4.60%	Refund 1995 Series A
-	-	222,844	9,450,000	-	9,450,000	11/01/33	4.65%	Refund 1995 Series B
-	-	239,622	9,785,000	-	9,785,000	11/01/44	4.69%	Loan Program IV
-	-	762,944	33,210,000	-	33,210,000	11/01/39	4.56%	Refund 1999 Series A
-	-	39,650	2,845,000	-	2,845,000	11/01/25	2.05%	Refund 2002A
-	-	268,638	13,140,000	-	13,140,000	11/01/26	2.05%	Refund 2003A-1 Bonds
-	-	62,100	4,510,000	-	4,510,000	11/01/23	2.54%	Refund 2003A Bonds
-	-	202,100	12,995,000	-	12,995,000	11/01/33	2.54%	Advance Refund 2003C Bonds
-	-	271,209	15,100,000	-	15,100,000	07/01/39	3.51%	Refund 2000A Bonds
-	-	154,544	9,175,000	-	9,175,000	07/01/40	3.51%	Refund 2000B Bonds
-	-	702,819	35,150,000	-	35,150,000	11/01/29		Refund 2003B and 2003D Bonds
-	-	116,950	8,830,000	-	8,830,000	11/01/26	2.50%	Science Center and other improvements
-	600,000	99,640	8,040,000	-	8,040,000	05/01/28	2.46%	University Refunding Revenue Bonds Series 2013

West Virginia State Treasurer's Office
Debt Position Report, Debt by Agency - Unaudited
January 1, 2016 - June 30, 2016

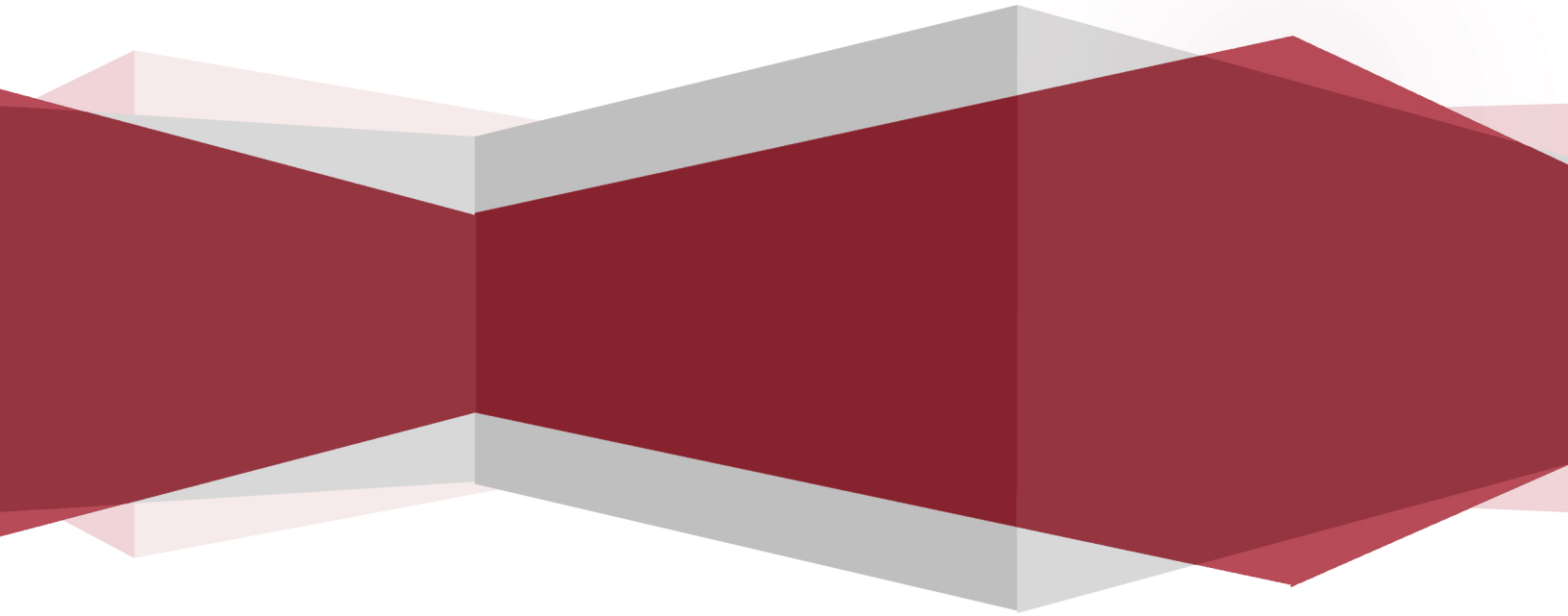
ORGANIZATION	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 12/31/2015
WV INFRASTRUCTURE & JOBS DEVELOPMENT COUNCIL				
	General Obligation Bonds			
	Issue dated 4/1/96A	31-15B	35,300,000	7,330,000
1 - adjustment reflects bonds which were advance refunded & will be called on 11/1/2016	1 Issue dated 12/1/96D	31-15B	50,000,000	17,060,000
2 - adjustment reflects bonds which were advance refunded & will be called on 11/1/2018	2 Issue dated 2/1/98A	31-15B	68,000,000	26,100,000
3 - Issued as Capital Appreciation Bonds; however, disclosed in this report on a "cash" basis.	3 Issue dated 5/25/99A	31-15B	69,693,910	27,659,132
4 - adjustment reflects bonds which were advance refunded & will be called on 11/1/2016	4 Issue dated 11/1/06	31-15B	94,180,000	73,755,000
	Issue dated 9/28/11	31-15B	18,615,000	5,020,000
	Issue dated 1/29/15A	31-15B	65,965,000	65,965,000
	Issue dated 1/29/15B	31-15B	5,690,000	4,320,000
	Revenue Bonds			
	Issue dated 6/22/06A	31-15A	44,650,000	38,140,000
	Issue dated 6/22/06B	31-15A	10,150,000	8,410,000
	Issue dated 3/8/07A	31-15A	38,135,000	34,210,000
	Issue dated 12/19/2012A	31-15A	27,435,000	25,105,000
	Excess Lottery Revenue Bonds			
	Issue dated 10/16/2014A	31-15A	75,790,000	72,475,000
WV STATE UNIVERSITY				
	Revenue Bonds			
	Issue dated 12/20/2012		8,930,000	8,785,000
	Issue dated 3/5/13 Series A		2,815,000	1,925,000
	Issue dated 02/6/14		2,700,000	2,580,000
WV STATE POLICE				
	Lease Obligations			
		5A-3-3	144,000	12,600
		5A-3-3	839,998	95,198
WV UNIVERSITY				
	Revenue Bonds			
	Issue dated 8/16/11A		12,710,197	10,733,736
	Issue dated 10/5/11B		187,605,000	167,240,000
	Issue dated 07/26/12A		13,270,555	12,535,157
	Issue dated 12/13/12B		4,800,000	4,223,582
	Issue dated 2/13/13 A		138,325,000	137,475,000
	Issue dated 2/13/13 B (Taxable)		72,180,000	63,950,000
	Issue dated 9/30/14A		60,000,000	60,000,000
	Issue dated 9/30/14B (Taxable)		79,050,000	79,050,000
	Issue dated 9/30/14C		50,190,000	50,190,000
*Authorized amount is $20 million. Outstanding amounts will be reported as draws are disclosed by the University.	*Issue dated 6/29/16		191,666	-
	Lease Obligations			
	U07ENERGYLEASE		7,798,000	4,961,425
	U12ENERGYLEASE-MC		7,939,141	6,661,028
	50086430		86,784	50,813
	WVU-A028-TBD Monongalia County Ballpark		407,222	400,547
	WVUIC Dynamometer		502,673	-
WVU - Institute of Technology				
	Lease Obligations			
		U07TECHLEASE	10,800,000	6,431,707
Total				7,573,154,356

