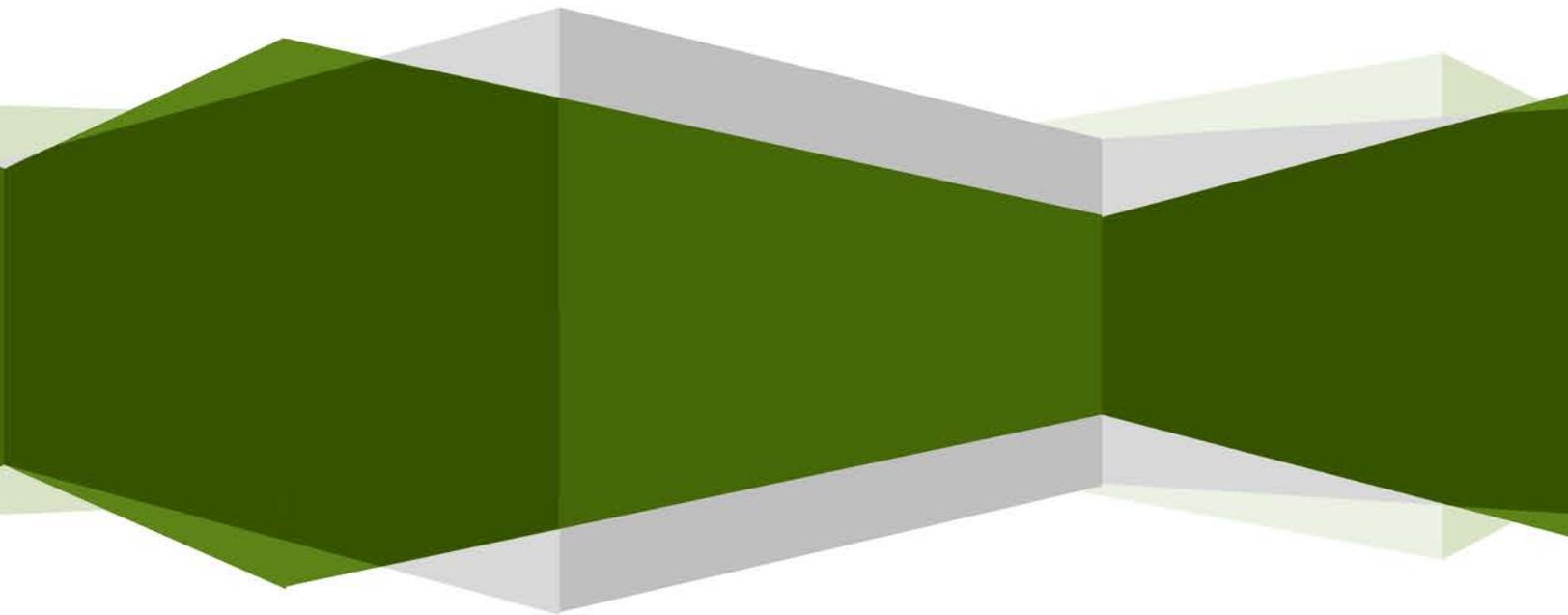


West Virginia State Treasurer's Office
John D. Perdue, Treasurer

Debt Position Report

as of December 31, 2014



Including debt information for 1st & 2nd quarters, Fiscal Year 2015

Executive Summary

The State of West Virginia ended calendar year 2014 with a net tax supported debt of \$1.67 billion, a decrease of 0.6% from December 31, 2013 when the net tax supported debt was \$1.68 billion.

The table below sets forth the sources of the change in net tax supported debt outstanding from June 30, 2014 to December 31, 2014 (in thousands):

Net Tax Supported Debt, June 30, 2014	\$1,650,858
Leases incurred	666
Plus: Excess Lottery Revenue Bonds, restated from June 30, 2014 report	2,215
Plus: Excess Lottery Revenue Bonds issued	75,790
(Less: General Obligation Bonds retired)	(11,952)
(Less: Revenue Bonds retired)	(24,973)
(Less: Lease Principal Payments – plus adjustments)	(13,001)
(Change in Escrow/Reserve Funds +/-)	(5,517)
Net Tax Supported Debt, December 31, 2014	\$1,674,086

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Executive Summary (continued)

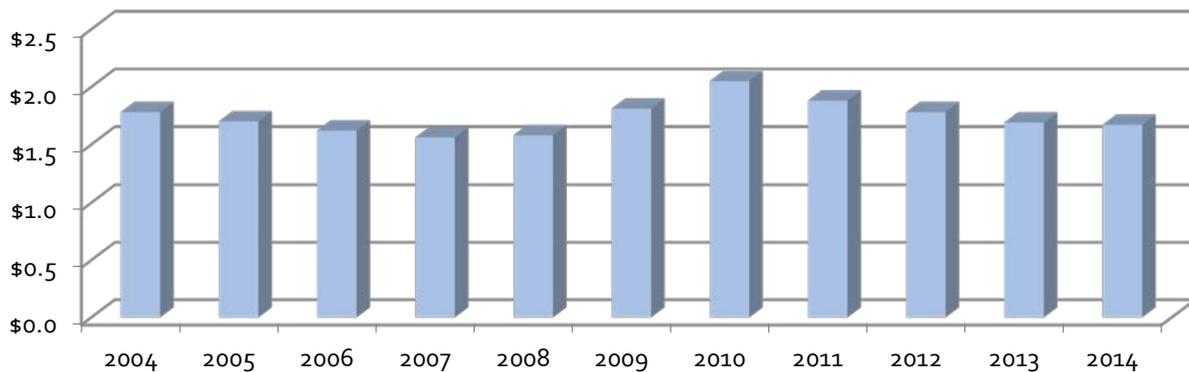
As previously mentioned, the net tax supported debt decreased 0.6% from December 31, 2013 to December 31, 2014. Over the past 10 years the net tax supported debt (at December 31) peaked during Fiscal Year 2010 at \$2.05 billion. For a complete breakdown of the calculation of West Virginia's net tax supported debt as of December 31, 2014, see page four.

The first half of fiscal year 2015 (July 1, 2014 to December 31, 2014) saw several West Virginia authorities take advantage of historically low interest rates by issuing revenue refunding bonds. The Hospital Finance Authority issued more than \$64.7 million in refunding bonds while the West Virginia Housing Development Fund refunded more than \$28.8 million and West Virginia University refunded approximately \$50.2 million. The West Virginia Water Development Authority had a "new money" issue of \$75.8 million in Excess Lottery Revenue Bonds for Chesapeake Bay/Greenbrier River Projects. More detail on the debt issued during the first half of fiscal year 2015 is given in section three, page 13.

Net Tax Supported Debt Outstanding at December 31

2004	\$1.78 billion
2005	\$1.70 billion
2006	\$1.62 billion
2007	\$1.56 billion
2008	\$1.58 billion
2009	\$1.81 billion
2010	\$2.05 billion
2011	\$1.88 billion
2012	\$1.78 billion
2013	\$1.68 billion
2014	\$1.67 billion

Net Tax Supported Debt at December 31 (in billions)





The following table provides some "quick facts" about West Virginia's net tax supported debt as of December 31, 2014.

The West Virginia State Treasurer's Office is responsible for the timely payment of all GO debt of the State.

As of December 31, 2014 all GO debt is fully registered in the name of Cede & Co., as nominee of The Depository Trust Company (DTC), New York, New York.

As of December 31, 2014 the final GO debt service payment will be on November 1, 2026.

*Total net tax supported debt at December 31, 2014
\$1.67 billion*

*Net tax supported debt per capita at December 31, 2014
\$905 (based on population estimate of 1,850,326)*

*GO debt outstanding at December 31, 2014
\$383.3 million (net)*

*GO debt per capita at December 31, 2014
\$207 (based on population estimate of 1,850,326)*

*West Virginia's GO bond rating as of December 31, 2014
Moody's: Aa1
Fitch: AA+
S&P: AA*

DISCLAIMER

The information contained in this report comes from various sources considered reliable. Every state agency, board and commission is to report quarterly to the Treasurer's Office on the status of all bonds and leases; however, this report is unaudited. There were several spending units which restated their principal outstanding from previous quarterly reports. Concord University, Mountwest Community and Technical College and Veterans' Assistance failed to file a quarterly report.



Section 1

West Virginia Net Tax Supported Debt

December 31, 2014

Type of Debt	Principal Outstanding December 31, 2014
GENERAL OBLIGATION BONDS	
Safe Road Bonds	\$ 220,525,000
Infrastructure Improvement Bonds	173,593,570
Total General Obligation Bonds	\$ 394,118,570
REVENUE BONDS	
School Building Authority Capital Improvement Bonds	117,632,500
Economic Development Authority, Lottery Revenue Bonds	145,370,000
Economic Development Authority, Excess Lottery Revenue Bonds	154,170,000
Higher Education Policy Commission, Excess Lottery Revenue Bonds	226,190,000
Higher Education Policy Commission, Excess Lottery Revenue Bonds (BABs)	50,265,000
School Building Authority, Lottery Revenue Bonds	73,628,000
School Building Authority, Excess Lottery Revenue Bonds	100,676,000
School Building Authority, Excess Lottery Revenue Bonds (QSCBs)	150,480,000
West Virginia Infrastructure & Jobs Development Council	75,790,000
Total Revenue Bonds	1,094,201,500
TOTAL LEASE OBLIGATIONS	290,127,689
GROSS TAX SUPPORTED DEBT	1,778,447,759
DEDUCTIONS FOR ESCROW/SINKING FUND/RESERVE FUNDS	
Economic Development Authority, Excess Lottery Revenue Bonds	(24,941,484)
Infrastructure Improvement Bonds, General Obligation Bonds	(10,810,000)
School Building Authority Capital Improvement Revenue Bonds	(23,020,801)
School Building Authority, Excess Lottery Revenue Bonds (QSCBs)	(45,589,812)
Total Deductions	(104,362,197)
NET TAX SUPPORTED DEBT	\$ 1,674,085,562



As mentioned in the Executive Summary, West Virginia had a net tax supported debt outstanding of \$1.67 billion as of December 31, 2014. The amount of net tax supported debt in this report does not include claims and judgments, accrued compensated absences, pension costs, other post-employment benefit costs or other liabilities of the state. Those obligations are detailed in the state’s Comprehensive Annual Financial Report (CAFR), which is available from the Division of Finance of the Department of Administration or online at www.wvfinance.state.wv.us/cafrgap.htm.

The net tax supported debt calculation in this report includes GO bonds, revenue bonds of the School Building Authority which rely on an annual appropriation from the general revenue fund for debt service, Lottery Revenue bonds, Excess Lottery Revenue bonds and lease obligations of various state agencies.