Agencies Reporting No Debt:
ACCOUNTANCY, BOARD OF
ACUPUNCTURE, WV BOARD OF
AERONAUTICS COMMISSION, WVDOT
AGRICULTURE, DEPT. OF
ALCOHOL BEVERAGE CONTROL COMMISSION
ARCHITECTS, WV STATE BOARD OF
ATHLETIC DIVISION, WV STATE
ATTORNEY GENERAL
BARBERS & COSMETOLOGISTS, BOARD OF
BLUE RIDGE COMMUNITY AND TECHNICAL COLLEGE
BOARD OF MEDICINE
CHILDERN'S HEALTH INSURANCE AGENCY
CHIROPRATIC EXAMINERS, BOARD OF
COAL MINE HEALTHAND SAFTEY, BOARD OF
COMMERCE, OFFICE OF THE CABINET SECRETARY DEPARTMENT OF
COURTHOUSE FACILITES IMPROVEMENT AUTHORITY
DENTISTRY EXAMINERS, WV BOARD OF
DIETITIANS, BOARD OF LICENSED
DIVISION OF JUSITCE AND COMMUNITY SERVICES
DIVISION OF MINER'S HEALTH, SAFETY, AND TRAINING
DIVISION OF REHABILITATION SERVICES
EDUCATION, DEPARTMENT OF
ENGINEERS, WV STATE BOARD OF REGISTRATION FOR PROFESSIONAL
ERP
FUNERAL SERVICE ECAMINERS, WV BOARD OF
FINANCIAL INSTITUTIONS, WV DIVISION OF
FIRE COMMISSION
GEOLOGIC & ECONOMIC SURVEY
HEALTH CARE AUTHORITY
HEARING AID DEALERS, BOARD OF
HOMELAND SECURTY & EMERGENCY MANAGEMENT, DIVISION OF
INSURANCE COMMISSIONER, THE OFFICE OF THE
LABOR, DIVISION OF
LANDSCAPE ARCHITECTS, STATE BOARD OF
LICENSED PRACTICAL NURSES, BOARD OF EXAMINERS FOR
LOTTERY COMMISSION
MASSAGE THERAPY LICENSURE BOARD
MEDICAL IMAGING AND RADIATION THERAPY TECHNOLOGY BOARD OF EXAMINERS
MILITARY AFFAIRS & PUBLIC SAFETY, DEPARTMENT OF
MOTOR VEHICLES, DIVISION OF
NATIONAL & COMMUNITY SERVICE, WV COMMISSION FOR
OCCUPATIONAL THERAPY, BOARD OF
OFFICE OF ECONOMIC OPPORTUNITY
OPTOMERTY, WV BOARD OF
OSTEOPATHIC MEDICINE, WV BOARD OF
PHARMACY, WV BOARD OF
PHYSICAL THERAPY, WV BOARD OF
PROSECUTING ATTORNEYS INSTITUTE, WV
PROTECTIVE SERVICES, DIVISION OF
PSYCHOLOGISTS, WV BOARD OF EXAMINERS OF
PUBLIC EMPLOYEES GRIEVANCE BOARD
RAIL AUTHORITY, WV STATE
REAL ESTATE COMMISSION

Debt Issued 1/1/2016 through 6/30/2016	Principal Paid 1/1/2016 through 6/30/2016	Interest Paid 1/1/2016 through 6/30/2016	Principal Outstanding 06/30/16	Adjustments (Defeasance, Refunding, etc.)	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
-	-	279,456	7,330,000	-	7,330,000	11/01/18	5.81%	Infrastructure & Economic Development
-	-	-	17,060,000	17,060,000	-	11/01/16	5.45%	Infrastructure & Economic Development
-	-	-	26,100,000	26,100,000	-	11/01/18	5.11%	Infrastructure & Economic Development
-	-	-	27,659,132	-	27,659,132	11/01/26	9.05%	Infrastructure & Economic Development
-	-	865,569	73,755,000	37,755,000	36,000,000	11/01/26	4.09%	Refund a portion of 96A, 96D & 98A
-	-	75,300	5,020,000	-	5,020,000	11/01/22	1.61%	Refund a portion of 96B, 98B & 99B
-	-	1,464,675	65,965,000	-	65,965,000	11/01/26	1.79%	Refund a portion of 96D, 98A & 2006
-	-	43,200	4,320,000	-	4,320,000	11/01/18	1.06%	Refund a portion of 99C
-	-	923,774	38,140,000	-	38,140,000	10/01/39	4.67%	Refund 2000 Series A
-	-	178,713	8,410,000	-	8,410,000	10/01/23	4.41%	Refund a portion of 2003 Series A
-	-	795,419	34,210,000	-	34,210,000	10/01/45	4.51%	Infrastructure & Economic Development
-	-	395,275	25,105,000	-	25,105,000	10/01/39	3.11%	Refund the remainder of 2003A Bonds
-	-	1,811,875	72,475,000	-	72,475,000	07/01/34	3.28%	Chesapeake Bay/Greenbrier River Projects
-	13,750	75,424	8,771,250	-	8,771,250	10/01/37	3.46%	Refund 1996 bonds and capital improvements
-	75,000	11,365	1,850,000	-	1,850,000	10/01/21	2.55%	Refund 2002 Bonds & capital improvements
-	55,000	85,785	2,525,000	-	2,525,000	10/01/33	6.65%	Athletic Complex
-	3,600	-	9,000	-	9,000	07/31/17	0.00%	Detachment Office
-	28,000	-	67,199	-	67,199	01/31/17	0.00%	Williamson Detachment
-	250,087	205,577	10,483,649	-	10,483,649	08/16/26	3.87%	Purchase of Building
-	-	4,089,725	167,240,000	-	167,240,000	10/01/36	3.46%	Refund various leases & finance improvements
-	123,864	282,041	12,411,293	-	12,411,293	04/01/42	4.50%	Suncrest Center Property Acquisition
-	100,339	52,273	4,123,244	-	4,123,244	12/01/32	Variable	Loop Acquisition
-	-	3,264,722	137,475,000	-	137,475,000	10/01/42	3.53%	Refunding & Improvement Revenue Bonds 2013 Series A
-	-	812,856	63,950,000	-	63,950,000	10/01/42	2.97%	Refunding & Improvement Revenue Bonds 2013 Series B
-	-	1,450,000	60,000,000	-	60,000,000	10/01/44	4.30%	Improvement Revenue Bonds
-	-	1,767,163	79,050,000	-	79,050,000	10/01/42	4.50%	Improvement Revenue Bonds
-	-	147,759	50,190,000	-	50,190,000	10/01/42	Variable	Refunding Revenue Bonds
191,666	-	-	191,666	-	191,666	06/01/46	Variable	HSC Infrastructure
-	280,045	103,455	4,681,380	-	4,681,380	06/27/22	4.22%	Energy Efficiency Project, Phase 1
-	261,547	91,120	6,399,481	-	6,399,481	12/30/26	2.74%	Energy Efficiency Project, Phase 3B
-	14,894	884	35,919	-	35,919	09/01/17	3.96%	LXM 710 Zeiss Microscope
-	6,975	18,025	393,572	-	393,572	06/01/44	4.50%	Monongalia County Ballpark
502,673	-	-	502,673	-	502,673	06/28/21	3.52%	Finance dynamometer equipment
-	344,377	24,476	6,087,330	-	6,087,330	09/16/16	4.27%	Building Renovation/Equipment
380,438,086	96,221,550	247,949,238	7,857,370,893	221,981,103	7,635,389,790			