GENERAL OBLIGATION BONDS

Approximately \$383.3 million (net of escrowed bonds) of West Virginia’s \$1.67 billion in outstanding net tax supported debt as of December 31, 2014 consisted of GO bonds. Over the years, West Virginia has issued GO bonds for road construction, school construction, veterans’ bonuses and infrastructure development. All of these bonds carry a pledge of the state to levy taxes if funds are insufficient to meet debt service. Outstanding GO bonds include roads bonds and infrastructure improvement bonds.

The last GO bond amendment approved by West Virginia citizens was on November 2, 2004. The eight million dollar authorization was to provide a cash bonus to veterans who served in Kosovo, Afghanistan or Iraq. To date, no bonds have been required to make the bonus payments.

General Obligation Bonds as of December 31, 2014

	Principal Outstanding	Funds in Reserve	Number of Issues Outstanding	Final Maturity
Safe Road Bonds	\$220,525,000	N/A	2	6/1/2025
Infrastructure Improvement Bonds	\$173,593,570	\$10,810,000	7	11/1/2026



Section 1 - West Virginia Net Tax Supported Debt - December 31, 2014 (continued)

GENERAL OBLIGATION BONDS (continued)

ROAD BONDS

The Safe Roads Amendment of 1996 had \$221 million outstanding as of December 31, 2014. All GO road bonds that were authorized by the Safe Roads Amendment have been issued. There are currently no remaining authorizations for the issuance of GO road bonds.

The combined debt service on all Safe Road bonds is approximately \$37 million for fiscal years 2015 and 2016. The debt service levels out at approximately \$23 million for fiscal year 2017 through the final maturity in 2025.

As of December 31, 2014 the GO Road bonds will mature as follows:

- 1 - 5 years: 46%*
- 6 - 10 years: 44%*
- 11 - 15 years: 10%*

General Obligation Road Bonds as of December 31, 2014

Issue Dated	Principal Outstanding	True Interest Cost	Average Annual Debt Service	Final Maturity
May 26, 2005	\$185.4 million	3.97%	\$21.6 million	June 1, 2025
July 22, 2010	\$35.1 million	3.16%	\$5.0 million	June 1, 2023



INFRASTRUCTURE IMPROVEMENT BONDS

The principal outstanding at December 31, 2014 for the Infrastructure Improvement Amendment bonds was \$163 million (net of escrowed bonds). The Division of Debt Management reports these bonds on a cash basis; however, there is one series of bonds that were issued as Capital Appreciation Bonds (CABs). All of the bonds are repaid from a dedication of the first \$23 million of coal severance taxes and the taxing pledge of the state to meet any deficiencies. All GO infrastructure bonds that were authorized by the Infrastructure Improvement Amendment have been issued. There are currently no remaining authorizations for the issuance of GO infrastructure bonds; however, refunding bonds may be issued. Subsequent to December 31, 2014, the state refunded more than \$75.8 million of GO Infrastructure Bonds. This refunding resulted in a Net Present Value (NPV) savings of 12.6% of the par amount of the bonds refunded.

Due to the refunding in January 2015, the combined debt service on the GO infrastructure bonds for Fiscal Year 2015 dropped to \$21.6 million. It will be just above \$22 million from Fiscal Year 2016 until Fiscal Year 2018 when it drops to \$21.8 million.

As of December 31, 2014 the GO Infrastructure Improvement bonds will mature as follows:

1 - 5 years: 36%

6 - 10 years: 38%

11 - 15 years: 26%

General Obligation Infrastructure Improvement Bonds as of December 31, 2014

Issue Dated	Principal Outstanding	True Interest Cost	Average Annual Debt Service	Final Maturity
April 1, 1996A	\$8.0 million	5.81%	\$1.7 million	November 1, 2018
December 1, 1996D	\$6.3 million (net)	5.45%	\$867 thousand	November 1, 2023
February 1, 1998A	\$26.1 million	5.11%	\$3.0 million	November 1, 2026
May 25, 1999A (CABs)	\$30.6 million	9.05%	\$8.2 million	November 1, 2026
May 1, 1999C	\$5.7 million	6.69%	\$1.6 million	November 1, 2018
November 1, 2006	\$78.0 million	4.09%	\$8.7 million	November 1, 2026
September 28, 2011	\$8.1 million	1.61%	\$1.4 million	November 1, 2022



Section 1 - West Virginia Net Tax Supported Debt - December 31, 2014(continued)

REVENUE BONDS

Approximately \$1.1 billion of West Virginia's \$1.67 billion in outstanding net tax supported debt as of December 31, 2014 consisted of revenue bonds. The revenue bonds in this calculation include School Building Authority Capital Improvement bonds which rely on an annual general revenue appropriation for debt service, Lottery and Excess Lottery revenue bonds of the West Virginia Economic Development Authority, Excess Lottery Revenue bonds of the West Virginia Higher Education Policy Commission (including Build America Bonds), Lottery and Excess Lottery revenue bonds of the West Virginia School Building Authority and Excess Lottery Revenue Bonds of the West Virginia Infrastructure and Jobs Development Council.

	Principal Outstanding at 12/31/2014	Funds in Escrow, Reserve or Sinking Fund	Number of Issues Outstanding	Final Maturity
School Building Authority Capital Improvement Bonds	\$117,632,500	\$23,020,801	2	7/1/2022
Economic Development Authority Lottery Revenue Bonds	\$145,370,000	N/A	1	6/15/2040
Economic Development Authority Excess Lottery Revenue Bonds	\$154,170,000	\$24,941,484	1	7/1/2026
Higher Education Policy Commission, Excess Lottery Revenue Bonds	226,190,000	N/A	6	7/1/2039
Higher Education Policy Commission, Excess Lottery Revenue Bonds (BABs)	\$50,265,000	N/A	1	4/1/2040
School Building Authority Lottery Revenue Bonds	\$73,628,000	N/A	3	7/1/2029
School Building Authority, Excess Lottery Revenue Bonds	\$100,676,000	N/A	2	7/1/2030
School Building Authority, Excess Lottery Revenue Bonds (QSCBs)	\$150,480,000	\$45,589,812	3	6/15/2027
West Virginia Infrastructure & Jobs Development Council	\$75,790,000	N/A	1	7/1/2034



School Building Authority Capital Improvement Revenue Bonds

The School Building Authority Capital Improvement Revenue bonds which utilize general revenue appropriations for repayment consists of two refunding issuances. The principal outstanding on these bonds totaled \$118 million as of December 31, 2014. No "new money" bonds may be issued utilizing general revenue appropriations for repayment.

The combined debt service on the School Building Authority Capital Improvement Revenue bonds remains level at approximately \$23 million for fiscal years 2015 through 2021. The two final years of debt service, fiscal years 2022 & 2023, falls to \$8 million and \$2 million respectively.

Economic Development Authority Lottery Revenue Bonds

During Fiscal Year 2011, the Economic Development Authority issued \$155.6 million of Lottery Revenue Bonds. The bonds were issued to finance various projects including the following:

- Renovations and repairs at various Colleges and Universities;
- Building renovation of the Dow Tech Park for the Higher Education Policy Commission;
- Various renovations at the Capitol Complex; and
- Various renovations at state parks throughout West Virginia.

The State of West Virginia was the second state to issue bonds secured by funds from lottery revenues. West Virginia's first lottery revenue bonds (\$135.6 million) were issued by the School Building Authority in November 1994.

As of December 31, 2014 approximately \$145 million remain outstanding. The bonds have a level debt service of approximately \$9.9 million until they mature June 15, 2040.

Economic Development Authority Excess Lottery Revenue Bonds

In January 2004, the Economic Development Authority issued more than \$249.8 million in Excess Lottery Revenue Bonds (federally taxable) to provide funds for various economic development projects, capital improvement projects and infrastructure projects which promote economic development in West Virginia. The principal outstanding on these bonds is \$154 million as of December 31, 2014.

These bonds are secured through a pledge of revenues from the State Excess Lottery Revenue Fund. There is also a debt service reserve fund which was established when the bonds were sold. The reserve fund had a market value of approximately \$24 million at December 31, 2014.

The pledge of \$19 million in excess lottery revenues is annually transferred to the Economic Development Project Fund to pay the debt service on the bonds. The bonds have a level debt service of approximately \$19 million until they mature in Fiscal Year 2027.



Section 1 - West Virginia Net Tax Supported Debt - December 31, 2014 (continued)

REVENUE BONDS (continued)

Higher Education Policy Commission Excess Lottery Revenue Bonds

The Higher Education Policy Commission has issued more than \$454 million of revenue bonds which are backed by a pledge of revenues from registration and tuition fees and from the state's Excess Lottery Revenue Fund. More than \$50 million of these Excess Lottery revenue bonds were issued as Build America Bonds (BABs).

The principal outstanding on all Higher Education Policy Commission Excess Lottery Revenue Bonds totaled \$276 million (net) as of December 31, 2014.

School Building Authority Lottery & Excess Lottery Revenue Bonds

Lottery Revenue Bonds - The West Virginia School Building Authority has three issues outstanding which are backed by certain funds of the West Virginia Lottery. The bonds were issued in fiscal year 2012, 2013, and 2014 and will mature in fiscal years 2027, 2028, and 2029 respectively. The principal outstanding on these bonds was \$73.6 million as of December 31, 2014.

The three series of Qualified School Construction Bonds (QSCBs) issued by the West Virginia School Building Authority were issued as "bullet" bonds which means that they are not subject to optional or annual mandatory sinking fund redemption prior to maturity. However, the bonds are subject to extraordinary mandatory redemption under certain circumstances.

Excess Lottery Revenue Bonds - In August 2008, the School Building Authority issued \$102.1 million in bonds that are secured through a pledge of revenues from the State Excess Lottery Revenue Fund. These bonds represent the first issue that the School Building Authority authorized utilizing the Excess Lottery Revenue Fund. Another \$25 million were issued during Fiscal Year 2011.

The School Building Authority has also issued Excess Lottery Revenue Bonds as Qualified School Construction Bonds (QSCBs). These bonds are different in structure because the interest on the bonds is paid by the federal government in the form of tax credits. All three series of QSCBs were issued with a "bullet" maturity which means that there is only one maturity date. The School Building Authority utilizes excess lottery revenue funds to make monthly payments into a sinking fund which will redeem the bonds at their "bullet" maturity date. The principal outstanding on all of the School Building Authority Excess Lottery Revenue bonds totaled \$205.6 million (net of sinking fund balances) as of December 31, 2014.



West Virginia Infrastructure & Jobs Development Council

The West Virginia Water Development Authority (at the request of the West Virginia Infrastructure & Jobs Development Council) issued more than \$75.7 million of Excess Lottery Revenue Bonds in October 2014. These bonds were issued to fund various projects in the Chesapeake Bay/Greenbrier River Basin. The bonds have a level debt service of approximately \$6 million through their maturity of July 1, 2034. More information is provided in Section three, page 14.

Other bonds backed by funds from the West Virginia Lottery

The Economic Development Authority issued \$6.2 million in bonds for the construction of a parking garage at the state capitol in November 1999. This issue is secured through a lease agreement, which includes a non-funding clause, with the Secretary of Administration. These bonds carried a true interest cost of 5.59%. In November 2011, the state refunded these bonds by issuing more than \$3.6 million of revenue refunding bonds at a true interest cost of 3.06%. Lottery funds in the amount of \$500,000 per year are appropriated to the Parking Garage Fund. This obligation is classified as a lease agreement and has an outstanding principal of \$2.8 million as of December 31, 2014. The bonds will mature on May 1, 2024.

The West Virginia Hospital Finance Authority issued \$10 million in bonds for a 120 bed long-term nursing home facility for veterans on the grounds of the Veterans Administration Medical Center in Clarksburg, West Virginia. The annual debt service on the bonds is approximately \$660,000 and is payable from net profits from the sale of Veterans Benefit Game lottery tickets. The bonds had a principal outstanding of \$8.1 million on December 31, 2014 and will mature on March 1, 2034. This obligation is also classified as a lease.

LEASES

The State of West Virginia depends on lease obligations to finance capital improvements, large purchases of computer equipment, vehicles and many other projects. There was approximately \$290.1 million in lease obligations outstanding as of December 31, 2014. Additional detail about the lease obligations is contained in Appendix B, page 19.

Top 10 Agencies with Leases Outstanding (dollar value) as of December 31, 2014

1. *Secretary of Administration: (\$152.6 million)*
2. *State Building Commission: (\$38.4 million)*
3. *Department of Health & Human Resources: (\$21.2 million)*
4. *Department of Environmental Protection: (\$20.2 million)*
5. *WVU: (\$13.1 million)*
6. *Travel Management: (\$11.3 million)*
7. *Veterans Assistance: (\$8.1 million)*
8. *WVU-Tech: (\$7.1 million)*
9. *Concord University: (\$4.2 million)*
10. *Marshall University: (4.1 million)*



Section 2

West Virginia Non Tax Supported Debt

December 31, 2014

West Virginia has more than 20 bonding authorities that may issue revenue bonds backed by various pledges. Each authority has its own specific parameters such as volume caps, interest rate caps, etc., which is specified in the West Virginia Code. Of these authorities, there are seven which have outstanding debt that is not considered as part of the state's direct debt burden. For purposes of this report, this debt is considered "non tax supported debt."

West Virginia had a non tax supported debt of approximately \$5.9 billion outstanding as of December 31, 2014. Additional detail about the bond issues is contained in Appendix B, page 19.

Issuer	Principal Outstanding December 31, 2014
Economic Development Authority	\$ 1,598,194,645
Fairmont State University	51,483,437
Glenville State College	35,841,935
Higher Education Policy Commission	91,842,004
Highways, Division of	26,875,000
Hospital Finance Authority	1,615,289,377
Housing Development Fund	401,585,000
Infrastructure & Jobs Development Council	108,585,000
Marshall University	85,315,000
Mountwest Community and Technical College	2,829,387
Parkway Authority	54,665,000
Regional Jail Authority	56,490,000
Shepherd University	43,245,000
Tobacco Settlement Finance Authority	833,683,000
Water Development Authority	199,795,000
West Liberty University	44,745,000
West Virginia State University	13,714,000
West Virginia University	597,927,847
NON TAX SUPPORTED DEBT	\$5,862,105,632



Section 3

West Virginia Debt Issued

July 1, 2014 - December 31, 2014

There was more than \$378 million in revenue bonds issued during the first half of fiscal year 2015. Most of the bonds issued were for refunding of prior obligations. There are various reasons to effectuate a refunding; however, the most common reason is cost savings to the issuer. Revenue bonds issued during the first half of the fiscal year were issued by the West Virginia Hospital Finance Authority, the West Virginia Housing Development Fund, the West Virginia Infrastructure and Jobs Development Council, and West Virginia University.

New leases authorized during the first half of fiscal year 2015

*Division of Natural Resources:
\$579,500*

*West Virginia University:
\$86,784*

Revenue Bonds Issued

West Virginia Hospital Finance Authority, CAMC, 2014 Series A

The West Virginia Hospital Finance Authority issued bonds in the amount of \$45,625,000 for Charleston Area Medical Center (CAMC) 2014 Series A. The revenue refunding bonds were dated July 24, 2014 with a True Interest Cost (TIC) of 3.806%. The bond received a rating of A₃ from Moody's. The cost of issuance was \$455,585 which does not include the Underwriter's discount of \$173,998. The Underwriter for this issue was Bank of America Merrill Lynch.

West Virginia Hospital Finance Authority, Valley Health Systems Obligated Group, Series 2014

The West Virginia Hospital Finance Authority issued \$19,080,000 for Valley Health Systems Obligated Group Series 2014. The revenue refunding bond was dated October 7, 2014 with a TIC of 3.988%. The issue received a rating of A+ from Standard & Poor's and an A₁ from Moody's. The cost of issuance was \$163,864 which does not include the Underwriter's discount of \$79,945. The Underwriters for this issue were Wells Fargo Bank, National Association; BB&T Capital Markets; and Merrill Lynch, Pierce Fenner & Smith Incorporated.

West Virginia Housing Development Fund, Housing Finance Bonds, 2014 Series AB

The West Virginia Housing Development Fund issued its 2014 Series AB Housing Finance Bonds on July 1, 2014 with a TIC of 3.41%. The amount of the bonds were \$20,000,000 (non AMT) and \$28,865,000 (AMT) totaling \$48,865,000. The bonds received a rating of AAA from Standard & Poor's and an Aaa from Moody's. The cost



of issuances was \$207,367 which does not include the Underwriter's discount of \$325,573. The Underwriter for this issue was Raymond James.

West Virginia Infrastructure and Jobs Development Council, Excess Lottery Bonds, 2014 Series A

The West Virginia Infrastructure and Jobs Development Council issued \$75,790,000 in Excess Lottery Revenue Bonds for various projects in the Chesapeake Bay/Greenbrier River basin. The bonds were dated October 16, 2014 with at TIC of 3.2778%. The issue received a rating of AAA from Standard & Poor's, an A1 from Moody's, and an A+ from Fitch. The cost of issuances was \$361,375 which does not include the Underwriter's discount of \$279,567. The Underwriters for this issue were Citigroup Global Markets Inc., J.P. Morgan Securities LLC., Piper Jaffray & Co., and RBC Capital Markets.

West Virginia University Board of Governors 2014ABC

West Virginia University Board of Governors issued refunding and "new money" revenue bonds in the amount of \$189,240,000 (\$50.2 million was for refunding of existing debt). The 2014 A&C bonds are tax exempt and the 2014 B bonds are taxable. The revenue bonds were dated September 30, 2014. Series A&B were issued at a TIC of 3.8749% while the Series C bonds were issued at a Variable Rate. The bonds received a rating of A from Standard & Poor's and Aa3 from Moody's. The cost of issuance was \$349,226 which does not include the Underwriter's discount of \$363,070. The underwriters were J.P. Morgan Securities LLC (senior manager) and Piper Jaffray & Co. (co-manager).

In August 2014, Standard & Poor's downgraded bonds issued by the West Virginia University Board of Governors from A-plus to A, citing deteriorating financial ratios related to the increase in issuances since 2011. Moody's Investor Service affirmed its Aa3 rating.



Appendix A

Debt by Type

July 1, 2014 – December 31, 2014



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**West Virginia State Treasurer's Office
Debt Position Report, Debt by Type
July 1, 2014 - December 31, 2014**

Note: This is an unaudited report

Type of Debt	Agency	Principal Outstanding 6/30/2014	Debt Issued 7/1/2014 through 12/31/2014	Principal Paid 7/1/2014 through 12/31/2014	Interest Paid 7/1/2014 through 12/31/2014	Principal Outstanding 12/31/2014	Adjustments (Defeasance, Refunding, etc.) Debt Called, etc.)	Adjusted Principal Outstanding 12/31/2014
General Obligation Bonds								
	Infrastructure Improvement Amendment	185,545,525	-	11,951,955	7,309,817	173,593,570	10,810,000	162,783,570
	Safe Roads Amendment	220,525,000	-	-	5,337,450	220,525,000	-	220,525,000
Total General Obligation Bonds		406,070,525	-	11,951,955	12,647,267	394,118,570	10,810,000	383,308,570

Revenue Bonds (paid from the General Revenue Fund)

Principal disclosed is "prepaid principal" for the July 1 payment.	School Building Authority	126,190,000	-	8,557,500	3,098,885	117,632,500	-	117,632,500
Total Revenue Bonds (paid from GRF)		126,190,000	-	8,557,500	3,098,885	117,632,500	-	117,632,500

Lottery Revenue Bonds

Economic Development Authority	145,370,000	-	-	3,492,902	145,370,000	-	145,370,000	
Economic Development Authority (Excess Lottery)	163,830,000	-	9,660,000	4,663,628	154,170,000	-	154,170,000	
Higher Education Policy Commission (Excess Lottery)	227,675,000	-	1,485,000	2,395,697	226,190,000	-	226,190,000	
Higher Education Policy Commission (Excess Lottery, BABs)	50,265,000	-	-	1,911,836	50,265,000	-	50,265,000	
School Building Authority	76,055,000	-	2,427,000	2,081,073	73,628,000	-	73,628,000	
School Building Authority (Excess Lottery)	103,520,000	-	2,844,000	3,035,299	100,676,000	-	100,676,000	
School Building Authority - QSCBs (Excess Lottery)	150,480,000	-	-	-	150,480,000	45,589,812	104,890,188	
West Virginia Infrastructure & Jobs Development Council	-	75,790,000	-	-	75,790,000	-	75,790,000	
Total Lottery Revenue Bonds		917,195,000	75,790,000	16,416,000	17,580,435	976,569,000	45,589,812	930,979,188

Revenue Bonds

Administration, Department of								
- Building Commission/Regional Jail	56,490,000	-	-	-	56,490,000	-	-	56,490,000
- Tobacco Settlement Finance Authority	833,683,000	-	-	-	833,683,000	-	-	833,683,000
Economic Development Authority	1,605,094,548	-	6,078,156	4,399,169	1,599,016,392	821,747	1,598,194,645	
Fairmont State University	52,610,432	-	1,126,995	1,017,854	51,483,437	-	51,483,437	
Glenville State College	36,506,996	-	665,061	872,463	35,841,935	-	35,841,935	
Higher Education Policy Commission	91,842,004	-	-	3,249,515	91,842,004	-	91,842,004	
Highways, Division of	52,525,000	-	25,650,000	1,229,713	26,875,000	-	26,875,000	
Hospital Finance Authority	1,714,789,696	64,705,000	163,591,509	14,646,868	1,615,903,187	613,810	1,615,289,377	
Housing Development Fund	415,190,000	48,865,000	11,250,000	7,598,198	452,805,000	51,220,000	401,585,000	
Marshall University	85,315,000	-	-	1,938,313	85,315,000	-	85,315,000	
Mountwest Community and Technical College	2,829,387	-	-	-	2,829,387	-	2,829,387	
Parkway Authority	54,665,000	-	-	1,140,216	54,665,000	-	54,665,000	
Shepherd University	43,892,576	-	-	991,631	43,892,576	647,576	43,245,000	
Water Development Authority	207,670,000	-	7,875,000	4,302,838	199,795,000	-	199,795,000	
West Liberty University	45,330,000	-	585,000	227,595	44,745,000	-	44,745,000	
West Virginia Infrastructure & Jobs Development Council	111,205,000	-	2,620,000	2,398,905	108,585,000	-	108,585,000	
West Virginia State University	14,100,000	-	386,000	270,754	13,714,000	-	13,714,000	
West Virginia University	649,774,025	189,240,000	191,086,178	9,292,498	647,927,847	50,000,000	597,927,847	
Total Revenue Bonds		6,073,512,664	302,810,000	410,913,899	53,576,527	5,965,408,765	103,303,133	5,862,105,632

Lease Obligations

Administration, Department of								
- Secretary	156,455,833	-	3,764,167	3,710,331	152,691,667	125,833	152,565,834	
- Building Commission	39,496,568	-	1,126,856	816,913	38,369,712	(11,229)	38,380,941	
- Travel Management	15,121,451	-	3,839,332	109,501	11,282,119	1	11,282,118	
- IS&C	964,813	-	264,961	7,878	699,852	(31)	699,883	
BridgeValley Community and Technical College	760,990	-	69,750	-	691,240	122,458	568,783	
Concord University	4,223,110	-	-	-	4,223,110	-	4,223,110	
Environmental Protection, Dept. of	20,657,015	-	487,500	416,809	20,169,515	-	20,169,515	
Fairmont State University	231,210	-	68,565	2,075	162,645	-	162,645	
Glenville State College	103,859	-	40,159	683	63,700	-	63,700	
Health & Human Resources, Division of	22,258,333	-	1,060,000	270,162	21,198,333	-	21,198,333	
Marshall University	4,467,444	-	365,672	81,344	4,101,771	-	4,101,771	
- Marshall University Graduate College	1,514,067	-	284,935	30,258	1,229,132	-	1,229,132	
Mountwest Community and Technical College	492,466	-	52,373	5,192	440,092	-	440,092	
Natural Resources	25,800	579,500	100,000	-	505,300	-	505,300	
Potomac State College	1,174,049	-	39,706	16,060	1,134,343	-	1,134,343	
Public Service Commission	4,106,250	-	67,500	106,900	4,038,750	-	4,038,750	
Shepherd University	1,022,081	-	55,785	3,749	966,296	121,598	844,698	
Veterans Affairs	8,157,492	-	58,750	105,745	8,098,742	-	8,098,742	
WV State Police	197,932	-	26,933	-	170,998	-	170,998	
WVUniversity	13,574,525	86,784	528,859	227,286	13,132,451	-	13,132,451	
WVU - Institute of Technology	7,457,024	-	340,475	28,378	7,116,549	-	7,116,549	
Total Lease Obligations		302,462,313	666,284	12,642,278	5,939,264	290,486,319	358,630	290,127,689

GRAND TOTAL

7,825,430,502	379,266,284	460,481,632	92,842,378	7,744,215,153	160,061,574	7,584,153,579
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Appendix B

Debt by Agency

July 1, 2014 – December 31, 2014

ORGANIZATION	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance
ADMINISTRATION, DEPT. OF			
Office of the Cabinet Secretary	Lease Obligations		
	Issue dated 7/1/2011 Series A	WVC 31-20	90,790,000
	Issue dated 5/1/2012 Series A	31-20	81,310,000
State Building Commission	Revenue Bonds		
	Issue dated 08/1/98 Series A	31-20	94,210,000
	Issue dated 08/1/98 Series B	31-20	8,410,000
	Issue dated 08/1/98 Series C	31-21	14,875,000
	Lease Obligations		
	GSD 16506	WVC 5-6	8,340,000
	GSD 06190	WVC 5-6	3,680,000
	GSD 36627	WVC 5-6	905,000
	GSD DAVIS	WVC 5-6	3,500,000
	GSD WEIRTON	WVC 5-6	5,080,000
GSD ENGS AV	WVC 5-6	10,695,000	
GSD WILLIAM	WVC 5-6	3,000,000	
GSD DEPKC	WVC 5-6	23,225,000	
GSD GRBROOK	WVC 5-6	11,015,000	
			25,090,000
			2,715,000
			5,230,000
			5,385,000
Travel Management Office	Lease Obligations		
	FLT11500	WVC 5A-3	5,077,387
	FLT11650	WVC 5A-3	6,576,871
	FLT12750	WVC 5A-3	1,670,413
	FLT12799	WVC 5A-3	2,544,531
	FLT12789	WVC 5A-3	3,394,675
	FLT13999	WVC 5A-3	3,901,109
	FLT13998	WVC 5A-3	838,802
	FLT13996	WVC 5A-3	117,243
	FLT14999	WVC 5A-3	3,361,478
	FLT14998	WVC 5A-3	2,820,347
	FLT14996	WVC 5A-3	131,751
	Information Services & Communication	Lease Obligations	
ISCM0087		WVC 5A-4	80,992
ISCM0016		WVC 5A-4	553,339
ISCL0039A		WVC 5A-4	604,304
	ISCM0192	WVC 5A-4	791,683
Tobacco Settlement Finance Authority	Revenue Bonds (Tobacco MSA Revenue)		
	# - Current Interest Turbo Bonds	4-11A	845,810,000
	## - Interest Rate is initial yield to maturity, issued as Turbo CABS principal outstanding is net of accreted value.	4-11A	65,331,503
BridgeValley Community and Technical College	Lease Obligation		
	P000022740		359,750
	P000025453		704,378
CONCORD UNIVERSITY	Lease Obligation		
			4,478,698
			531,112
			221,297
ECONOMIC DEVELOPMENT AUTHORITY	Revenue Bonds	31-15	90,000,000
			140,000,000
		#	4,000,000
			28,000,000
			14,020,000
			3,000,000
			11,300,000
			8,000,000
			4,000,000
			6,730,000
			6,000,000
			4,980,000
			460,000,000
			15,000,000
			16,000,000
			75,000,000
			50,275,000
		30,000,000	
		40,000,000	
		54,375,000	
		50,000,000	
		50,000,000	
		86,000,000	
		50,000,000	
		65,350,000	
		59,040,000	
		2,700,000	
		143,866,124	
		4,145,814	
		65,000,000	
		11,598,702	
		65,000,000	

restated on 6/30/2014

Principal Outstanding 06/30/14	Debt Issued 07/01/14 through 12/31/14	Principal Paid 07/01/14 through 12/31/14	Interest Paid 07/01/14 through 12/31/14	Principal Outstanding 12/31/14	Adjustments (Defeasance, Refunding, etc.)	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
76,808,333	-	3,250,417	1,706,581	73,557,916	39,583	73,518,333	06/01/24	3.29%	Various Correctional Facilities Projects (Refunding)
79,647,500	-	513,750	2,003,750	79,133,750	86,250	79,047,500	06/01/29	3.83%	Various Correctional Facilities Projects (Refunding)
45,450,000	-	-	-	45,450,000	-	45,450,000	07/01/21	4.91%	Regional Jail Refunding
3,970,000	-	-	-	3,970,000	-	3,970,000	07/01/21	4.91%	Regional Jail Lease Revenue
7,070,000	-	-	-	7,070,000	-	7,070,000	07/01/21	4.91%	Subordinate Lease Revenue
7,031,667	-	246,667	107,824	6,785,000	-	6,785,000	09/01/26	3.24%	Huntington Office Building (Refinanced)
2,985,000	-	135,000	44,675	2,850,000	-	2,850,000	05/01/24	3.06%	Capitol Parking Garage Project (Refinanced)
457,500	-	25,000	12,746	432,500	-	432,500	09/30/22	4.41%	Howard Property
2,008,333	-	83,750	49,779	1,924,583	1,250	1,923,333	03/01/24	3.43%	One Davis Square
4,542,558	-	47,500	114,544	4,495,058	-	4,495,058	01/01/34	5.13%	Weirton Office Bldg
6,998,750	-	350,000	153,614	6,648,750	(12,500)	6,661,250	05/30/22	4.50%	State Energy Savings Project
2,620,378	-	30,273	69,979	2,590,105	21	2,590,084	12/01/36	5.25%	Williamson Building
20,657,015	-	487,500	416,809	20,169,515	-	20,169,515	11/01/29	3.17%	WV DEP Office Building (refinancing)
9,590,837	-	156,167	218,193	9,434,670	-	9,434,670	08/01/34	Variable	Greenbrooke Building
21,004,999	-	965,000	242,290	20,039,999	-	20,039,999	12/15/22	2.07%	DHHR - Diamond Project Refinancing
1,253,334	-	95,000	27,872	1,158,334	-	1,158,334	06/01/20	4.47%	DHHR - Medical Examiner Facilities
4,106,250	-	67,500	106,900	4,038,750	-	4,038,750	05/01/33	5.23%	Public Service Commission Facilities
3,261,546	-	52,500	45,559	3,209,046	-	3,209,046	10/31/25	5.01%	State Police/DMV Office Building
988,441	-	656,646	10,055	331,795	-	331,795	04/01/15	2.78%	Vehicles
1,557,632	-	845,004	15,733	712,628	-	712,628	06/01/15	2.69%	Vehicles
570,746	-	211,675	6,390	359,071	-	359,071	11/01/15	2.65%	Vehicles
1,189,475	-	319,139	13,577	870,336	-	870,336	05/01/16	2.59%	Vehicles
1,598,841	-	428,558	18,388	1,170,282	-	1,170,282	05/01/16	2.59%	Vehicles
2,617,112	-	485,281	12,370	2,131,831	-	2,131,831	03/01/17	1.02%	Vehicles
584,773	-	101,979	2,750	482,795	-	482,795	05/01/17	1.01%	Vehicles
85,935	-	14,556	396	71,380	1	71,379	06/01/17	0.99%	Vehicles
3,154,988	-	413,435	15,860	2,741,553	-	2,741,553	04/01/18	1.0634%	VEHICLES
2,647,098	-	346,880	13,307	2,300,218	-	2,300,218	04/01/18	1.0634%	VEHICLES
126,411	-	16,180	675	110,231	-	110,231	05/01/18	1.1284%	VEHICLES
41,863	-	8,146	525	33,717	-	33,717	01/01/17	2.73%	Routers and Switches
237,124	-	70,073	2,679	167,051	-	167,051	03/01/16	2.58%	Storage Flatwoods Disaster
236,732	-	87,819	2,624	148,913	(31)	148,944	11/01/15	2.62%	Virtual Tape
449,094	-	98,923	2,050	350,171	-	350,171	10/01/16	1.00%	Inserter
749,820,000	-	-	-	749,820,000	-	749,820,000	06/01/47	7.47%	West Virginia Teachers Retirement System
83,863,000	-	-	-	83,863,000	-	83,863,000	06/01/47	8.50%	West Virginia Teachers Retirement System
209,250	-	69,750	-	139,500	-	139,500	07/31/16	0.00%	Virtualization Project
551,740	-	-	-	551,740	122,458	429,283	09/15/16	0.00%	Virtualization Project
3,563,646	-	-	-	3,563,646	-	3,563,646	04/17/25	4.16%	Performance Contract
465,504	-	-	-	465,504	-	465,504	06/30/27	5.00%	Mill Street Apartments
193,960	-	-	-	193,960	-	193,960	06/30/27	5.00%	Johnson House
74,113,636	-	-	-	74,113,636	-	74,113,636	05/01/46	7.50%	Quad Graphics, Inc. 96 AB
131,563,604	-	-	-	131,563,604	-	131,563,604	05/01/48	7.50%	Quad Graphics, Inc. 98 ABCD
1,096,568	-	274,821	39,651	821,747	821,747	-	Variable	Variable	Aviation Solutions, srs. 2011 - formerly TLM Aircraft, LLC
27,795,000	-	-	-	27,795,000	-	27,795,000	04/01/25	Variable	Stonewall Jackson Lake SP - 2000A
14,020,000	-	-	-	14,020,000	-	14,020,000	04/01/30	Variable	Stonewall Jackson Lake SP - 2000B
3,000,000	-	3,000,000	1,501	-	-	-	07/01/17	Variable	WVU Foundation Project
8,550,000	-	350,000	220,906	8,200,000	-	8,200,000	-	Variable	Edgewood Summit Project, srs. '04A
4,870,000	-	440,000	140,633	4,430,000	-	4,430,000	11/01/24	Variable	City of Charleston, Stadium Project, 2004A
4,000,000	-	-	2,033	4,000,000	-	4,000,000	-	Variable	Collins Hardwood srs 2005
5,525,000	-	230,000	149,150	5,295,000	-	5,295,000	11/01/29	Variable	Edgewood Summit Project, srs. 2006
6,000,000	-	-	-	6,000,000	-	6,000,000	12/14/22	Variable	BPB West Virginia Inc, srs 2006
4,140,000	-	-	104,100	4,140,000	-	4,140,000	02/01/27	Variable	Berkeley County Development Authority, srs 2007
460,000,000	-	-	-	460,000,000	-	460,000,000	-	Variable	Capitol Cement Corporation srs 2007 & 2009
3,333,334	-	333,335	141,207	2,999,999	-	2,999,999	04/30/23	Variable	NGK Spark Plug Mfg (USA), Inc. Project - srs. 2008
9,931,766	-	-	-	9,931,766	-	9,931,766	-	Variable	HINO Motors - srs. 2008A
75,000,000	-	-	18,391	75,000,000	-	75,000,000	02/01/36	Variable	Appalachian Power Co. - Mountaineer Project - srs. 2008A
50,275,000	-	-	16,446	50,275,000	-	50,275,000	02/01/36	Variable	Appalachian Power Co. - Mountaineer Project - srs. 2008B
30,000,000	-	-	487,500	30,000,000	-	30,000,000	05/01/19	Variable	Appalachian Power Co. - Amos 2008C
40,000,000	-	-	650,000	40,000,000	-	40,000,000	05/01/19	Variable	Appalachian Power Co. - Amos 2008D
54,375,000	-	-	13,542	54,375,000	-	54,375,000	12/01/42	Variable	Appalachian Power Co. - Amos Project - srs. 2009A
50,000,000	-	-	11,973	50,000,000	-	50,000,000	12/01/42	Variable	Appalachian Power Co. - Amos Project - srs. 2009B
86,000,000	-	-	-	86,000,000	-	86,000,000	03/01/43	Variable	Ohio Power Co. - Amos Project - srs. 2010A
50,000,000	-	-	1,343,750	50,000,000	-	50,000,000	12/01/38	Variable	Appalachian Power Co. - Amos Project srs 2010A
65,350,000	-	-	735,188	65,350,000	-	65,350,000	01/01/41	Variable	Appalachian Power Co. - Amos Project srs 2011A
53,845,000	-	1,450,000	25,476	52,395,000	-	52,395,000	04/01/27	Variable	Morgantown Energy Associates Project
2,700,000	-	-	1,372	2,700,000	-	2,700,000	10/01/31	Variable	Collins Hardwood srs 2011
143,866,124	-	-	-	143,866,124	-	143,866,124	06/30/28	Variable	Macy's srs 2012A
4,145,814	-	-	-	4,145,814	-	4,145,814	06/30/28	Variable	Macy's srs 2012A
65,000,000	-	-	280,162	65,000,000	-	65,000,000	06/01/37	Variable	Ohio Power - Mitchell 2013A
11,598,702	-	-	-	11,598,702	-	11,598,702	06/26/33	Variable	Gestamp - 2013A
65,000,000	-	-	16,188	65,000,000	-	65,000,000	-	Variable	WVEDA Kentucky Power Co Mitchell Proj Series 2014A

Economic Development Authority (continued)			
Revenue Bonds (backed by a lease with the WV Department of Administration)			90,790,000
			5,230,000
			3,500,000
			5,080,000
			2,715,000
			10,695,000
			11,015,000
			12,020,000
			25,090,000
			81,310,000
			23,225,000
	Excess Lottery Revenue Bonds	31-15 & 29-22	249,895,000
	Lottery Revenue Bonds		155,620,000
FAIRMONT STATE UNIVERSITY			
	Lease Obligation		686,930
			198,522
	Revenue Bonds		
	*Issue dated 5/9/2006		8,500,000
	*Issue dated 6/12/2012 - Series A		20,165,000
	*Issue dated 6/12/2012 - Series B		30,160,000
* Note: Trustee remits principal to bondholders annually on June 1st			
GLENVILLE STATE COLLEGE			
	Lease Obligations		453,776
	Revenue Bonds		
	Issue dated 11/1/2006		1,500,000
	Issue dated 12/21/2007		4,125,000
	Issue dated 6/7/2011		25,500,000
	Issue dated 7/1/2010		4,305,000
	Issue dated 3/31/13		1,000,000
	IssueDated 12/20/12		3,145,518
HEALTH & HUMAN RESOURCES, DEPT. OF			
Behavioral Health and Health Facilities, Bureau of			
Child Support Enforcement, Bureau for			
Children and Families, Bureau for			
Deaf and Hard-of-Hearing, Commission for			
Developmental Disabilities Planning Council			
Secretary, Office of the	See Administration & Hospital Finance Authority		
Health Care Authority			
Hearing Aid Dealers, Board of			
Human Rights Commission			
Human Services			
Medical Services, Bureau for			
Medicine, WV Board of			
Nursing Home Administrators Licensing Board			
Public Health, Bureau for			
Registration for Sanitarians, Board of			
Women's Commission			
HIGHER EDUCATION POLICY COMMISSION			
	Revenue Bonds		
# - Issued as a Capital Appreciation Bond but currently reported on a cash basis.	Issue dated 5/1/1998A	18B-1 et. seq.	55,025,000
	# Issue dated 6/15/2000A	18B-1 et. seq.	36,590,868
	Issue dated 4/4/2007 Srs. A	18B-1 et. seq.	25,915,000
### - Originally reported as fully paid in FY2014; however, there was an unrefunded portion on the 2015 and 2016 maturities.	Excess Lottery Revenue Bonds		
	### Issue dated 8/31/2004 Srs. B	18-12B and others	167,260,000
	Issue dated 12/8/2009 Srs. A		78,295,000
	Issue dated 12/23/2010 Srs. A		16,520,000
	Issue dated 12/23/2010 Srs. C (Taxable)		10,080,000
	Issue dated 6/26/2012 Srs. A		124,190,000
	Issue dated 6/26/2012 Srs. B		7,975,000
## - Gross of subsidy	Excess Lottery Revenue Bonds		
	Build America Bonds (BABs)		
	## Issue dated 12/23/2010 Srs. B		50,265,000
HOSPITAL FINANCE AUTHORITY			
	Revenue Bonds		
	Issue dated 12/1/95		4,180,000
	Issue dated 12/1/95		2,090,000
	Issue dated 11/16/98		44,345,000
	Issue dated 8/1/2003 Srs. B		25,800,000
	Issue dated 12/18/2003 Srs. A-1		61,000,000
## - Reported as a lease of the Division of Veterans' Affairs	## Issue dated 3/1/2004		10,000,000

HOSPITAL FINANCE AUTHORITY (continued)

Issue dated 6/30/2004 Srs. B		19,350,000
Issue dated 6/30/2004 Srs. C		57,900,000
Issue dated 4/26/2006		35,000,000
Issue dated 6/8/2006A		78,610,000
Issue dated 2/1/2008 - Series A		4,300,000
Issue dated 6/19/2008		127,355,000
Issue dated 6/30/2008		148,920,000
Issue dated 6/30/2008		7,000,000
Issue dated 8/28/2008 - Series B		46,765,000
Issue dated 9/11/2008 - Series D		45,750,000
Issue dated 9/17/2008 - Series E		35,155,000
Issue dated 9/30/2008 - Series B		26,000,000
Issue dated 10/16/2008 - Series A		48,480,000
Issue dated 10/16/2008 - Series B		48,475,000
Issue dated 1/27/2009 - Series A		14,415,000
Issue dated 6/12/2009 - Series A		1,939,800
Issue dated 6/12/2009		17,500,000
Issue dated 9/10/2009 - Series A		179,925,000
Issue dated 10/16/2009		24,600,000
Issue dated 12/17/2009		25,000,000
Issue dated 12/17/2009		103,405,000
Issue dated 11/1/2010		8,428,228
Issue dated 3/1/2011		100,000,000
Issue dated 4/25/2011		28,995,000
Issue dated 6/30/2011		8,815,000
Issue dated 6/30/2011		44,865,000
Issue dated 8/1/2012 - Series A		38,145,000
Issue dated 8/1/2012 - Series B		50,080,000
Issue dated 8/1/2012 - Series C		23,770,000
Issue dated 10/2/2012 - Series D		45,680,000
Issue dated 10/2/2012 - Series E		20,325,000
Issue dated 9/10/2013		18,268,367
Issue dated 10/03/2013A		210,675,000
Issue Dated 07/24/14		45,625,000
ISSUE DATED 10/07/14		19,080,000

HOUSING DEVELOPMENT FUND

Single-Family Mortgage Revenue Bonds		
Issue dated 3/6/04 SRS A	31-18	30,000,000
Issue dated 11/10/04 SRS C	31-18	35,000,000
Issue dated 3/22/05 SRS A	31-18	30,000,000
Issue dated 6/15/05 SRS B	31-18	60,110,000
Issue dated 10/19/05 SRS C	31-18	30,000,000
Issue dated 3/29/06 SRS AB	31-18	60,000,000
Issue dated 6/14/06 SRS C	31-18	40,000,000
Issue dated 10/17/06 SRS D	31-18	35,000,000
Issue dated 3/14/07 SRS A	31-18	60,000,000
Issue dated 7/12/07 SRS B	31-18	40,000,000
Issue dated 11/27/07 SRS C	31-18	35,000,000
Issue dated 9/23/10 SRS ABC	31-18	130,870,000
Issue dated 9/14/11 SRS A	31-18	50,000,000
Issue dated 11/16/11 SRS A	31-18	51,850,000
Issue dated 3/29/12 SRS A	31-18	66,770,000
Issue dated 5/9/13 SRS A	31-18	21,000,000
Issue Dtd 10/10/13 Series BC	31-18	47,500,000
Issue Dtd 7/1/14 Series AB	31-18	48,865,000

Multi-Family Mortgage Revenue Bonds

MARSHALL UNIVERSITY

Revenue Bonds		
Issue dated 11/17/2010		37,140,000
Issue dated 11/15/2011		51,910,000
Lease Obligations		5,500,000
		983,027
		93,385
		64,155
		670,297
		780,846

MARSHALL UNIVERSITY GRADUATE COLLEGE

Lease Obligations	5A-3-3	3,630,470
		3,177,495

14,100,000	-	-	4,976	14,100,000	-	14,100,000	02/15/34	Variable Rate	Camden Clark Memorial Hospital Corp.
51,550,000	-	-	26,841	51,550,000	-	51,550,000	02/15/34	Variable Rate	Camden Clark Memorial Hospital Corp.
30,460,000	-	860,000	10,867	29,600,000	-	29,600,000	10/01/36	Variable Rate	Pallottine Health Services, Inc.
78,610,000	-	-	1,932,191	78,610,000	-	78,610,000	06/01/41	4.61%	United Hospital Center Project
2,675,000	-	-	-	2,675,000	-	2,675,000	03/01/19	5.53%	Fairmont General - Refunding
124,540,000	-	-	-	124,540,000	-	124,540,000	09/01/37	Variable Rate	CAMC
145,325,000	-	1,325,000	4,735,475	144,000,000	-	144,000,000	10/01/43	6.75%	Thomas Health System
1,680,591	-	-	-	1,680,591	-	1,680,591	07/01/15	5.00%	WVU Med Corp
43,120,000	-	-	4,477	43,120,000	-	43,120,000	06/01/41	Variable Rate	WV United Health System Obligated Group - Refunding
45,750,000	-	-	1,243,594	45,750,000	-	45,750,000	06/01/33	ARCs	WVU Hospitals
35,155,000	-	-	78,216	35,155,000	-	35,155,000	06/01/35	5.80%	WV United Health System Obligated Group - Refunding
24,325,605	-	-	-	24,325,605	-	24,325,605	06/01/35	5.80%	CAMC Teays Valley 2008 Series B
44,245,000	-	-	-	44,245,000	-	44,245,000	01/01/34	Variable Rate	Cabell Huntington Hospital, 2008A
44,375,000	-	-	-	44,375,000	-	44,375,000	01/01/34	Variable Rate	Cabell Huntington Hospital, 2008B
12,673,116	-	137,256	185,476	12,535,860	127,700	12,408,160	02/01/29	Variable Rate	Cabell Huntington Hospital
593,446	-	-	-	593,446	-	593,446	06/12/14	4.40%	WVU Med Corp
11,958,333	-	291,667	70,994	11,666,666	486,110	11,180,556	07/01/16	Variable Rate	Pallottine Health Services, Series 2009
170,390,000	-	154,100,000	-	16,290,000	-	16,290,000	09/01/32	5.51%	CAMC - Refunding & New Money
21,425,000	-	-	-	21,425,000	-	21,425,000	02/15/34	5.29%	Camden Clark Memorial Hospital 2009A
25,000,000	-	-	682,525	25,000,000	-	25,000,000	01/01/44	5.73%	Valley Health System Obligated Group
103,405,000	-	-	2,740,981	103,405,000	-	103,405,000	06/01/39	5.59%	WV United Health System Obligated Group
6,145,571	-	-	-	6,145,571	-	6,145,571	11/01/14	Variable	CAMC
100,000,000	-	-	-	100,000,000	-	100,000,000	03/01/41	Variable	WV United Health Systems 2011 AB&C
27,444,003	-	250,000	2,624,806	27,194,003	-	27,194,003	10/01/41	9.13%	Highland Hospital
8,815,000	-	-	-	8,815,000	-	8,815,000	01/01/18	Variable	WVU Medical Corp, 2011A
44,680,634	-	-	-	44,680,634	-	44,680,634	06/30/26	Variable	WV United Health Systems 2011 D&E
38,145,000	-	-	-	38,145,000	-	38,145,000	06/01/41	Variable	WV United Health Systems - Refunding
50,080,000	-	-	-	50,080,000	-	50,080,000	12/31/41	Variable	WV United Health Systems - Refunding
23,770,000	-	-	-	23,770,000	-	23,770,000	06/01/30	Variable	WV United Health Systems - Refunding
45,680,000	-	-	-	45,680,000	-	45,680,000	06/01/33	Variable	WV United Health Systems - Refunding
20,325,000	-	-	-	20,325,000	-	20,325,000	06/01/33	Variable	WV United Health System - Refunding
16,653,397	-	542,586	81,449	16,110,811	-	16,110,811	09/10/23	R=1.7, NM=2.2	WVU Hospitals & CAMC, Refunding & New Money
209,555,000	-	-	-	209,555,000	-	209,555,000	06/01/44	5.67%	WV United Health Systems Obligated Group
-	45,625,000	-	-	45,625,000	-	45,625,000	09/01/28	3.81%	Charleston Area Medical Center, 2014 A
-	19,080,000	-	203,893	19,080,000	-	19,080,000	01/01/44	3.99%	Valley Health Hampshire Memorial Hospital 2014
13,335,000	-	-	146,685	13,335,000	13,335,000	-	05/01/34	4.40%	Single Family Housing
18,475,000	-	-	200,916	18,475,000	18,475,000	-	11/01/34	4.35%	Single Family Housing
13,965,000	-	390,000	298,539	13,575,000	945,000	12,630,000	11/01/35	4.38%	Single Family Housing
18,430,000	-	475,000	382,195	17,955,000	3,105,000	14,850,000	11/01/35	4.40%	Single Family Housing
14,565,000	-	190,000	310,106	14,375,000	2,100,000	12,275,000	11/01/35	4.50%	Single Family Housing
26,730,000	-	260,000	628,155	26,470,000	-	26,470,000	11/01/40	4.62%	Single Family Housing
17,365,000	-	200,000	429,250	17,165,000	965,000	16,200,000	11/01/40	5.00%	Single Family Housing
2,465,000	-	260,000	63,598	2,205,000	830,000	1,375,000	05/01/37	4.48%	Single Family Housing
25,920,000	-	440,000	593,302	25,480,000	1,595,000	23,885,000	11/01/37	4.37%	Single Family Housing
4,150,000	-	45,000	124,500	4,105,000	805,000	3,300,000	05/01/38	4.94%	Single Family Housing
3,865,000	-	50,000	111,119	3,815,000	735,000	3,080,000	05/01/38	4.84%	Single Family Housing
48,795,000	-	3,220,000	827,351	45,575,000	3,580,000	41,995,000	11/01/40	4.15%	Single Family Housing
38,535,000	-	2,370,000	526,338	36,165,000	-	36,165,000	11/01/21	2.80%	Single Family Housing
44,100,000	-	695,000	570,588	43,405,000	710,000	42,695,000	11/01/41	2.58%	Single Family Housing
58,100,000	-	1,000,000	837,850	57,100,000	1,865,000	55,235,000	11/01/41	3.05%	Single Family Housing
19,790,000	-	600,000	225,923	19,190,000	-	19,190,000	11/01/28	2.66%	Single Family Housing
46,605,000	-	1,055,000	839,173	45,550,000	2,175,000	43,375,000	11/01/43	4.15%	Single Family Housing
-	48,865,000	-	482,612	48,865,000	-	48,865,000	11/01/44	3.42%	Single Family Housing
33,405,000	-	-	771,350	33,405,000	-	33,405,000	05/01/30	4.00%	Refund 2001 bonds
51,910,000	-	-	1,166,963	51,910,000	-	51,910,000	05/01/41	4.26%	Various Projects
3,457,427	-	139,067	67,597	3,318,360	-	3,318,360	09/01/24	3.89%	Refinance Mid Ohio Valley Center Plus Addition
65,588	-	65,588	583	0	-	0	11/17/14	3.55%	Video XOS Project
32,186	-	11,939	357	20,247	-	20,247	11/01/15	2.62%	Duplo System 5000
41,204	-	6,264	3,090	34,940	-	34,940	03/30/17	15.58%	Two mail centers
90,193	-	90,193	2,951	(0)	-	(0)	10/01/14	3.27%	Cisco Equipment
780,846	-	52,621	6,766	728,225	-	728,225	07/01/22	1.79%	Stadium Turf
468,410	-	144,260	9,397	324,150	-	324,150	02/01/16	4.60%	Refinance Administration Building
1,045,657	-	140,675	20,861	904,982	-	904,982	09/01/17	3.99%	Refinance Academic Building

MOUNTWEST COMMUNITY & TECHNICAL COLLEGE	Revenue Bonds Issue dated 09/30/2011		3,500,000
	Lease Obligations Key Government Finance, Inc. Mountain Bounty Kitchen	18B 18B	587,612 439,823
NATURAL RESOURCES, DIVISION OF	Lease Obligations		25,800 12,000 90,000 127,500 100,000 250,000
PARKWAY AUTHORITY	Revenue Bonds Issue dated 2/01/02 Issue dated 7/2/08	17-16A	44,205,000 59,100,000
POTOMAC STATE COLLEGE	Lease Obligations U12ENERGYLEASE-PSC		1,255,399
PUBLIC SERVICE COMMISSION	See Administration		
REGIONAL JAIL AUTHORITY	See Administration		
SCHOOL BUILDING AUTHORITY Note For all School Building Authority Bonds, the following applies: Principal is paid on July 1 of each year (except the 2004 Lottery bonds which pay principal in January & July) Principal disclosed on this report is "prepaid principal" for the next principal payment date. #### - Interest is paid from a capitalized interest account.	Revenue Bonds (with appropriated debt service from the General Revenue Fund) Issue dated 7/1/2002A Issue dated 4/3/2007A Lottery Revenue Bonds ####Issue dated 5/30/2012 ####Issue dated 4/18/2013 Issue dated 5/21/2014 A Excess Lottery Revenue Bonds Issue dated 8/15/2008 Issue dated 7/27/2010B Excess Lottery Revenue Bonds (Qualified School Construction Bonds) #Issue dated 7/23/2009A ##Issue dated 12/15/2009B ###Issue dated 7/8/2010A	18-9D 18-9D 18-9D 18-9D 30,000,000 48,200,000 72,280,000	32,370,000 185,980,000 25,575,000 24,425,000 26,055,000 102,145,000 25,000,000
# - Bullet maturity of June 15, 2024. SBA makes payments into a sinking fund over the 15 year term Interest income earned by the sinking fund will reduce future principal payments. Interest on the bonds is paid in the form of federal tax credits by the Federal Government			
## - Bullet maturity of June 15, 2026. SBA makes payments into a sinking fund over the term. Interest income earned by the sinking fund will reduce future principal payments. Interest on the bonds is paid in the form of federal tax credits by the Federal Government.			
### - Bullet maturity of June 15, 2027. SBA makes payments into a sinking fund over the term. Interest income earned by the sinking fund will reduce future principal payments. Interest on the bonds is paid in the form of federal tax credits by the Federal Government.			
SHEPHERD UNIVERSITY	Lease Obligation		550,000 1,000,000
	Revenue Bonds Issue dated 5/24/2005 Issue dated 10/30/2007 Issue Date 12/2/13		22,925,000 20,090,000 6,730,000
TRANSPORTATION, DEPT. OF	General Obligation Bonds Safe Road Amendment Issue dated 5/26/2005A Issue dated 7/22/2010A	CONSTITUTION CONSTITUTION	321,405,000 35,135,000
	Revenue Bonds Issue dated 10/25/06A Issue dated 04/18/07A Issue dated 03/18/09A	WVC 17-17A WVC 17-17A WVC 17-17A	75,970,000 33,190,000 76,835,000
VETERANS ASSISTANCE, DIVISION OF	See Hospital Finance Authority		
WATER DEVELOPMENT AUTHORITY	Revenue Bonds Issue dated 5/4/05A-IV Issue dated 10/27/05A-II Issue dated 10/27/05B-II Issue dated 12/20/05B-IV Issue dated 2/14/06A-II Issue dated 12/19/12A-I Issue dated 12/19/12B-I Issue dated 12/19/12A-II Issue dated 12/19/12B-II Issue dated 12/19/12A-III Issue dated 12/19/12B-III Issue dated 11/14/13A-II	22C-1 22C-1 22C-1 22C-1 22C-1 22C-1 22C-1 22C-1 22C-1 22C-1 22C-1 22C-1 22C-1	37,775,000 19,295,000 12,315,000 11,825,000 41,225,000 4,430,000 15,965,000 6,055,000 14,615,000 16,015,000 9,775,000 40,245,000
WEST LIBERTY UNIVERSITY	Revenue Bonds Issue dated 5/31/12 Issue dated 3/6/13 Issue dated 12/19/2012A		10,000,000 9,810,000 27,435,000

2,829,387	-	-	-	2,829,387	-	2,829,387	09/01/21	4.13%	Building construction-Main Campus
395,512	-	28,587	4,079	366,925	-	366,925	07/01/17	4.13%	Lease Purchase Telecommunication/Computer Equipment
96,954	-	23,787	1,113	73,167	-	73,167	06/01/15	5.00%	Lease to Own - Culinary Center for Arts
25,800	-	-	-	25,800	-	25,800	1/30/15	0.00%	Land Acquisition
-	12,000	-	-	12,000	-	12,000	3/30/15	0.00%	Land Acquisition
-	90,000	-	-	90,000	-	90,000	1/30/15	0.00%	Land Acquisition
-	127,500	-	-	127,500	-	127,500	2/28/15		Land Acquisition
-	100,000	100,000	-	-	-	-	12/04/14		Land Acquisition
-	250,000	-	-	250,000	-	250,000	1/30/15		Land Acquisition
18,765,000	-	-	426,169	18,765,000	-	18,765,000	05/15/19	4.53%	Refunding Issue
35,900,000	-	-	714,047	35,900,000	-	35,900,000	04/15/19	Variable	Refunding Issue
1,174,049	-	39,706	16,060	1,134,343	-	1,134,343	03/27/22	2.74%	Energy Efficiency Project, Phase 3B
5,250,000	-	2,625,000	118,125	2,625,000	-	2,625,000	07/01/15	4.48%	Refunding Issue
120,940,000	-	5,932,500	2,980,760	115,007,500	-	115,007,500	07/01/22	4.05%	Refunding Issue
25,575,000	-	900,000	645,570	24,675,000	-	24,675,000	07/01/27	2.78%	School Construction and Maintenance
24,425,000	-	798,000	664,500	23,627,000	-	23,627,000	07/01/28	2.70%	School Construction and Maintenance
26,055,000	-	729,000	771,003	25,326,000	-	25,326,000	07/01/29	2.81%	School Construction and Maintenance
81,070,000	-	2,496,000	2,428,579	78,574,000	-	78,574,000	07/01/28	4.78%	School Construction and Maintenance
22,450,000	-	348,000	606,720	22,102,000	-	22,102,000	07/01/30	4.39%	School Construction and Maintenance
30,000,000	-	-	-	30,000,000	11,400,000	18,600,000	06/15/24	0.00%	School Construction and Maintenance
48,200,000	-	-	-	48,200,000	14,830,579	33,369,421	06/15/26	0.00%	School Construction and Maintenance
72,280,000	-	-	-	72,280,000	19,359,232	52,920,768	06/15/27	0.00%	School Construction and Maintenance
76,349	-	21,453	201	54,896	40,511	14,385	02/13/15	2.80%	Athletic Field Turf
945,732	-	34,332	3,548	911,400	81,087	830,313	09/01/20	1.67%	Soccer Field Turf
19,825,076	-	-	486,250	19,825,076	265,076	19,560,000	06/01/35	4.64%	Residence Facilities Projects
17,337,500	-	-	395,900	17,337,500	207,500	17,130,000	06/01/37	4.67%	Wellness Center
6,730,000	-	-	109,481	6,730,000	175,000	6,555,000	06/01/33	3.56%	Refunding 03 and 04 bonds
185,390,000	-	-	4,634,750	185,390,000	-	185,390,000	06/01/25	3.97%	Refunding
35,135,000	-	-	702,700	35,135,000	-	35,135,000	06/01/23	3.16%	Refunding
19,665,000	-	9,595,000	474,988	10,070,000	-	10,070,000	09/01/15	3.86%	Highway Construction
8,510,000	-	4,165,000	182,213	4,345,000	-	4,345,000	09/01/15	3.83%	Highway Construction
24,350,000	-	11,890,000	572,513	12,460,000	-	12,460,000	09/01/15	2.91%	Highway Construction
33,940,000	-	555,000	828,591	33,385,000	-	33,385,000	11/01/44	4.66%	Loan Program IV
14,050,000	-	215,000	336,053	13,835,000	-	13,835,000	11/01/33	4.60%	Refund 1995 Series A
10,115,000	-	325,000	236,144	9,790,000	-	9,790,000	11/01/33	4.65%	Refund 1995 Series B
10,335,000	-	270,000	250,622	10,065,000	-	10,065,000	11/01/44	4.69%	Loan Program IV
34,950,000	-	855,000	797,744	34,095,000	-	34,095,000	11/01/39	4.56%	Refund 1999 Series A
3,905,000	-	520,000	55,550	3,385,000	-	3,385,000	11/01/25	2.05%	Refund 2002A
14,995,000	-	915,000	296,463	14,080,000	-	14,080,000	11/01/26	2.05%	Refund 2003A-1 Bonds
5,545,000	-	510,000	77,625	5,035,000	-	5,035,000	11/01/23	2.54%	Refund 2003A Bonds
14,050,000	-	520,000	215,325	13,530,000	-	13,530,000	11/01/33	2.54%	Advance Refund 2003C Bonds
15,875,000	-	385,000	282,834	15,490,000	-	15,490,000	07/01/39	3.51%	Refund 2000A Bonds
9,665,000	-	245,000	159,444	9,420,000	-	9,420,000	07/01/40	3.51%	Refund 2000B Bonds
40,245,000	-	2,560,000	766,444	37,685,000	-	37,685,000	11/01/29		Refund 2003B and 2003D Bonds
10,000,000	-	585,000	122,800	9,415,000	-	9,415,000	11/01/26	2.50%	Science Center and other improvements
9,230,000	-	-	104,795	9,230,000	-	9,230,000	05/01/28	2.46%	University Refunding Revenue Bonds Series 2013
26,100,000	-	-	-	26,100,000	-	26,100,000	10/01/39	3.11%	Refund the remainder of 2003A Bonds

WV INFRASTRUCTURE & JOBS DEVELOPMENT COUNCIL

- adjustment reflects bonds which were advance refunded & will be called on 11/1/2016
 ## - Issued as Capital Appreciation Bonds; however, disclosed in this report on a "cash" basis.

bonds and \$6.6M 2023 Term bonds) which will be called on 10/1/2013 @ 101%

General Obligation Bonds

Issue dated 4/1/96A	31-15B	35,300,000
# Issue dated 12/1/96D	31-15B	50,000,000
Issue dated 2/1/98A	31-15B	68,000,000
##Issue dated 5/25/99A	31-15B	69,693,910
Issue dated 5/1/99C	31-15B	14,000,000
Issue dated 11/1/06	31-15B	94,180,000
Issue dated 9/28/11	31-15B	18,615,000

Revenue Bonds

Issue dated 6/22/06A	31-15A	44,650,000
Issue dated 6/22/06B	31-15A	10,150,000
Issue dated 3/8/07A	31-15A	38,135,000
Issue dated 12/19/2012A	31-15A	27,435,000

Excess Lottery Revenue Bonds

Issue dated 10/16/2014A	31-15A	75,790,000
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WV STATE UNIVERSITY

Revenue Bonds

Issue dated 12/20/2012		8,930,000
Issue dated 3/5/13 Series A		2,815,000
Issue dated 02/6/14		2,700,000

WV STATE POLICE

Lease Obligations

5A-3-3	144,000
	839,998

WV UNIVERSITY

- advance refunded - bonds were called on 10/1/2014 (principal paid may not include call premiums)
 ## - advance refunded - bonds were called on 10/1/2014 (principal paid may not include call premiums)

Revenue Bonds

#Issue dated 11/1/04B		55,430,000
##Issue dated 11/1/04C		138,710,000
Issue dated 8/16/11A		12,710,197
Issue dated 10/5/11B		187,605,000
Issue dated 10/5/11C		50,000,000
Issue dated 07/26/12A		13,270,555
Issue dated 12/13/12B		4,800,000
Issue dated 2/13/13 A		138,325,000
Issue dated 2/13/13 B (Taxable)		72,180,000
Issue dated 9/30/14A		60,000,000
Issue dated 9/30/14B (Taxable)		79,050,000
Issue dated 9/30/14C		50,190,000

Lease Obligations

U07ENERGYLEASE	7,798,000
5071932 - Color 800	305,511
510071932 - FreeFlow Scan 665	22,500
50071932 - Creo Print Server	141,489
50060458 - HLCPL180-C	266,165
500060458 - HLCCTLPC	28,944
500060458 - HLCCTLPC	33,320
500060458 - HLCCTLPC	6,906
500060458 - HLCCTLPC	24,672
50060458 - PPS2PRMC	7,040
U12ENERGYLEASE-MC	7,939,141
50086430	86,784

WVU - Institute of Technology

Lease Obligations

U07TECHLEASE	10,800,000
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Total

Agencies Reporting No Debt:

- ACCOUNTANCY, BOARD OF
- ACUPUNCTURE BOARD
- ADJUTANT GENERAL
- AERONAUTICS COMMISSION, WVDOT
- AGRICULTURE, DEPARTMENT OF
- ARCHITECTS, BOARD OF
- ARMORY BOARD
- ATHLETIC DIVISION, WV STATE
- BARBERS & COSMETOLOGISTS, BOARD OF
- BLUE RIDGE COMMUNITY AND TECHNICAL COLLEGE
- BLUEFIELD STATE COLLEGE
- BOARD OF MEDICINE
- CHIROPRACTIC EXAMINERS, BOARD OF
- COAL MINE HEALTH AND SAFETY BOARD
- COMMERCE, OFFICE OF THE CABINET SECRETARY
- CORRECTIONS, DIVISION OF
- COURTHOUSE FACILITIES IMPROVEMENT AUTHORITY
- DENTAL EXAMINERS, BOARD OF
- DEVELOPMENTAL DISABILITIES COUNCIL
- DIETITIANS, BOARD OF LICENSED
- DIVISION OF JUSTICE AND COMMUNITY SERVICE
- DIVISION OF MINER'S HEALTH, SAFETY AND TRAINING
- DIVISION OF REHABILITATION SERVICES
- EASTERN WEST VIRGINIA COMMUNITY AND TECHNICAL COLLEGE
- EDUCATION, DEPARTMENT OF
- EDUCATIONAL BROADCASTING AUTHORITY
- ENGINEERS, STATE BOARD OF REGISTRATION FOR PROFESSIONAL
- ERP
- FINANCIAL INSTITUTIONS, WV DIVISION OF
- FIRE COMMISSION
- GEOLOGIC & ECONOMIC SURVEY
- GOVERNOR'S OFFICE
- HEALTH CARE AUTHORITY
- HOMELAND SECURITY & EMERGENCY MANAGEMENT, DIVISION OF
- JUVENILE SERVICE, DIVISION OF
- LABOR, WV DIVISION OF
- LANDSCAPE ARCHITECTS, STATE BOARD OF
- PHARMACY, WV BOARD OF
- LICENSED PRACTICAL NURSES, BOARD OF EXAMINERS FOR
- LOTTERY COMMISSION

7,995,000	-	-	304,809	7,995,000	-	7,995,000	11/01/18	5.81%	Infrastructure & Economic Development
17,060,000	-	-	-	17,060,000	10,810,000	6,250,000	11/01/23	5.45%	Infrastructure & Economic Development
26,100,000	-	-	678,600	26,100,000	-	26,100,000	11/01/26	5.11%	Infrastructure & Economic Development
33,810,525	-	3,166,955	3,933,045	30,643,570	-	30,643,570	11/01/26	9.05%	Infrastructure & Economic Development
6,900,000	-	1,200,000	228,256	5,700,000	-	5,700,000	11/01/18	6.69%	Infrastructure & Economic Development
82,020,000	-	4,005,000	1,974,906	78,015,000	-	78,015,000	11/01/26	4.09%	Refund a portion of 96A, 96D & 98A
11,660,000	-	3,580,000	190,200	8,080,000	-	8,080,000	11/01/22	1.61%	Refund a portion of 96B, 98B & 99B
39,935,000	-	880,000	961,918	39,055,000	-	39,055,000	10/01/39	4.67%	Refund 2000 Series A
9,735,000	-	650,000	206,869	9,085,000	-	9,085,000	10/01/23	4.41%	Refund a portion of 2003 Series A
35,435,000	-	600,000	819,919	34,835,000	-	34,835,000	10/01/45	4.51%	Infrastructure & Economic Development
26,100,000	-	490,000	410,200	25,610,000	-	25,610,000	10/01/39	3.11%	Refund the remainder of 2003A Bonds
-	75,790,000	-	-	75,790,000	-	75,790,000	07/01/34	3.28%	Chesapeake Bay/Greenbrier River Projects
8,885,000	-	50,000	152,349	8,835,000	-	8,835,000	10/01/37	3.46%	Refund 1996 bonds and capital improvements
2,515,000	-	290,000	28,630	2,225,000	-	2,225,000	10/01/21	2.55%	Refund 2002 Bonds & capital improvements
2,700,000	-	46,000	89,775	2,654,000	-	2,654,000	10/01/33	6.65%	Athletic Complex
23,400	-	3,600	-	19,800	-	19,800	07/31/17	0.00%	Detachment Office
174,532	-	23,333	-	151,198	-	151,198	01/31/17	0.00%	Williamson Detachment
45,300,000	-	45,300,000	109,713	-	-	-	10/01/21	4.21%	Refunding Revenue Bonds
138,710,000	-	138,710,000	-	-	-	-	10/01/35	4.89%	Various Projects
11,455,875	-	236,057	219,607	11,219,818	-	11,219,818	08/16/26	3.87%	Purchase of Building
177,385,000	-	5,050,000	4,335,850	172,335,000	-	172,335,000	10/01/36	3.46%	Refund various leases & finance improvements
50,000,000	-	-	86,932	50,000,000	50,000,000	-	10/01/41	Variable	Refund various leases & finance improvements
12,895,961	-	118,471	290,159	12,777,490	-	12,777,490	04/01/42	4.50%	Suncrest Center Property Acquisition
4,517,189	-	96,650	55,963	4,420,539	-	4,420,539	12/01/32	Variable	Loop Acquisition
138,325,000	-	420,000	3,275,322	137,905,000	-	137,905,000	10/01/42	3.53%	Refunding & Improvement Revenue Bonds 2013 Series A
71,185,000	-	1,155,000	845,397	70,030,000	-	70,030,000	10/01/42	2.97%	Refunding & Improvement Revenue Bonds 2013 Series B
-	60,000,000	-	-	60,000,000	-	60,000,000	10/01/44	4.30%	Improvement Revenue Bonds
-	79,050,000	-	-	79,050,000	-	79,050,000	10/01/42	4.50%	Improvement Revenue Bonds
-	50,190,000	-	73,556	50,190,000	-	50,190,000	10/01/42	Variable	Refunding Revenue Bonds
5,737,449	-	248,266	120,034	5,489,184	-	5,489,184	06/27/22	4.22%	Energy Efficiency Project, Phase 1
188,699	-	8,218	2,656	180,481	-	180,481	01/01/18	8.54%	Xerox Color 800 Copier
14,218	-	600	204	13,618	-	13,618	01/01/18	8.71%	Xerox Freeflow Scanner
89,274	-	3,779	1,257	85,495	-	85,495	01/01/18	8.54%	Xerox Creo Server
88,325	-	8,269	532	80,056	-	80,056	01/01/16	8.52%	Xerox DT HLC 180 Publisher
9,154	-	451	57	8,703	-	8,703	01/01/16	8.21%	Xerox SOT DOCUSP Controller
10,541	-	519	65	10,022	-	10,022	01/01/16	8.40%	Xerox Squarefold Booklet Maker
2,184	-	108	14	2,076	-	2,076	01/01/16	8.10%	Xerox SOT Freeflow PC
7,772	-	385	48	7,387	-	7,387	01/01/16	8.13%	Xerox SOT PPS MAKEREADY
2,227	-	110	16	2,117	-	2,117	01/01/16	8.76%	Xerox PPS PROCESS MANAGER
7,424,681	-	251,100	101,566	7,173,581	-	7,173,581	12/30/26	2.74%	Energy Efficiency Project, Phase 3B
-	86,784	7,053	836	79,731	-	79,731	09/01/17	3.96%	LXM 710 Zeiss Microscope
7,457,024	-	340,475	28,378	7,116,549	-	7,116,549	09/16/16	4.27%	Building Renovation/Equipment
7,825,430,502	379,266,284	460,481,632	92,842,378	7,744,215,153	160,061,574	7,584,153,579			

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ATTORNEY GENERAL
AUDITORS OFFICE
CHILDRENS HEALTH INSURANCE AGENCY
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