West Virginia State Treasurer's Office
Debt Position Report, Debt by Agency - Unaudited
January 1, 2016 - June 30, 2016

ORGANIZATION	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance	Principal Outstanding 12/31/2015
REGISTERED PROFESSIONAL NURSES, BOARD OF EXAMINERS FOR				
RESPIRATORY CARE, WV BOARD OF				
REVENUE, WV DEPARTMNET OF				
RISK AND INSURANCE MANAGEMENT, BOARD OF				
SANITARIANS, WV STATE BOARD OF				
SECRETARY OF STATE				
SENIOR SERVICES, WV BUREAU OF				
SOUTHERN WV COMM COLLEGE				
SPEECH, LANGUAGE EXAMINERS BOARD				
SURVEYORS, WV BOARD OF PROFESSIONAL				
TAX DEPARTMENT, WV STATE				
TOURISM, WV DIVISION OF				
TREASURER'S OFFICE				
TREASURY INVESTMENTS, WV BOARD OF				
VETERINARY MEDICINE, BOARD OF				
WEST VIRGINIA NORTHERN COMMUNITY AND TECHNICAL COLLEGE				
WEST VIRGINIA SCHOOL OF OSTEOPATHIC MEDICINE				
WEST VIRGINIA UNIVERSITY AT PARKERSBURG				
WORKFORCE WV				
WV AIR QUALITY BOARD AND WV ENVIRONMENTAL QUALITY BOARD				
WV DEVELOPMENT OFFICE				
WV DIVISION OF ENDERGY				
WV ETHICS COMMISSION				
WV HUMAN RIGHTS COMMISSION				
WV LIBRARY COMMISSION				
WV MUNICIPAL BOND COMMISSION				
WV PUBLIC DEFENDER SERVICES				

Agencies not filing a report:
ADJUTANT GENERAL
ARMORY BOARD
AUDITORS OFFICE
BLUEFIELD STATE COLLEGE
CORRECTIONS, DIVISION OF
COUNSELING, EXAMINERS IN
CRIME VICTIMS COMPENSATION FUND
CULTURE & HISTORY, DIVISION OF
DEF & HARD OF HEARING, COMMISSION FOR THE
DEVELOPMENTAL DISABILITES COUNCIL
EASTERN WEST VIRGINIA COMMUNITY AND TECHNICAL COLLEGE
EDUCATIONAL BROADCASTING AUTHORITY
FORESTRY DIVISION
GOVERNOR'S OFFICE
HATFIELD-MCCOY REGINAL RECREATION AUTHORITY
JUVENILE SERVICE, DIVISION OF
LEGISLATURE, WV
NEW RIVER COMMUNITY AND TECHNICAL COLLEGE
OIL AND GAS
PAROLE BOARD, WV
PIERPONT COMMUNITY AND TECHNICAL COLLEGE
PUBLIC EMPLOYEES INSURANCE AGENCY
SCHOOLS FOR THE DEAF & BLIND
SOCIAL WORK EXAMINERS
SUPREME COURT
WOMEN'S COMMISSION
WV CONSOLIDATED PUBLIC RETIREMENT BOARD
WV RACING COMMISSION
WVNET
WVNET

Debt Issued 1/1/2016 through 6/30/2016	Principal Paid 1/1/2016 through 6/30/2016	Interest Paid 1/1/2016 through 6/30/2016	Principal Outstanding 06/30/16	Adjustments (Defeasance, Refunding, etc.)	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT