West Virginia State Treasurer's Office
John D. Perdue, Treasurer

Debt Position Report

as of December 31, 2015

Including debt information for 1st & 2nd quarters, Fiscal Year 2016

Executive Summary

The State of West Virginia ended calendar year 2015 with a net tax supported debt of $1.57 billion, a decrease of 6.1% from December 31, 2014 when the net tax supported debt was $1.67 billion.

The table below sets forth the sources of the change in net tax supported debt outstanding from June 30, 2015 to December 31, 2015 (in thousands):

Net Tax Supported Debt, June 30, 2015	$1,619,384
Leases incurred	4,590
Plus: Excess Lottery Revenue Bonds issued	63,640
(Less: General Obligation Bonds retired)	(12,339)
(Less: Revenue Bonds retired)	(19,388)
(Less: Lease Principal Payments – plus adjustments)	(13,339)
(Change in Escrow/Reserve Funds +/-)	(68,737)
Net Tax Supported Debt, December 31, 2015	$1,573,811

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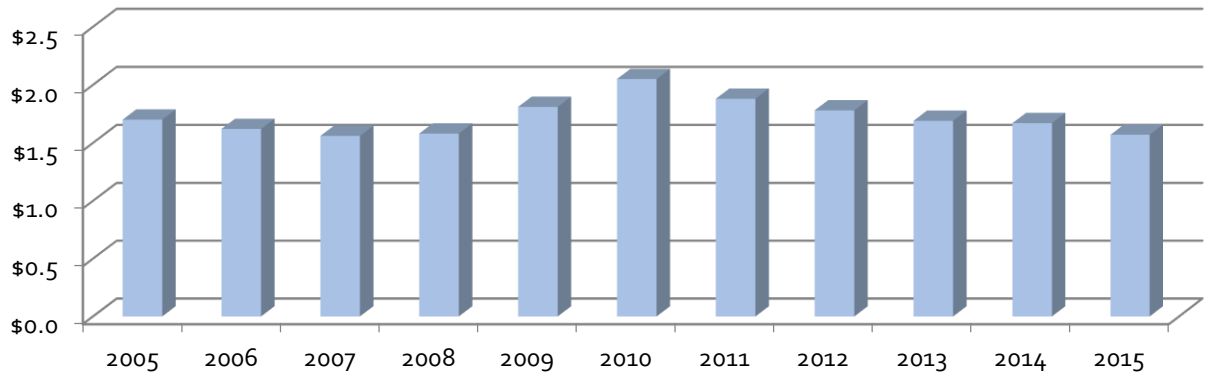
Executive Summary (continued)

As previously mentioned, the net tax supported debt decreased 6.1% from December 31, 2014 to December 31, 2015. Over the past 10 years the net tax supported debt (at December 31) peaked during 2010 at $2.05 billion. For a complete breakdown of the calculation of West Virginia's net tax supported debt as of December 31, 2015, see page four.

The first half of fiscal year 2016 (July 1, 2015 to December 31, 2015) saw several West Virginia authorities take advantage of historically low interest rates by issuing revenue refunding bonds. The Hospital Finance Authority issued more than $23.7 million in refunding bonds while the West Virginia Housing Development Fund refunded more than $84.1 million. The West Virginia School Bulding Authority issued $64.3 million in Excess Lottery Revenue Bonds to partially refund its 2008 bonds and to provide monies for Brooke County Middle School . More detail on the debt issued during the first half of fiscal year 2016 is given in section three, page 13.

	Net Tax Supported Debt Outstanding at December 31
2005	$1.70 billion
2006	$1.62 billion
2007	$1.56 billion
2008	$1.58 billion
2009	$1.81 billion
2010	$2.05 billion
2011	$1.88 billion
2012	$1.78 billion
2013	$1.68 billion
2014	$1.67 billion
2015	$1.57 billion

Net Tax Supported Debt at December 31 (in billions)



The following table provides some "quick facts" about West Virginia's net tax supported debt as of December 31, 2015

The West Virginia State Treasurer's Office is responsible for the timely payment of all GO debt of the State.

As of December 31, 2015 all GO debt is fully registered in the name of Cede & Co., as nominee of The Depository Trust Company (DTC), New York, New York.

As of December 31, 2015 the final GO debt service payment will be on November 1, 2026.

Total net tax supported debt at December 31, 2015
$1.57 billion

Net tax supported debt per capita at December 31, 2015
$851 (based on population estimate of 1,849,826)

GO debt outstanding at December 31, 2015
$315.1 million (net)

GO debt per capita at December 31, 2015
$170 (based on population estimate of 1,849,826)

West Virginia's GO bond rating as of December 31, 2015
Moody's: Aa1
Fitch: AA+
S&P: AA

DISCLAIMER

The information contained in this report comes from various sources considered reliable. Every state agency, board and commission is to report quarterly to the Treasurer's Office on the status of all bonds and leases; however, this report is unaudited. There were several spending units which restated their principal outstanding from previous quarterly reports. West Liberty University failed to file a quarterly report.

Section 1
West Virginia Net Tax Supported Debt
December 31, 2015

Type of Debt		Principal Outstanding December 31, 2015
GENERAL OBLIGATION BONDS		
Safe Road Bonds	$ 168,845,000	
Infrastructure Improvement Bonds	227,209,132	
Total General Obligation Bonds		$ 396,054,132
REVENUE BONDS		
School Building Authority Capital Improvement Bonds	100,057,500	
Economic Development Authority, Lottery Revenue Bonds	142,360,000	
Economic Development Authority, Excess Lottery Revenue Bonds	154,170,000	
Higher Education Policy Commission, Excess Lottery Revenue Bonds	218,105,000	
Higher Education Policy Commission, Excess Lottery Revenue Bonds (BABs)	50,265,000	
School Building Authority, Lottery Revenue Bonds	69,460,000	
School Building Authority, Excess Lottery Revenue Bonds	159,450,000	
School Building Authority, Excess Lottery Revenue Bonds (QSCBs)	150,480,000	
West Virginia Infrastructure & Jobs Development Council	72,475,000	
Total Revenue Bonds		1,116,822,500
TOTAL LEASE OBLIGATIONS		308,035,855
GROSS TAX SUPPORTED DEBT		1,820,912,487
DEDUCTIONS FOR ESCROW/SINKING FUND/RESERVE FUNDS		
Economic Development Authority, Excess Lottery Revenue Bonds	(25,160,499)	
Infrastructure Improvement Bonds, General Obligation Bonds	(80,915,000)	
School Building Authority Capital Improvement Revenue Bonds	(23,020,801)	
School Building Authority, Excess Lottery Revenue Bonds	(63,220,000)	
School Building Authority, Excess Lottery Revenue Bonds (QSCBs)	(54,784,758)	
Total Deductions		(247,101,058)
NET TAX SUPPORTED DEBT		$ 1,573,811,429

As mentioned in the Executive Summary, West Virginia had a net tax supported debt outstanding of $1.57 billion as of December 31, 2015. The amount of net tax supported debt in this report does not include claims and judgments, accrued compensated absences, pension costs, other post-employment benefit costs or other liabilities of the state. Those obligations are detailed in the state's Comprehensive Annual Financial Report (CAFR), which is available from the Division of Finance of the Department of Administration or online at www.wvfinance.state.wv.us/cafrgap.htm.

The net tax supported debt calculation in this report includes GO bonds, revenue bonds of the School Building Authority which rely on an annual appropriation from the general revenue fund for debt service, Lottery Revenue bonds, Excess Lottery Revenue bonds and lease obligations of various state agencies.

GENERAL OBLIGATION BONDS

Approximately $315.1 million (net of escrowed bonds) of West Virginia's $1.57 billion in outstanding net tax supported debt as of December 31, 2015 consisted of GO bonds. Over the years, West Virginia has issued GO bonds for road construction, school construction, veterans' bonuses and infrastructure development. All of these bonds carry a pledge of the state to levy taxes if funds are insufficient to meet debt service. Outstanding GO bonds include roads bonds and infrastructure improvement bonds.

The last GO bond amendment approved by West Virginia citizens was on November 2, 2004. The eight million dollar authorization was to provide a cash bonus to veterans who served in Kosovo, Afghanistan or Iraq. To date, no bonds have been required to make the bonus payments.

General Obligation Bonds as of December 31, 2015

	Principal Outstanding	Funds in Reserve	Number of Issues Outstanding	Final Maturity
Safe Road Bonds	$168,845,000	N/A	2	6/1/2025
Infrastructure Improvement Bonds	$227,209,132	$80,915,000	6	11/1/2026

Section 1 - West Virginia Net Tax Supported Debt - December 31, 2015(continued)

GENERAL OBLIGATION BONDS (continued)

ROAD BONDS

The Safe Roads Amendment of 1996 had $169 million outstanding as of December 31, 2015. All GO road bonds that were authorized by the Safe Roads Amendment have been issued. There are currently no remaining authorizations for the issuance of GO road bonds.

Due to a refunding in April 2015 which provided an "up front" cost savings, the combined debt service on all Safe Road bonds is only $11.1 million for fiscal year 2016. The debt service returns to approximately $23 million for fiscal year 2017 through the final maturity in 2025.

As of December 31, 2015 the GO Road bonds will mature as follows:

1 - 5 years: 40%

6 - 10 years: 60%

General Obligation Road Bonds as of December 31, 2015

Issue Dated	Principal Outstanding	True Interest Cost	Average Annual Debt Service	Final Maturity
July 22, 2010	$35.1 million	3.16%	$5.5 million	June 1, 2023
April 16,2015	$133.7 million	1.73%	$17.6 million	June 1, 2025

INFRASTRUCTURE IMPROVEMENT BONDS

The principal outstanding at December 31, 2015 for the Infrastructure Improvement Amendment bonds was $146million (net of escrowed bonds). The Division of Debt Management reports these bonds on a cash basis; however, there is one series of bonds that were issued as Capital Appreciation Bonds (CABs). All of the bonds are repaid from a dedication of the first $22.5 million of coal severance taxes and the taxing pledge of the state to meet any deficiencies. All GO infrastructure bonds that were authorized by the Infrastructure Improvement Amendment have been issued. There are currently no remaining authorizations for the issuance of GO infrastructure bonds; however, refunding bonds may be issued. The state refunded more than $75.8 million of GO Infrastructure Bonds in January 2015. This refunding resulted in a Net Present Value (NPV) savings of 12.6% of the par amount of the bonds refunded.

The combined debt service on the GO infrastructure bonds for fiscal year 2016 is approximately $22 million. It remains at that level until fiscal year 2018 when it drops to $21.8 million. The debt service returns to approximately $22 million in fiscal year 2020 where it remains at that level until all bonds mature in November 2026.

As of December 31, 2015 the GO Infrastructure Improvement bonds will mature as follows:

1 - 5 years: 40%

6 - 10 years: 42%

11 - 15 years: 18%

General Obligation Infrastructure Improvement Bonds as of December 31, 2015

Issue Dated	Principal Outstanding	True Interest Cost	Average Annual Debt Service	Final Maturity
April 1, 1996A	$7.3 million	5.81%	$2.0 million	November 1, 2018
May 25, 1999A (CABs)	$27.7 million	9.05%	$8.3 million	November 1, 2026
November 1, 2006	$36.0 million	4.09%	$4.5 million	November 1, 2026
September 28, 2011	$5.0 million	1.61%	$1.4 million	November 1, 2022
January 29, 2015A	$66.0 million	1.79%	$6.9 million	November 1, 2026
January 29, 2015B	$4.3 million	1.06%	$1.2 million	November 1, 2018

Section 1 - West Virginia Net Tax Supported Debt - December 31, 2015(continued)

REVENUE BONDS

Approximately $1.0 billion of West Virginia's $1.57 billion in outstanding net tax supported debt as of December 31, 2015 consisted of revenue bonds. The revenue bonds in this calculation include School Building Authority Capital Improvement bonds which rely on an annual general revenue appropriation for debt service, Lottery and Excess Lottery revenue bonds of the West Virginia Economic Development Authority, Excess Lottery Revenue bonds of the West Virginia Higher Education Policy Commission (including Build America Bonds), Lottery and Excess Lottery revenue bonds of the West Virginia School Building Authority and Excess Lottery Revenue Bonds of the West Virginia Infrastructure and Jobs Development Council.

	Principal Outstanding at 12/31/2015	Funds in Escrow, Reserve or Sinking Fund	Number of Issues Outstanding	Final Maturity
School Building Authority Capital Improvement Bonds	$100,057,500	$23,020,801	1	7/1/2022
Economic Development Authority Lottery Revenue Bonds	$142,360,000	N/A	1	6/15/2040
Economic Development Authority Excess Lottery Revenue Bonds	$154,170,000	$25,160,499	1	7/1/2026
Higher Education Policy Commission, Excess Lottery Revenue Bonds	218,105,000	N/A	6	7/1/2039
Higher Education Policy Commission, Excess Lottery Revenue Bonds (BABs)	$50,265,000	N/A	1	4/1/2040
School Building Authority Lottery Revenue Bonds	$69,460,000	N/A	3	7/1/2029
School Building Authority, Excess Lottery Revenue Bonds	$159,450,000	$63,200,000	3	7/1/2030
School Building Authority, Excess Lottery Revenue Bonds (QSCBs)	$150,480,000	$54,784,758	3	6/15/2027
West Virginia Infrastructure & Jobs Development Council	$72,475,000	N/A	1	7/1/2034

School Building Authority Capital Improvement Revenue Bonds

The School Building Authority Capital Improvement Revenue bonds which utilize general revenue appropriations for repayment consists of two refunding issuances. The principal outstanding on these bonds totaled $100 million as of December 31, 2015. No "new money" bonds may be issued utilizing general revenue appropriations for repayment.

The combined debt service on the School Building Authority Capital Improvement Revenue bonds remains level at approximately $23 million for fiscal years 2016 through 2021. The two final years of debt service, fiscal years 2022 & 2023, falls to $8 million and $2 million respectively.

Economic Development Authority Lottery Revenue Bonds

During fiscal year 2011, the Economic Development Authority issued $155.6 million of Lottery Revenue Bonds. The bonds were issued to finance various projects including the following:

- Renovations and repairs at various Colleges and Universities;
- Building renovation of the Dow Tech Park for the Higher Education Policy Commission;
- Various renovations at the Capitol Complex; and
- Various renovations at state parks throughout West Virginia.

The State of West Virginia was the second state to issue bonds secured by funds from lottery revenues. West Virginia's first lottery revenue bonds ($135.6 million) were issued by the School Building Authority in November 1994.

As of December 31, 2015 approximately $142 million remain outstanding. The bonds have a level debt service of approximately $9.9 million until they mature June 15, 2040.

Economic Development Authority Excess Lottery Revenue Bonds

In January 2004, the Economic Development Authority issued more than $249.8 million in Excess Lottery Revenue Bonds (federally taxable) to provide funds for various economic development projects, capital improvement projects and infrastructure projects which promote economic development in West Virginia. The principal outstanding on these bonds is $154 million as of December 31, 2015.

These bonds are secured through a pledge of revenues from the State Excess Lottery Revenue Fund. There is also a debt service reserve fund which was established when the bonds were sold. The reserve fund had a market value of approximately $25 million at December 31, 2015.

The pledge of $19 million in excess lottery revenues is annually transferred to the Economic Development Project Fund to pay the debt service on the bonds. The bonds have a level debt service of approximately $19 million until they mature in fiscal year 2027.

Section 1 - West Virginia Net Tax Supported Debt - December 31, 2015 (continued)

REVENUE BONDS (continued)

Higher Education Policy Commission Excess Lottery Revenue Bonds

The Higher Education Policy Commission has issued more than $454 million of revenue bonds which are backed by a pledge of revenues from registration and tuition fees and from the state's Excess Lottery Revenue Fund. More than $50 million of these Excess Lottery revenue bonds were issued as Build America Bonds (BABs).

The principal outstanding on all Higher Education Policy Commission Excess Lottery Revenue Bonds totaled $268 million (net) as of December 31, 2015.

The three series of Qualified School Construction Bonds (QSCBs) issued by the West Virginia School Building Authority were issued as "bullet" bonds which means that they are not subject to optional or annual mandatory sinking fund redemption prior to maturity. However, the bonds are subject to extraordinary mandatory redemption under certain circumstances.

School Building Authority Lottery & Excess Lottery Revenue Bonds

Lottery Revenue Bonds - The West Virginia School Building Authority has three issues outstanding which are backed by certain funds of the West Virginia Lottery. The bonds were issued in fiscal year 2012, 2013, and 2014 and will mature in fiscal years 2027, 2028, and 2029 respectively. The principal outstanding on these bonds was $69.5 million as of December 31, 2015.

Excess Lottery Revenue Bonds - In August 2008, the School Building Authority issued $102.1 million in bonds that are secured through a pledge of revenues from the State Excess Lottery Revenue Fund. These bonds represent the first issue that the School Building Authority authorized utilizing the Excess Lottery Revenue Fund. Another $25 million and $63 million were issued during fiscal years 2011 and 2016, respectively. As mentioned on page two, the most recently issued bonds provided for a partial advance refunding of the 2008 bonds and "new money" for the cost of acquiring, contracting, equipping, and improving Brooke County Middle School.

The School Building Authority has also issued Excess Lottery Revenue Bonds as Qualified School Construction Bonds (QSCBs). These bonds are different in structure because the interest on the bonds is paid by the federal government in the form of tax credits. All three series of QSCBs were issued with a "bullet" maturity which means that there is only one maturity date. The School Building Authority utilizes excess lottery revenue funds to make monthly payments into a sinking fund which will redeem the bonds at their "bullet" maturity date. The principal outstanding on all of the School Building Authority Excess Lottery Revenue bonds totaled $191.9 million (net of sinking fund balances) as of December 31, 2015.

West Virginia Infrastructure & Jobs Development Council

The West Virginia Water Development Authority (at the request of the West Virginia Infrastructure & Jobs Development Council) issued more than $75.7 million of Excess Lottery Revenue Bonds in October 2014. These bonds were issued to fund various projects in the Chesapeake Bay/Greenbrier River Basin. The bonds have a level debt service of approximately $6 million through their maturity of July 1, 2034.

Other bonds backed by funds from the West Virginia Lottery

The Economic Development Authority issued $6.2 million in bonds for the construction of a parking garage at the state capitol in November 1999. This issue is secured through a lease agreement, which includes a non-funding clause, with the Secretary of Administration. These bonds carried a true interest cost of 5.59%. In November 2011, the state refunded these bonds by issuing more than $3.6 million of revenue refunding bonds at a true interest cost of 3.06%. Lottery funds in the amount of $500,000 per year are appropriated to the Parking Garage Fund. This obligation is classified as a lease agreement and has an outstanding principal of $2.6 million as of December 31, 2015. The bonds will mature on May 1, 2024.

The West Virginia Hospital Finance Authority issued $10 million in bonds for a 120 bed long-term nursing home facility for veterans on the grounds of the Veterans Administration Medical Center in Clarksburg, West Virginia. The annual debt service on the bonds is approximately $660,000 and is payable from net profits from the sale of Veterans Benefit Game lottery tickets. The bonds had a principal outstanding of $8.0 million on December 31, 2015 and will mature on March 1, 2034. This obligation is also classified as a lease.

LEASES

The State of West Virginia depends on lease obligations to finance capital improvements, large purchases of computer equipment, vehicles and many other projects. There was approximately $308.0 million in lease obligations outstanding as of December 31, 2015. Additional detail about the lease obligations is contained in Appendix B, page 19.

Top 10 Agencies with Leases Outstanding (dollar value) as of December 31, 2015

1. *Secretary of Administration: ($144.9 million)*
2. *State Building Commission: ($66.1 million)*
3. *Department of Environmental Protection: ($19.2 million)*
4. *Department of Health & Human Resources: ($18.8 million)*
5. *Travel Management: ($14.6 million)*
6. *WVU: ($12.1 million)*
7. *Veterans Assistance: ($8.0 million)*
8. *WVU-Tech: ($6.4million)*
9. *Public Service Commission: ($3.9 million)*
10. *Concord University: ($3.7 million)*

Section 2
West Virginia Non Tax Supported Debt
December 31, 2015

West Virginia has more than 20 bonding authorities that may issue revenue bonds backed by various pledges. Each authority has its own specific parameters such as volume caps, interest rate caps, etc., which is specified in the West Virginia Code. Of these authorities, there are seven which have outstanding debt that is not considered as part of the state's direct debt burden. For purposes of this report, this debt is considered "non tax supported debt."

West Virginia had a non tax supported debt of approximately $5.8 billion outstanding as of December 31, 2015. Additional detail about the bond issues is contained in Appendix B, page 19.

Issuer	Principal Outstanding December 31, 2015
Concord University	$ 16,460,000
Economic Development Authority	1,590,182,158
Fairmont State University	79,382,324
Glenville State College	35,135,537
Higher Education Policy Commission	81,089,508
Hospital Finance Authority	1,592,718,295
Housing Development Fund	417,340,000
Infrastructure & Jobs Development Council	105,865,000
Marshall University	83,840,000
Mountwest Community and Technical College	2,472,978
Parkway Authority	38,395,000
Regional Jail Authority	44,500,000
Shepherd University	41,215,000
Tobacco Settlement Finance Authority	821,488,000
Water Development Authority	191,760,000
West Liberty University	17,470,000
West Virginia State University	13,290,000
West Virginia University	585,397,475
NON TAX SUPPORTED DEBT	$5,758,001,275

Section 3
West Virginia Debt Issued July 1, 2015 – December 31, 2015

There was more than$171 million in revenue bonds issued during the first half of fiscal year 2016. Most of the bonds issued were for refunding of prior obligations. There are various reasons to effectuate a refunding; however, the most common reason is cost savings to the issuer. Revenue bonds issued during the first half of the fiscal year were issued by the West Virginia Hospital Finance Authority, the West Virginia Housing Development Fund, and the West Virginia School Building Authority.

New leases authorized during the first half of fiscal year 2016

Division of Natural Resources: $2,558,610

Department of Administration Travel Management: $679,630

Department of Administration IS&C: $1,892,359

Revenue Bonds Issued

West Virginia Hospital Finance Authority, Valley Health Systems Obligated Group, Series 2015

The West Virginia Hospital Finance Authority issued bonds in the amount of $5,240,000 for Valley Health Systems Obligated Group. The revenue refunding bonds were dated July 22, 2015 with a True Interest Cost (TIC) of 4.44%. The bond received a rating of A1 from Moody's and A+ from Standard and Poor's. The cost of issuance was $94,020 which does not include the Underwriter's discount of $21,956. The Underwriters were BC Zieger and Company, Wells Fargo National Association and Merrill Lynch, and Pierce Fenner and Smith Incorporated.

West Virginia Hospital Finance Authority, Potomac Valley Hospital, Series 2015A

The West Virginia Hospital Finance Authority also issued $18,500,000 for Potomac Valley Hospital. The revenue bond was dated August 19, 2015 with a TIC of 2.14%. The issue was not rated. The cost of issuance was $166,267. The purchaser of the bonds was DNT Asset Trust.

West Virginia Housing Development Fund, Housing Finance Bonds, 2015 Series C&D

The West Virginia Housing Development Fund issued its 2015 Series C&D Housing Finance Bonds on October 1, 2015 with a TIC of 3.50%. The amount of bonds issued was $70,060,000. The bonds received the top rating of AAA from Standard & Poor's and Aaa from Moody's. The cost of issuances was $200,688 which does not include the Underwriter's discount of $463,750. The Underwriter was Raymond James.

West Virginia Housing Development Fund, Housing Finance Bonds, Martin's Landing

The West Virginia Housing Development Fund issued $14,000,000 in Multi-Family Housing Mortgage Bonds for Martin's Landing on July 1, 2015. A Report of Final Sale was not filed prior to the publication of this report.

West Virginia School Building Authority, Excess Lottery Bonds, 2015A

The West Virginia School Building Authority issued $63,640,000 in Excess Lottery Refunding Revenue Bonds. As previously mentioned in the report, the proceeds provided for a partial advance refunding and "new money" for Brooke County Middle School. The bonds were dated November 19, 2015 with at TIC of 2.48%. The issue received a rating of AAA from Standard & Poor's, an A1 from Moody's, and an A+ from Fitch. The cost of issuance was $232,250 which does not include the Underwriter's discount of $237,603. The Underwriters were Citigroup Global Markets Inc., Piper Jaffray & Co., and Bank of America Merrill Lynch.

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Appendix A

Debt by Type

July 1, 2015 – December 31, 2015

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West Virginia State Treasurer's Office
Debt Position Report, Debt by Type
July 1, 2015 - December 31, 2015
Note: This is an unaudited report

Type of Debt	Agency	Principal Outstanding 6/30/2015	Debt Issued 7/1/2015 through 12/31/2015	Principal Paid 7/1/2015 through 12/31/2015	Interest Paid 7/1/2015 through 12/31/2015	Principal Outstanding 12/31/2015	Adjustments (Defeasance, Refunding, Debt Called, etc.)	Adjusted Principal Outstanding 12/31/2015
General Obligation Bonds								
	Infrastructure Improvement Amendment	239,548,538	-	12,339,406	8,194,535	227,209,132	80,915,000	146,294,132
	Safe Roads Amendment	168,845,000	-	-	4,658,287	168,845,000	-	168,845,000
Total General Obligation Bonds		408,393,538	-	12,339,406	12,852,822	396,054,132	80,915,000	315,139,132
Revenue Bonds (paid from the General Revenue Fund)								
Principal disclosed is "prepaid principal" for the July 1 payment.	School Building Authority	109,075,000	-	9,017,500	2,694,135	100,057,500	-	100,057,500
Total Revenue Bonds (paid from GRF)		109,075,000	-	9,017,500	2,694,135	100,057,500	-	100,057,500
Lottery Revenue Bonds								
	Economic Development Authority	142,360,000	-	-	3,432,083	142,360,000	-	142,360,000
	Economic Development Authority (Excess Lottery)	154,170,000	-	-	-	154,170,000	-	154,170,000
	Higher Education Policy Commission (Excess Lottery)	219,640,000	-	1,535,000	5,153,173	218,105,000	-	218,105,000
	Higher Education Policy Commission (Excess Lottery, BABs)	50,265,000	-	-	1,911,836	50,265,000	-	50,265,000
	School Building Authority	72,010,000	-	2,550,000	1,954,620	69,460,000	-	69,460,000
	School Building Authority (Excess Lottery)	98,780,000	63,640,000	2,970,000	2,907,631	159,450,000	63,220,000	96,230,000
	School Building Authority - QSCBs (Excess Lottery)	150,480,000	-	-	-	150,480,000	54,784,758	95,695,242
	West Virginia Infrastructure & Jobs Development Council	75,790,000	-	3,315,000	1,894,750	72,475,000	-	72,475,000
Total Lottery Revenue Bonds		963,495,000	63,640,000	10,370,000	17,254,093	1,016,765,000	118,004,758	898,760,243
Revenue Bonds								
	Administration, Department of							
	- Building Commission/Regional Jail	50,650,000	-	6,150,000	1,358,059	44,500,000	-	44,500,000
	- Tobacco Settlement Finance Authority	823,443,000	-	1,955,000	27,177,080	821,488,000	-	821,488,000
	Concord University	16,460,000	-	-	648,957	16,460,000	-	16,460,000
	Economic Development Authority	1,592,567,158	-	2,385,000	5,065,801	1,590,182,158	-	1,590,182,158
	Fairmont State University	80,552,429	-	1,170,105	1,716,826	79,382,324	-	79,382,324
	Glenville State College	35,563,695	-	428,158	473,623	35,135,537	-	35,135,537
	Higher Education Policy Commission	81,089,508	-	-	1,337,694	81,089,508	-	81,089,508
	Highways, Division of	26,875,000	-	26,875,000	623,813	-	-	-
	Hospital Finance Authority	1,585,240,403	23,740,000	16,262,107	5,580,813	1,592,718,295	-	1,592,718,295
	Housing Development Fund	398,765,000	84,060,000	12,540,000	6,641,787	470,285,000	52,945,000	417,340,000
	Marshall University	83,840,000	-	-	1,916,188	83,840,000	-	83,840,000
	Mountwest Community and Technical College	2,653,001	-	180,023	54,719	2,472,978	-	2,472,978
	Parkway Authority	38,395,000	-	-	934,625	38,395,000	-	38,395,000
	Shepherd University	41,910,000	-	695,000	1,446,834	41,215,000	-	41,215,000
	Water Development Authority	199,795,000	-	8,035,000	4,190,931	191,760,000	-	191,760,000
	West Liberty University	17,470,000	-	-	-	17,470,000	-	17,470,000
	West Virginia Infrastructure & Jobs Development Council	108,585,000	-	2,720,000	2,347,043	105,865,000	-	105,865,000
	West Virginia State University	13,714,000	-	424,000	265,574	13,290,000	-	13,290,000
	West Virginia University	597,470,808	-	12,073,333	12,226,519	585,397,475	-	585,397,475
Total Revenue Bonds		5,795,039,002	107,800,000	91,892,726	74,006,887	5,810,946,275	52,945,000	5,758,001,275
Lease Obligations	Administration, Department of							
	- Secretary	148,743,334	-	3,852,500	3,504,256	144,890,834	-	144,890,834
	- Building Commission	67,417,033	-	1,322,386	1,419,305	66,094,647	-	66,094,647
	- Travel Management	17,492,503	679,630	3,577,151	104,060	14,594,982	-	14,594,982
	- IS&C	477,041	1,892,359	286,362	3,925	2,083,038	-	2,083,038
	BridgeValley Community and Technical College	430,307	-	69,750	-	360,557	-	360,557
	Concord University	3,848,686	-	155,373	81,197	3,693,313	-	3,693,313
	Environmental Protection, Dept. of	19,659,515	-	510,000	393,434	19,149,515	-	19,149,515
	Fairmont State University	93,965	-	23,267	537	70,698	-	70,698
	Glenville State College	39,605	-	-	-	39,605	-	39,605
	Health & Human Resources, Division of	20,016,667	-	1,185,000	246,944	18,831,667	-	18,831,667
	Marshall University	3,886,887	-	209,985	68,940	3,676,902	-	3,676,902
	- Marshall University Graduate College	938,041	-	297,373	17,811	640,668	-	640,668
	Mountwest Community and Technical College	279,385	-	59,875	5,455	219,509	-	219,509
	Natural Resources	-	2,018,610	563,093	-	1,455,517	-	1,455,517
	Potomac State College	1,094,094	-	40,800	14,967	1,053,294	-	1,053,294
	Public Service Commission	3,970,000	-	70,000	103,458	3,900,000	-	3,900,000
	Shepherd University	761,220	-	69,669	5,034	691,551	-	691,551
	Veterans Assistance	8,098,742	-	122,500	206,555	7,976,242	-	7,976,242
	WV State Police	139,398	-	31,600	-	107,798	-	107,798
	WVUniversity	12,623,052	-	549,240	205,333	12,073,812	-	12,073,812
	WVU - Institute of Technology	6,774,778	-	343,071	25,781	6,431,707	-	6,431,707
Total Lease Obligations		316,784,253	4,590,599	13,338,997	6,406,993	308,035,855	-	308,035,855
GRAND TOTAL		7,592,786,793	176,030,599	136,958,630	113,214,930	7,631,858,763	251,864,758	7,379,994,005

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Appendix B

Debt by Agency

July 1, 2015 – December 31, 2015

West Virginia State Treasurer's Office
Debt Position Report, Debt by Agency - Unaudited
July 1, 2015 - December 31, 2015

ORGANIZATION	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance
ADMINISTRATION, DEPT. OF			
Office of the Cabinet Secretary			
	Lease Obligations		
	Issue dated 7/1/2011 Series A	WVC 31-20	90,790,000
	Issue dated 5/1/2012 Series A	31-20	81,310,000
State Building Commission			
	Revenue Bonds		
	Issue dated 08/1/98 Series A	31-20	94,210,000
	Issue dated 08/1/98 Series B	31-20	8,410,000
	Issue dated 08/1/98 Series C	31-21	14,875,000
	Lease Obligations		
	GSD 16506	WVC 5-6	8,340,000
	GSD 06190	WVC 5-6	3,680,000
	GSD 36627	WVC 5-6	905,000
	GSD DAVIS	WVC 5-6	3,500,000
	GSD WEIRTON	WVC 5-6	5,080,000
	GSD ENGSAV	WVC 5-6	10,695,000
	GSD WILLIAM	WVC 5-6	3,000,000
	GSD DEPKC	WVC 5-6	23,225,000
	GSD GRBROOK	WVC 5-6	11,015,000
			25,090,000
			2,715,000
			5,230,000
			5,385,000
			13,965,000
			16,305,000
Travel Management Office			
	Lease Obligations		
	FLT12750	WVC 5A-3	1,670,413
	FLT12799	WVC 5A-3	2,544,531
	FLT12789	WVC 5A-3	3,394,675
	FLT13999	WVC 5A-3	3,901,109
	FLT13998	WVC 5A-3	838,802
	FLT13996	WVC 5A-3	117,243
	FLT14999	WVC 5A-3	3,361,478
	FLT14998	WVC 5A-3	2,820,347
	FLT14996	WVC 5A-3	131,751
	FLT1500000025	WVC 5A-3	1,039,955
	FLT1500000050	WVC 5A-3	4,425,482
	FLT1500000061	WVC 5A-3	4,697,399
	FIN1600000001	WVC 5A-3	679,630
Information Services & Communication			
	Lease Obligations		
	ISCM0087	WVC 5A-4	80,992
	ISCM0016	WVC 5A-4	553,339
	ISCM0192	WVC 5A-4	791,683
	ISCM0074A	WVC 5A-4	686,949
	CDO ISC16*02		1,892,359
Tobacco Settlement Finance Authority			
	Revenue Bonds (Tobacco MSA Revenue)		
# - Current Interest Turbo Bonds	#Issue dated 6/26/2007 Series A	4-11A	845,810,000
## - Interest Rate is initial yield to maturity, issued as Turbo CABS principal outstanding is net of accreted value.	##Issue dated 6/26/2007 Series B	4-11A	65,331,503
BridgeValley Community and Technical College			
	Lease Obligation		
	P000022740		359,750
	P000025453		704,378
CONCORD UNIVERSITY			
	Lease Obligation		
			4,478,698
			531,112
			221,297
	Revenue Bonds		
	Issue dated 12/9/14		16,460,000
ECONOMIC DEVELOPMENT AUTHORITY			
	Revenue Bonds	31-15	
			90,000,000
			140,000,000
			28,000,000
			14,020,000
			11,300,000
			8,000,000
			4,000,000
			6,730,000
			6,000,000
			460,000,000
			15,000,000
			16,000,000
			75,000,000
			50,275,000
			30,000,000
			40,000,000
			54,375,000
			50,000,000
			50,000,000
			65,350,000
			59,040,000
			2,700,000
			143,866,124
			4,145,814
			65,000,000
	restated on 6/30/2014		11,598,702
			65,000,000
			86,000,000
Revenue Bonds (backed by a lease with the WV Department of Administration)			
			90,790,000

Principal Outstanding 06/30/15	Debt Issued 07/01/15 through 12/31/15	Principal Paid 07/01/15 through 12/31/15	Interest Paid 07/01/15 through 12/31/15	Principal Outstanding 12/31/15	Adjustments (Defeasance, Refunding, etc.)	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
70,223,333	-	3,305,000	1,557,006	66,918,333	-	66,918,333	06/01/24	3.29%	Various Correctional Facilities Projects (Refunding)
78,520,000	-	547,500	1,947,250	77,972,500	-	77,972,500	06/01/29	3.83%	Various Correctional Facilities Projects (Refunding)
40,755,000	-	4,950,000	1,095,291	35,805,000	-	35,805,000	07/01/21	4.91%	Regional Jail Refunding
3,555,000	-	430,000	92,381	3,125,000	-	3,125,000	07/01/21	4.91%	Regional Jail Lease Revenue
6,340,000	-	770,000	170,388	5,570,000	-	5,570,000	07/01/21	4.91%	Subordinate Lease Revenue
6,537,500	-	247,500	106,191	6,290,000	-	6,290,000	09/01/26	3.24%	Huntington Office Building (Refinanced)
2,715,000	-	135,000	44,675	2,580,000	-	2,580,000	05/01/24	3.06%	Capitol Parking Garage Project (Refinanced)
407,500	-	26,250	10,815	381,250	-	381,250	09/30/22	4.41%	Howard Property
1,836,666	-	87,500	43,538	1,749,166	-	1,749,166	03/01/24	3.43%	One Davis Square
4,437,558	-	57,500	112,525	4,380,058	-	4,380,058	01/01/34	5.13%	Weirton Office Bldg
6,319,583	-	362,500	146,231	5,957,083	-	5,957,083	05/30/22	4.50%	State Energy Savings Project
2,557,843	-	31,969	68,120	2,525,873	-	2,525,873	12/01/36	5.25%	Williamson Building
19,659,515	-	510,000	393,434	19,149,515	-	19,149,515	11/01/29	3.17%	WV DEP Office Building (refinancing)
9,274,670	-	162,500	214,243	9,112,170	-	9,112,170	08/01/34	Variable	Greenbrooke Building
18,954,999	-	1,085,000	222,991	17,869,999	-	17,869,999	12/15/22	2.07%	DHHR - Diamond Project Refinancing
1,061,667	-	100,000	23,953	961,667	-	961,667	06/01/20	4.47%	DHHR - Medical Examiner Facilities
3,970,000	-	70,000	103,458	3,900,000	-	3,900,000	05/01/33	5.23%	Public Service Commission Facilities
3,080,713	-	91,667	-	2,989,046	-	2,989,046	10/31/25	5.01%	State Police/DMV Office Building
13,945,000	-	120,000	307,750	13,825,000	-	13,825,000	04/01/40	Variable	Lease Revenue Bonds Fairmont Office Building - 2015 A
16,305,000	-	-	365,218	16,305,000	-	16,305,000	06/30/39	Variable	Lease Revenue Bonds Clarksburg Office Building - 2015 C
144,578	-	144,578	798	0	-	0	11/01/15	2.65%	Vehicles
547,078	-	327,429	5,288	219,650	-	219,650	05/01/16	2.59%	Vehicles
736,148	-	439,784	7,162	296,364	-	296,364	05/01/16	2.59%	Vehicles
1,644,060	-	490,275	7,376	1,153,785	-	1,153,785	03/01/17	1.02%	Vehicles
380,298	-	103,018	1,711	277,280	-	277,280	05/01/17	1.01%	Vehicles
56,751	-	14,701	250	42,050	-	42,050	06/01/17	0.99%	Vehicles
2,325,915	-	417,853	11,442	1,908,063	-	1,908,063	04/01/18	1.0634%	Vehicles
1,951,489	-	350,587	9,600	1,600,903	-	1,600,903	04/01/18	1.0634%	Vehicles
93,959	-	16,364	492	77,596	-	77,596	05/01/18	1.1284%	Vehicles
954,846	-	127,443	6,227	827,404	-	827,404	03/01/19	1.3494%	Vehicles
4,152,740	-	542,043	25,603	3,610,696	-	3,610,696	04/01/19	1.3039%	Vehicles
4,504,640	-	575,256	26,976	3,929,384	-	3,929,384	05/01/19	1.2649%	Vehicles
-	679,630	27,822	1,135	651,808	-	651,808	11/01/19	1.1208%	Vehicles
26,844	-	8,352	319	18,492	-	18,492	01/01/17	2.73%	Routers and Switches
107,965	-	71,745	1,006	36,220	-	36,220	03/01/16	2.58%	Storage Flatwoods Disaster
267,355	-	99,839	1,135	167,516	-	167,516	10/01/16	1.00%	Inserter
74,878	-	74,878	491	-	-	-	11/01/15	2.62%	Virtual Tape
-	1,892,359	31,549	974	1,860,810	-	1,860,810	11/01/20	1.2523%	FireWall
739,580,000	-	1,955,000	27,177,080	737,625,000	-	737,625,000	06/01/47	7.47%	West Virginia Teachers Retirement System
83,863,000	-	-	-	83,863,000	-	83,863,000	06/01/47	8.50%	West Virginia Teachers Retirement System
139,500	-	69,750	-	69,750	-	69,750	07/31/16	0.00%	Virtualization Project
290,807	-	-	-	290,807	-	290,807	09/15/16	0.00%	Virtualization Project
3,238,682	-	134,775	66,096	3,103,907	-	3,103,907	04/17/25	4.16%	Performance Contract
430,591	-	14,586	10,614	416,005	-	416,005	06/30/27	5.00%	Mill Street Apartments
179,413	-	6,012	4,488	173,401	-	173,401	06/30/27	5.00%	Johnson House
-	-	-	-	-	-	-			
16,460,000	-	-	648,957	16,460,000	-	16,460,000	12/09/2044	2.25% to 5.00%	Capital Project Bonds
73,503,676	-	-	-	73,503,676	-	73,503,676	05/01/46	7.50%	Quad Graphics, Inc. 96 AB
130,640,737	-	-	-	130,640,737	-	130,640,737	05/01/48	7.50%	Quad Graphics, Inc. 98 ABCD
27,795,000	-	-	187,920	27,795,000	-	27,795,000	04/01/25	Variable	Stonewall Jackson Lake SP - 2000A
14,020,000	-	-	112,020	14,020,000	-	14,020,000	04/01/30	Variable	Stonewall Jackson Lake SP - 2000B
2,850,000	-	-	42,750	2,850,000	-	2,850,000			Edgewood Summit Project, srs. '04A
4,430,000	-	470,000	129,193	3,960,000	-	3,960,000	11/01/24	Variable	City of Charleston, Stadium Project, 2004A
4,000,000	-	-	2,010	4,000,000	-	4,000,000		Variable	Collins Hardwood srs 2005
5,295,000	-	240,000	143,400	5,055,000	-	5,055,000	11/01/29	Variable	Edgewood Summit Project, srs. 2006
6,000,000	-	-	-	6,000,000	-	6,000,000	12/14/22	Variable	BPB West Virginia Inc, srs 2006
460,000,000	-	-	-	460,000,000	-	460,000,000		Variable	Capitol Cement Corporation srs 2007 & 2009
2,666,666	-	-	59,970	2,666,666	-	2,666,666	04/30/23	Variable	NGK Spark Plug Mfg (USA), Inc. Project - srs. 2008
9,424,409	-	-	-	9,424,409	-	9,424,409		Variable	HINO Motors - srs. 2008A
75,000,000	-	-	11,507	75,000,000	-	75,000,000	02/01/36	Variable	Appalachian Power Co. - Mountaineer Project - srs. 2008A
50,275,000	-	-	11,102	50,275,000	-	50,275,000	02/01/36	Variable	Appalachian Power Co. - Mountaineer Project - srs. 2008B
30,000,000	-	-	487,500	30,000,000	-	30,000,000	05/01/19	Variable	Appalachian Power Co. - Amos 2008C
40,000,000	-	-	650,000	40,000,000	-	40,000,000	05/01/19	Variable	Appalachain Power Co. - Amos 2008D
54,375,000	-	-	8,834	54,375,000	-	54,375,000	12/01/42	Variable	Appalachian Power Co. - Amos Project - srs. 2009A
50,000,000	-	-	7,342	50,000,000	-	50,000,000	12/01/42	Variable	Appalachian Power Co. - Amos Project - srs. 2009B
50,000,000	-	-	1,343,750	50,000,000	-	50,000,000	12/01/38	Variable	Appalachian Power Co. - Amos Project srs 2010A
65,350,000	-	-	735,188	65,350,000	-	65,350,000	01/01/41	Variable	Appalachian Power Co. - Amos Project srs 2011A
50,725,000	-	1,675,000	12,008	49,050,000	-	49,050,000	04/01/27	Variable	Morgantown Energy Associates Project
2,700,000	-	-	1,356	2,700,000	-	2,700,000	10/01/31	Variable	Collins Hardwood srs 2011
143,866,124	-	-	-	143,866,124	-	143,866,124	06/30/28	Variable	Macys srs 2012A
4,145,814	-	-	-	4,145,814	-	4,145,814	06/30/28	Variable	Macys srs 2012A
65,000,000	-	-	289,969	65,000,000	-	65,000,000	06/01/37	Variable	Ohio Power - Mitchell 2013A
19,504,732	-	-	-	19,504,732	-	19,504,732	06/26/33	Variable	Gestamp - 2013A
65,000,000	-	-	12,982	65,000,000	-	65,000,000		Variable	WVEDA Kentucky Power Co Mitchell Proj Series 2014A
86,000,000	-	-	817,000	86,000,000	-	86,000,000	03/01/40	Variable	Appalachian Power Co - Series 2015
-	-	-	-	-	-	-	04/01/26	3.29%	Various Correctional Facilities Projects (Refunding)

ORGANIZATION	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance
			5,230,000
			3,500,000
			5,080,000
			2,715,000
			10,695,000
			11,015,000
			12,020,000
			25,090,000
			81,310,000
			23,225,000
			11,060,000
			2,905,000
			16,305,000
	Excess Lottery Revenue Bonds	31-15 & 29-22	249,895,000
	Lottery Revenue Bonds		155,620,000
FAIRMONT STATE UNIVERSITY			
	Lease Obligation		
			198,522
	Revenue Bonds		
	*Issue dated 5/9/2006		8,500,000
	*Issue dated 6/12/2012 - Series A		20,165,000
* Note: Trustee remits principal to bondholders annually on June 1st	*Issue dated 6/12/2012 - Series B		30,160,000
	Issue dated 4/7/2015 - Series A		30,200,000
GLENVILLE STATE COLLEGE			
	Lease Obligations		
			453,776
	Revenue Bonds		
	Issue dated 11/1/2006		1,500,000
	Issue dated 12/21/2007		4,125,000
	Issue dated 6/7/2011		25,500,000
	Issue dated 7/1/2010		4,305,000
	Issue dated 3/31/13		1,000,000
	IssueDated 12/20/12		3,145,518
HEALTH & HUMAN RESOURCES, DEPT. OF			
Behavioral Health and Health Facilities, Bureau of			
Child Support Enforcement, Bureau for			
Children and Families, Bureau for			
Deaf and Hard-of-Hearing, Commission for			
Developmental Disabilities Planning Council			
Secretary, Office of the	See Administration & Hospital Finance Authority		
Health Care Authority			
Hearing Aid Dealers, Board of			
Human Rights Commission			
Human Services			
Medical Services, Bureau for			
Medicine, WV Board of			
Nursing Home Administrators Licensing Board			
Public Health, Bureau for			
Registration for Sanitarians, Board of			
Women's Commission			
HIGHER EDUCATION POLICY COMMISSION			
	Revenue Bonds		
	Issue dated 5/1/1998A	18B-1 et. seq.	55,025,000
# - Issued as a Capital Appreciation Bond but currently reported on a cash basis.	# Issue dated 6/15/2000A	18B-1 et. seq.	36,590,868
	Issue dated 4/4/2007 Srs. A	18B-1 et. seq.	25,915,000
	Excess Lottery Revenue Bonds		
### - Originally reported as fully paid in FY2014; however, there was an unrefunded portion on the 2015 and 2016 maturities.	### Issue dated 8/31/2004 Srs. B	8-12B and othe	167,260,000
	Issue dated 12/8/2009 Srs. A		78,295,000
	Issue dated 12/23/2010 Srs. A		16,520,000
	Issue dated 12/23/2010 Srs. C (Taxable)		10,080,000
	Issue dated 6/26/2012 Srs. A		124,190,000
	Issue dated 6/26/2012 Srs. B		7,975,000
	Excess Lottery Revenue Bonds		
	Build America Bonds (BABs)		
## - Gross of subsidy	## Issue dated 12/23/2010 Srs. B		50,265,000

Principal Outstanding 06/30/15	Debt Issued 07/01/15 through 12/31/15	Principal Paid 07/01/15 through 12/31/15	Interest Paid 07/01/15 through 12/31/15	Principal Outstanding 12/31/15	Adjustments (Defeasance, Refunding, etc.)	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
-	-	-	-	-	-	-	11/01/33	5.23%	Public Service Commission Facilities
-	-	-	-	-	-	-	03/01/24	3.43%	One Davis Square
-	-	-	-	-	-	-	01/01/34	5.13%	Weirton Office Building
-	-	-	-	-	-	-	06/01/20	4.47%	Medical Examiner Facilities
-	-	-	-	-	-	-	05/30/22	4.50%	State Energy Savings Project
-	-	-	-	-	-	-	08/01/34	Variable	Greenbrooke Building
-	-	-	-	-	-	-	06/30/27	3.06%	Refund Capitol Parking Garage & Huntington Office Bldg
-	-	-	-	-	-	-	12/15/22	2.07%	Lease Revenue 2012 (Refund Diamond Project)
-	-	-	-	-	-	-	06/01/29	3.83%	Lease Revenue 2012 Srs. A (Refund Correctional Facilities)
-	-	-	-	-	-	-	11/01/29	3.17%	Lease Revenue 2012 Srs. B (Refund DEP)
-	-	-	-	-	-	-	06/01/30	Variable	Lease Revenue Bonds Fairmont Office Building - 2015 A
-	-	-	-	-	-	-	06/01/23	Variable	Lease Revenue Bonds Fairmont Office Building - 2015 B
-	-	-	-	-	-	-	06/01/30	Variable	Lease Revenue Bonds Clarksburg Office Building - 2015 C
154,170,000	-	-	-	154,170,000	-	154,170,000	07/01/26	5.63%	Various Economic Development Projects
142,360,000	-	-	3,432,083	142,360,000	-	142,360,000	06/15/40	4.49%	Various Projects
93,965	-	23,267	537	70,698	-	70,698	10/01/17	1.10%	Fire Alarm System
5,517,429	-	200,105	115,314	5,317,324	-	5,317,324	05/01/26	4.50%	Engineering Technology Building
17,955,000	-	385,000	354,704	17,570,000	-	17,570,000	06/01/32	3.37%	Refund 2002A&B
26,880,000	-	585,000	502,326	26,295,000	-	26,295,000	06/01/32	3.40%	Refund 2003A&B
30,200,000	-	-	744,482	30,200,000	-	30,200,000	06/01/45	3.70%	
39,605	-	-	-	39,605	-	39,605	07/01/15	3.13%	Phone System
1,052,006	-	34,508	21,778	1,017,498	-	1,017,498	11/01/26	4.30%	Facilities Improvement-MCCC
3,047,293	-	55,536	71,801	2,991,757	-	2,991,757	10/01/37	4.68%	Facilities Improvement-Science Building
23,918,469	-	124,686	269,125	23,793,783	-	23,793,783	11/05/40	Variable	Residence hall project
3,878,750	-	75,000	67,441	3,803,750	-	3,803,750	10/01/30	Variable	Pioneer Village (Refinanced)
775,000	-	50,000	-	725,000	-	725,000	12/31/22	0.00%	Energy Performance Project (0% HEPC Loan)
2,892,177	-	88,428	43,479	2,803,749	-	2,803,749	06/20/28	3.10%	Energy Performance Project (PNC Loan)
									No Debt
									No Debt
									No Debt
									No Debt
									No Debt
									(See Administration)
									No Debt
									No Debt
									No Debt
									No Debt
									No Debt
									No Debt
									No Debt
									No Debt
									No Debt
35,245,000	-	-	938,706	35,245,000	-	35,245,000	04/01/28	5.18%	Various Projects - WVU
27,409,508	-	-	-	27,409,508	-	27,409,508	04/01/31	6.19%	Various Projects - WVU
18,435,000	-	-	398,988	18,435,000	-	18,435,000	04/01/27	4.34%	Refund a portion of 97A&B and 2000B bonds
1,135,000	-	-	28,375	1,135,000	-	1,135,000	04/01/16	4.69%	Refunding/New Money
71,185,000	-	1,535,000	1,730,106	69,650,000	-	69,650,000	07/01/39	4.89%	Community & Technical Colleges
16,520,000	-	-	391,394	16,520,000	-	16,520,000	04/01/26	4.99%	Various Projects
4,510,000	-	-	108,869	4,510,000	-	4,510,000	04/01/18	4.41%	Various Projects
119,025,000	-	-	2,765,125	119,025,000	-	119,025,000	04/01/34	3.71%	Refund a portion of 2004B bonds
7,265,000	-	-	129,304	7,265,000	-	7,265,000	04/01/34	3.71%	Various Projects
50,265,000	-	-	1,911,836	50,265,000	-	50,265,000	04/01/40	4.99%	Various Projects

ORGANIZATION	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance
HOSPITAL FINANCE AUTHORITY			
	Revenue Bonds		
	Issue dated 12/1/95		4,180,000
	Issue dated 12/1/95		2,090,000
	Issue dated 11/16/98		44,345,000
	Issue dated 8/1/2003 Srs. B		25,800,000
	Issue dated 12/18/2003 Srs. A-1		61,000,000
## - Reported as a lease of the Division of Veterans' Affairs	##Issue dated 3/1/2004		10,000,000
	Issue dated 6/30/2004 Srs. B		19,350,000
	Issue dated 6/30/2004 Srs. C		57,900,000
	Issue dated 4/26/2006		35,000,000
	Issue dated 6/8/2006A		78,610,000
	Issue dated 9/13/2007A		24,600,000
	Issue dated 2/1/2008 - Series A		4,300,000
	Issue dated 6/19/2008		127,355,000
	Issue dated 6/30/2008		148,920,000
	Issue dated 6/30/2008		7,000,000
	Issue dated 8/28/2008 - Series B		46,765,000
	Issue dated 9/11/2008 - Series D		45,750,000
	Issue dated 9/17/2008 - Series E		35,155,000
	Issue dated 9/30/2008 - Series B		26,000,000
	Issue dated 10/16/2008 - Series A		48,480,000
	Issue dated 10/16/2008 - Series B		48,475,000
	Issue dated 1/27/2009 - Series A		14,415,000
	Issue dated 6/12/2009 - Series A		1,939,800
	Issue dated 6/12/2009		17,500,000
# - current refunding, does not include any premium which may have been due.	#Issue dated 9/10/2009 - Series A		179,925,000
	Issue dated 12/17/2009		25,000,000
	Issue dated 12/17/2009		103,405,000
	Issue dated 11/1/2010		8,428,228
	Issue dated 3/1/2011		100,000,000
	Issue dated 4/25/2011		28,995,000
	Issue dated 6/30/2011		8,815,000
	Issue dated 6/30/2011		44,865,000
	Issue dated 8/1/2012 - Series A		38,145,000
	Issue dated 8/1/2012 - Series B		50,080,000
	Issue dated 8/1/2012 - Series C		23,770,000
	Issue dated 10/2/2012 - Series D		45,680,000
	Issue dated 10/2/2012 - Series E		20,325,000
	Issue dated 9/10/2013		18,268,367
	Issue dated 10/03/2013A		210,675,000
	Issue dated 07/24/14		45,625,000
	Issue dated 10/07/14		19,080,000
	Issue dated 07/22/15		5,240,000
	Issue dated 8/19/15		18,500,000
HOUSING DEVELOPMENT FUND			
	Single-Family Mortgage Revenue Bonds		
	Issue dated 3/29/06 SRS AB	31-18	60,000,000
	Issue dated 6/14/06 SRS C	31-18	40,000,000
	Issue dated 10/17/06 SRS D	31-18	35,000,000
	Issue dated 3/14/07 SRS A	31-18	60,000,000
	Issue dated 7/12/07 SRS B	31-18	40,000,000
	Issue dated 11/27/07 SRS C	31-18	35,000,000
	Issue dated 9/23/10 SRS ABC	31-18	130,870,000
	Issue dated 9/14/11 SRS A	31-18	50,000,000
	Issue dated 11/16/11 SRS A	31-18	51,850,000
	Issue dated 3/29/12 SRS A	31-18	66,770,000
	Issue dated 5/9/13 SRS A	31-18	21,000,000
	Issue dated 10/10/13 Series BC	31-18	47,500,000
	Issue dated 7/1/14 Series AB	31-18	48,865,000
	Issue dated 6/12/15 Series AB	31-18	50,660,000
	Issue Dtd 10/1/15 Series CD	31-18	70,060,000

Principal Outstanding 06/30/15	Debt Issued 07/01/15 through 12/31/15	Principal Paid 07/01/15 through 12/31/15	Interest Paid 07/01/15 through 12/31/15	Principal Outstanding 12/31/15	Adjustments (Defeasance, Refunding, etc.)	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
865,000	-	865,000	-	-	-	-	11/01/15	7.63%	Teays Valley Haven, Srs. 95 Refunding Issue
670,000	-	670,000	-	-	-	-	11/01/15	7.63%	Raleigh Manor, Srs. 95 Refunding Issue
29,755,000	-	-	-	29,755,000	-	29,755,000	06/01/22	Variable	WVU Hospitals, Inc. Series 1998
4,700,000	-	-	2,132	4,700,000	-	4,700,000	06/01/16	Variable Rate	WVU Hospitals - Refunding (ARCs)
45,515,000	-	9,255,000	24,920	36,260,000	-	36,260,000	10/01/33	Variable Rate	Pallottine Health Service, Inc.
8,098,742	-	122,500	206,555	7,976,242	-	7,976,242	03/01/34	5.18%	WV Veterans Nursing Home
14,050,000	-	-	14,753	14,050,000	-	14,050,000	02/15/34	Variable Rate	Camden Clark Memorial Hospital Corp.
51,550,000	-	-	59,071	51,550,000	-	51,550,000	02/15/34	Variable Rate	Camden Clark Memorial Hospital Corp.
29,600,000	-	890,000	16,614	28,710,000	-	28,710,000	10/01/36	Variable Rate	Pallottine Health Services, Inc.
77,130,000	-	-	-	77,130,000	-	77,130,000	06/01/41	4.61%	United Hospital Center Project
20,720,000	-	-	-	20,720,000	-	20,720,000	02/15/34	Variable	Camden Clark 2007
2,260,000	-	-	-	2,260,000	-	2,260,000	03/01/19	5.53%	Fairmont General - Refunding
124,540,000	-	-	3,410	124,540,000	-	124,540,000	09/01/37	Variable Rate	CAMC
144,000,000	-	1,395,000	4,699,038	142,605,000	-	142,605,000	10/01/43	6.75%	Thomas Health System
1,680,591	-	-	-	1,680,591	-	1,680,591	07/01/15	5.00%	WVU Med Corp
43,120,000	-	-	-	43,120,000	-	43,120,000	06/01/41	Variable Rate	WV United Health System Obligated Group - Refunding
45,750,000	-	-	-	45,750,000	-	45,750,000	06/01/33	ARCs	WVU Hospitals
35,155,000	-	-	-	35,155,000	-	35,155,000	06/01/35	5.80%	WV United Health System Obligated Group - Refunding
24,325,605	-	-	-	24,325,605	-	24,325,605	06/01/35	5.80%	CAMC Teays Valley 2008 Series B
42,660,000	-	-	2,151	42,660,000	-	42,660,000	01/01/34	Variable Rate	Cabell Huntington Hospital, 2008A
44,375,000	-	1,555,000	2,156	42,820,000	-	42,820,000	01/01/34	Variable Rate	Cabell Huntington Hospital, 2008B
12,037,519	-	289,288	356,173	11,748,231	-	11,748,231	02/01/29	Variable Rate	Cabell Huntington Hospital
593,446	-	-	-	593,446	-	593,446	06/12/14	4.40%	WVU Med Corp
10,597,223	-	583,333	129,747	10,013,889	-	10,013,889	07/01/16	Variable Rate	Pallottine Health Services, Series 2009
16,290,000	-	-	-	16,290,000	-	16,290,000	09/01/32	5.51%	CAMC - Refunding & New Money
4,690,000	-	-	-	4,690,000	-	4,690,000	01/01/44	5.73%	Valley Health System Obligated Group
103,405,000	-	-	-	103,405,000	-	103,405,000	06/01/39	5.59%	WV United Health System Obligated Group
6,145,571	-	-	-	6,145,571	-	6,145,571	11/01/14	Variable	CAMC
100,000,000	-	-	-	100,000,000	-	100,000,000	03/01/41	Variable	WV United Health Systems 2011 AB&C
27,194,003	-	-	-	27,194,003	-	27,194,003	10/01/41	9.13%	Highland Hospital
8,815,000	-	-	-	8,815,000	-	8,815,000	01/01/18	Variable	WVU Medical Corp, 2011A
44,680,634	-	206,131	-	44,474,503	-	44,474,503	06/30/26	Variable	WV United Health Systems 2011 D&E
38,145,000	-	-	74,491	38,145,000	-	38,145,000	06/01/41	Variable	WV United Health Systems - Refunding
50,080,000	-	-	125,480	50,080,000	-	50,080,000	12/31/41	Variable	WV United Health Systems - Refunding
23,770,000	-	-	-	23,770,000	-	23,770,000	06/01/30	Variable	WV United Health Systems - Refunding
45,680,000	-	-	-	45,680,000	-	45,680,000	06/01/33	Variable	WV United Health Systems - Refunding
20,325,000	-	-	-	20,325,000	-	20,325,000	06/01/33	Variable	WV United Health System - Refunding
16,110,811	-	553,355	70,679	15,557,456	-	15,557,456	09/10/23	R=1.7, NM=2.2	WVU Hospitals & CAMC, Refunding & New Money
209,555,000	-	-	-	209,555,000	-	209,555,000	06/01/44	5.67%	WV United Health Systems Obligated Group
45,625,000	-	-	-	45,625,000	-	45,625,000			CHARLESTON AREA MEDICAL CENTER 2014 A
19,080,000	-	-	-	19,080,000	-	19,080,000	1/1/1944	VARIABLE	VALLEY HEALTH HAMPSHIRE MEMORIAL HOSPITAL 2014
-	5,240,000	-	-	5,240,000	-	5,240,000	1/1/2044	5.00%	VALLEY HEALTH SYSTEMS OBLIGATED GROUP SERIES 2015
-	18,500,000	-	-	18,500,000	-	18,500,000	6/1/2044		POTOMAC VALLEY HOSPITAL SERIES 2015 A
26,205,000	-	275,000	615,818	25,930,000	25,930,000	-	11/01/40	4.62%	Single Family Housing
15,405,000	-	185,000	379,625	15,220,000	15,220,000	-	11/01/40	5.00%	Single Family Housing
250,000	-	5,000	7,188	245,000	245,000	-	05/01/37	4.48%	Single Family Housing
21,945,000	-	430,000	493,332	21,515,000	795,000	20,720,000	11/01/37	4.37%	Single Family Housing
2,485,000	-	30,000	74,550	2,455,000	740,000	1,715,000	05/01/38	4.94%	Single Family Housing
2,330,000	-	30,000	66,988	2,300,000	680,000	1,620,000	05/01/38	4.84%	Single Family Housing
36,545,000	-	3,630,000	642,319	32,915,000	2,100,000	30,815,000	11/01/40	4.15%	Single Family Housing
33,790,000	-	2,400,000	490,237	31,390,000	-	31,390,000	11/01/21	2.80%	Single Family Housing
40,890,000	-	705,000	530,183	40,185,000	875,000	39,310,000	11/01/41	2.58%	Single Family Housing
53,065,000	-	1,005,000	777,983	52,060,000	2,170,000	49,890,000	11/01/41	3.05%	Single Family Housing
18,590,000	-	605,000	222,533	17,985,000	-	17,985,000	11/01/28	2.66%	Single Family Housing
41,170,000	-	1,160,000	752,193	40,010,000	3,115,000	36,895,000	11/01/43	4.15%	Single Family Housing
46,815,000	-	1,230,000	692,960	45,585,000	500,000	45,085,000	11/01/44	3.42%	Single Family Housing
50,660,000	-	610,000	657,651	50,050,000	575,000	49,475,000	11/1/2045	3.2470%	Single Family Housing
-	70,060,000	-	-	70,060,000	-	70,060,000	11/1/2045	4.3200%	Single Family Housing

ORGANIZATION	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance
HOUSING DEVELOPMENT FUND (continued)			
	Multi-Family Mortgage Revenue Bonds		
	Martin's Landing		14,000,000
	Other Revenue Bonds		
	South Parkersburg Unity		2,575,000
	Marion Unity		5,000,000
	King's Daughter		3,770,000
MARSHALL UNIVERSITY			
	Revenue Bonds		
	Issue dated 11/17/2010		37,140,000
	Issue dated 11/15/2011		51,910,000
	Lease Obligations		
			5,500,000
			93,385
			64,155
			780,846
MARSHALL UNIVERSITY GRADUATE COLLEGE			
	Lease Obligations	5A-3-3	
			3,630,470
			3,177,495
MOUNTWEST COMMUNITY & TECHNICAL COLLEGE			
	Revenue Bonds		
	Issue dated 09/30/2011		3,500,000
	Lease Obligations		
	Key Government Finance, Inc.	18B	587,612
NATURAL RESOURCES, DIVISION OF			
	Lease Obligations		
			60,000
			563,093
			1,342,187
			33,330
			20,000
PARKWAY AUTHORITY			
	Revenue Bonds		
	Issue dated 2/01/02	17-16A	44,205,000
	Issue dated 7/2/08		59,100,000
POTOMAC STATE COLLEGE			
	Lease Obligations		
	U12ENERGYLEASE-PSC		1,255,399
PUBLIC SERVICE COMMISSION	See Administration		
REGIONAL JAIL AUTHORITY	See Administration		
SCHOOL BUILDING AUTHORITY			
Note			
For all School Building Authority Bonds, the following applies:	Revenue Bonds (with appropriated debt service from the General Revenue Fund)		
bonds which pay principal in January & July)	Issue dated 4/3/2007A	18-9D	185,980,000
Principal disclosed on this report is "prepaid principal" for the next principal payment date.	Lottery Revenue Bonds		
#### - Interest is paid from a capitalized interest account.	####Issue dated 5/30/2012	18-9D	25,575,000
	####Issue dated 4/18/2013	18-9D	24,425,000
	Issue dated 5/21/2014 A		26,055,000
	Excess Lottery Revenue Bonds		
	Issue dated 8/15/2008		102,145,000
	Issue dated 7/27/2010B		25,000,000
	Issue dated 11/4/2015 Series 2015A		63,640,000
	Excess Lottery Revenue Bonds (Qualified School Construction Bonds)		
	#Issue dated 7/23/2009A		30,000,000
	##Issue dated 12/15/2009B		48,200,000
	###Issue dated 7/8/2010A		72,280,000

- Bullet maturity of June 15, 2024. SBA makes payments into a sinking fund over the 15 year term
Interest income earned by the sinking fund will reduce future principal payments.
Interest on the bonds is paid in the form of federal tax credits by the Federal Government

- Bullet maturity of June 15, 2026. SBA makes payments into a sinking fund over the term.
Interest income earned by the sinking fund will reduce future principal payments.
Interest on the bonds is paid in the form of federal tax credits by the Federal Government.

- Bullet maturity of June 15, 2027. SBA makes payments into a sinking fund over the term.
Interest income earned by the sinking fund will reduce future principal payments.
Interest on the bonds is paid in the form of federal tax credits by the Federal Government.

SHEPHERD UNIVERSITY			
	Lease Obligation		
			1,000,000
	Revenue Bonds		
	Issue dated 5/24/2005		22,925,000
	Issue dated 10/30/2007		20,090,000
	Issue Date 12/2/13		6,730,000
TRANSPORTATION, DEPT. OF			
	General Obligation Bonds		
	Safe Road Amendment		
	Issue dated 7/22/2010A	CONSTITUTIO	35,135,000
	Issue dated 4/16/2015A	CONSTITUTIO	133,710,000
	Revenue Bonds		
	Issue dated 10/25/06A	WVC 17-17A	75,970,000
	Issue dated 04/18/07A	WVC 17-17A	33,190,000
	Issue dated 03/18/09A	WVC 17-17A	76,835,000

Principal Outstanding 06/30/15	Debt Issued 07/01/15 through 12/31/15	Principal Paid 07/01/15 through 12/31/15	Interest Paid 07/01/15 through 12/31/15	Principal Outstanding 12/31/15	Adjustments (Defeasance, Refunding, etc.)	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
-	14,000,000	-	-	14,000,000	-	14,000,000	1/1/2017		Martin's Landing
1,590,000	-	70,000	46,130	1,520,000	-	1,520,000	3/1/2024		South Parkersburg Unity
3,835,000	-	90,000	117,694	3,745,000	-	3,745,000	1/1/2029		Marion Unity
3,195,000	-	80,000	74,406	3,115,000	-	3,115,000	8/1/2029		King's Daughter
31,930,000	-	-	749,225	31,930,000	-	31,930,000	05/01/30	4.00%	Refund 2001 bonds
51,910,000	-	-	1,166,963	51,910,000	-	51,910,000	05/01/41	4.26%	Various Projects
3,175,386	-	144,721	61,943	3,030,665	-	3,030,665	09/01/24	3.89%	Refinance Mid Ohio Valley Center Plus Addition
8,152	-	8,152	45	(0)	-	(0)	11/01/15	2.62%	Duplo System 5000
28,180	-	3,579	1,098	24,601	-	24,601	03/30/17	15.58%	Two mail centers
675,169	-	53,533	5,854	621,636	-	621,636	07/01/22	1.79%	Stadium Turf
176,540	-	151,030	2,619	25,510	-	25,510	02/01/16	4.60%	Refinance Administration Building
761,501	-	146,343	15,192	615,158	-	615,158	09/01/17	3.99%	Refinance Academic Building
2,653,001	-	180,023	54,719	2,472,978	-	2,472,978	09/01/21	4.13%	Building construction-Main Campus
279,385	-	59,875	5,455	219,509	-	219,509	07/01/17	4.13%	Lease Purchase Telecommunication/Computer Equipment
-	60,000	-	-	60,000	-	60,000	12/31/2015		Land Acquisition
-	563,093	563,093	-	-	-	-	8/24/2015		Land Acquisition
-	1,342,187	-	-	1,342,187	-	1,342,187	12/31/2017		Land Acquisition
-	33,330	-	-	33,330	-	33,330	3/30/2016		Land Acquisition
-	20,000	-	-	20,000	-	20,000	3/30/2016		Land Acquisition
13,295,000	-	-	348,994	13,295,000	-	13,295,000	05/15/19	4.53%	Refunding Issue
25,100,000	-	-	585,631	25,100,000	-	25,100,000	04/15/19	Variable	Refunding Issue
1,094,094	-	40,800	14,967	1,053,294	-	1,053,294	03/27/22	2.74%	Energy Efficiency Project, Phase 3B
109,075,000	-	9,017,500	2,694,135	100,057,500	-	100,057,500	07/01/22	4.05%	Refunding Issue
						-			
						-			
24,075,000	-	936,000	609,570	23,139,000	-	23,139,000	07/01/27	2.78%	School Construction and Maintenance
23,095,000	-	819,000	640,560	22,276,000	-	22,276,000	07/01/28	2.70%	School Construction and Maintenance
24,840,000	-	795,000	704,490	24,045,000	-	24,045,000	07/01/29	2.81%	School Construction and Maintenance
76,910,000	-	2,613,000	1,666,695	74,297,000	63,220,000	11,077,000	07/01/28	4.78%	School Construction and Maintenance
21,870,000	-	357,000	598,020	21,513,000	-	21,513,000	07/01/30	4.39%	School Construction and Maintenance
-	63,640,000	-	642,916	63,640,000	-	63,640,000	07/01/28	2.52%	Refunding
30,000,000	-	-	-	30,000,000	13,400,000	16,600,000	06/15/24	0.00%	School Construction and Maintenance
48,200,000	-	-	-	48,200,000	17,757,721	30,442,279	06/15/26	0.00%	School Construction and Maintenance
72,280,000	-	-	-	72,280,000	23,627,036	48,652,964	06/15/27	0.00%	School Construction and Maintenance
761,220	-	69,669	5,034	691,551	-	691,551	09/01/20	1.67%	Soccer Fireld Turf
19,010,000	-	287,500	712,875	18,722,500	-	18,722,500	06/01/35	4.64%	Residence Facilities Projects
16,700,000	-	225,000	577,725	16,475,000	-	16,475,000	06/01/37	4.67%	Wellness Center
6,200,000	-	182,500	156,234	6,017,500	-	6,017,500	06/01/33	3.56%	Refunding 03 and 04 bonds
35,135,000	-	-	702,700	35,135,000	-	35,135,000	06/01/23	3.16%	Refunding
133,710,000	-	-	3,955,587	133,710,000	-	133,710,000	06/01/25	1.73%	Refunding
10,070,000	-	10,070,000	241,150	-	-	-	09/01/15	3.86%	Highway Construction
4,345,000	-	4,345,000	87,713	-	-	-	09/01/15	3.83%	Highway Construction
12,460,000	-	12,460,000	294,950	-	-	-	09/01/15	2.91%	Highway Construction

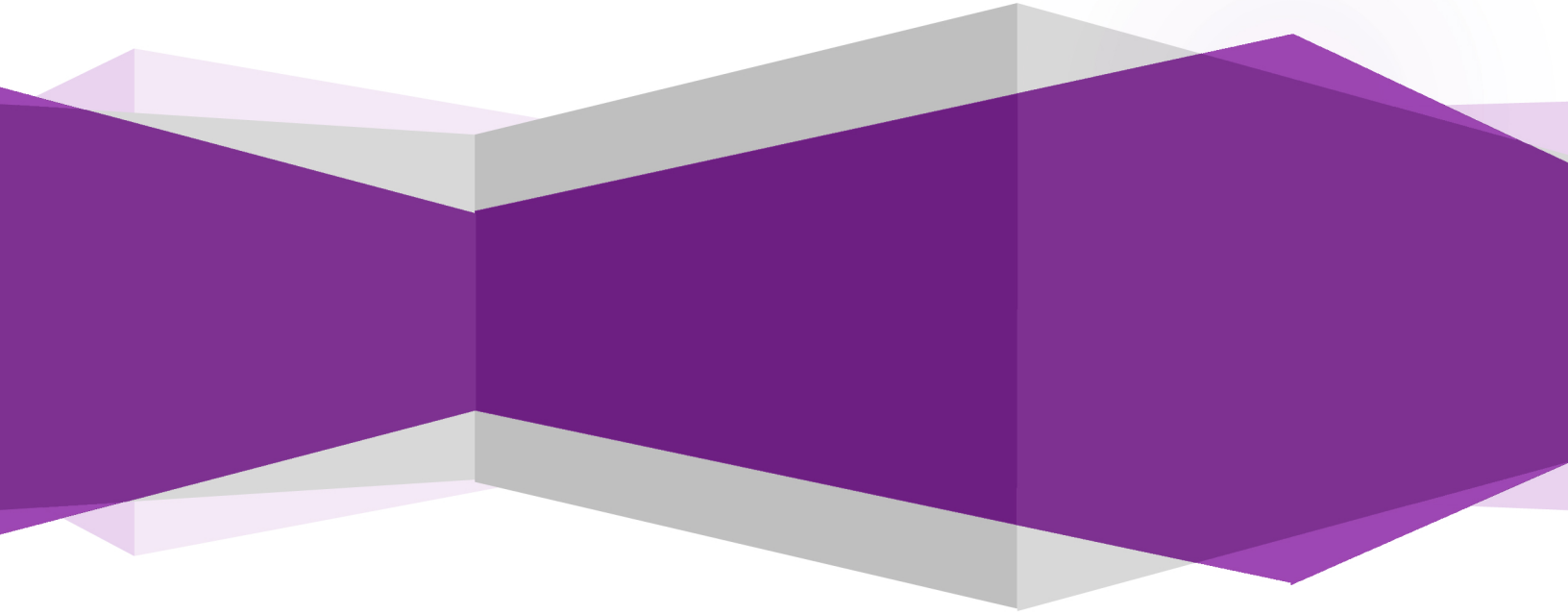
ORGANIZATION	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance
VETERANS ASSISTANCE, DIVISION OF	See Hospital Finance Authority		
WATER DEVELOPMENT AUTHORITY			
	Revenue Bonds		
	Issue dated 5/4/05A-IV	22C-1	37,775,000
	Issue dated 10/27/05A-II	22C-1	19,295,000
	Issue dated 10/27/05B-II	22C-1	12,315,000
	Issue dated 12/20/05B-IV	22C-1	11,825,000
	Issue dated 2/14/06A-II	22C-1	41,225,000
	Issue dated 12/19/12A-I	22C-1	4,430,000
	Issue dated 12/19/12B-I	22C-1	15,965,000
	Issue dated 12/19/12A-II	22C-1	6,055,000
	Issue dated 12/19/12B-II	22C-1	14,615,000
	Issue dated 12/19/12A-III	22C-1	16,015,000
	Issue dated 12/19/12B-III	22C-1	9,775,000
	Issue dated 11/14/13A-II	22C-1	40,245,000
WEST LIBERTY UNIVERSITY			
	Revenue Bonds		
	Issue dated 5/31/12		10,000,000
	Issue dated 3/6/13		9,810,000
WV INFRASTRUCTURE & JOBS DEVELOPMENT COUNCIL			
	General Obligation Bonds		
	Issue dated 4/1/96A	31-15B	35,300,000
# - adjustment reflects bonds which were advance refunded & will be called on 11/1/2016	# Issue dated 12/1/96D	31-15B	50,000,000
## - adjustment reflects bonds which were advance refunded & will be called on 11/1/2018	##Issue dated 2/1/98A	31-15B	68,000,000
### - Issued as Capital Appreciation Bonds; however, disclosed in this report on a "cash" basis.	###Issue dated 5/25/99A	31-15B	69,693,910
##### - adjustment reflects bonds which were advance refunded & will be called on 11/1/2016	#####Issue dated 11/1/06	31-15B	94,180,000
	Issue dated 9/28/11	31-15B	18,615,000
	Issue dated 1/29/15A	31-15B	65,965,000
	Issue dated 1/29/15B	31-15B	5,690,000
	Revenue Bonds		
bonds and $6.6M 2023 Term bonds) which will be called on	Issue dated 6/22/06A	31-15A	44,650,000
10/1/2013 @ 101%	Issue dated 6/22/06B	31-15A	10,150,000
	Issue dated 3/8/07A	31-15A	38,135,000
	Issue dated 12/19/2012A	31-15A	27,435,000
	Excess Lottery Revenue Bonds		
	Issue dated 10/16/2014A	31-15A	75,790,000
WV STATE UNIVERSITY			
	Revenue Bonds		
	Issue dated 12/20/2012		8,930,000
	Issue dated 3/5/13 Series A		2,815,000
	Issue dated 02/6/14		2,700,000
WV STATE POLICE			
	Lease Obligations		
		5A-3-3	144,000
			839,998
WV UNIVERSITY			
	Revenue Bonds		
	Issue dated 8/16/11A		12,710,197
	Issue dated 10/5/11B		187,605,000
	Issue dated 07/26/12A		13,270,555
	Issue dated 12/13/12B		4,800,000
	Issue dated 2/13/13 A		138,325,000
	Issue dated 2/13/13 B (Taxable)		72,180,000
	Issue dated 9/30/14A		60,000,000
	Issue dated 9/30/14B (Taxable)		79,050,000
	Issue dated 9/30/14C		50,190,000
	Lease Obligations		
	U07ENERGYLEASE		7,798,000
	U12ENERGYLEASE-MC		7,939,141
	50086430		86,784
	WVU-A028-TBD Monongalia County Ballpark		407,222
WVU - Institute of Technology			
	Lease Obligations		
		U07TECHLEAS	10,800,000
Total			

Agencies Reporting No Debt:
ACCOUNTANCY, BOARD OF
ACUPUNCTURE, WV BOARD OF
AERONAUTICS COMMISSION, WVDOT
AGRICULTURE, DEPT. OF
ALCOHOL BEVERAGE CONTROL COMMISSION
ARCHITECTS, WV STATE BOARD OF
ATHLETIC DIVISION, WV STATE
ATTORNEY GENERAL
BARBERS & COSMETOLOGISTS, BOARD OF
BLUE RIDGE COMMUNITY AND TECHNICAL COLLEGE
BOARD OF MEDICINE
CHILDERN'S HEALTH INSURANCE AGENCY
CHIROPRATIC EXAMINERS, BOARD OF
COAL MINE HEALTHAND SAFTEY, BOARD OF
COMMERCE, OFFICE OF THE CABINET SECRETARY DEPARTMENT OF
COURTHOUSE FACILITES IMPROVEMENT AUTHORITY
DENTISTRY EXAMINERS, WV BOARD OF
DIETITIANS, BOARD OF LICENSED
DIVISION OF JUSITCE AND COMMUNITY SERVICES
DIVISION OF MINER'S HEALTH, SAFETY, AND TRAINING

Principal Outstanding 06/30/15	Debt Issued 07/01/15 through 12/31/15	Principal Paid 07/01/15 through 12/31/15	Interest Paid 07/01/15 through 12/31/15	Principal Outstanding 12/31/15	Adjustments (Defeasance, Refunding, etc.)	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT
33,385,000	-	580,000	818,184	32,805,000	-	32,805,000	11/01/44	4.66%	Loan Program IV
13,835,000	-	240,000	331,753	13,595,000	-	13,595,000	11/01/33	4.60%	Refund 1995 Series A
9,790,000	-	340,000	229,644	9,450,000	-	9,450,000	11/01/33	4.65%	Refund 1995 Series B
10,065,000	-	280,000	245,222	9,785,000	-	9,785,000	11/01/44	4.69%	Loan Program IV
34,095,000	-	885,000	780,644	33,210,000	-	33,210,000	11/01/39	4.56%	Refund 1999 Series A
3,385,000	-	540,000	47,750	2,845,000	-	2,845,000	11/01/25	2.05%	Refund 2002A
14,080,000	-	940,000	282,738	13,140,000	-	13,140,000	11/01/26	2.05%	Refund 2003A-1 Bonds
5,035,000	-	525,000	69,975	4,510,000	-	4,510,000	11/01/23	2.54%	Refund 2003A Bonds
13,530,000	-	535,000	210,125	12,995,000	-	12,995,000	11/01/33	2.54%	Advance Refund 2003C Bonds
15,490,000	-	390,000	277,059	15,100,000	-	15,100,000	07/01/39	3.51%	Refund 2000A Bonds
9,420,000	-	245,000	156,994	9,175,000	-	9,175,000	07/01/40	3.51%	Refund 2000B Bonds
37,685,000	-	2,535,000	740,844	35,150,000	-	35,150,000	11/01/29		Refund 2003B and 2003D Bonds
8,830,000	-	-	-	8,830,000	-	8,830,000	11/01/26	2.50%	Science Center and other improvements
8,640,000	-	-	-	8,640,000	-	8,640,000	05/01/28	2.46%	University Refunding Revenue Bonds Series 2013
7,995,000	-	665,000	304,809	7,330,000	-	7,330,000	11/01/18	5.81%	Infrastructure & Economic Development
17,060,000	-	-	515,388	17,060,000	17,060,000	-	11/01/16	5.45%	Infrastructure & Economic Development
26,100,000	-	-	678,600	26,100,000	26,100,000	-	11/01/18	5.11%	Infrastructure & Economic Development
30,643,538	-	2,984,406	4,065,594	27,659,132	-	27,659,132	11/01/26	9.05%	Infrastructure & Economic Development
78,015,000	-	4,260,000	972,069	73,755,000	37,755,000	36,000,000	11/01/26	4.09%	Refund a portion of 96A, 96D & 98A
8,080,000	-	3,060,000	136,500	5,020,000	-	5,020,000	11/01/22	1.61%	Refund a portion of 96B, 98B & 99B
65,965,000	-	-	1,464,675	65,965,000	-	65,965,000	11/01/26	1.79%	Refund a portion of 96D, 98A & 2006
5,690,000	-	1,370,000	56,900	4,320,000	-	4,320,000	11/01/18	1.06%	Refund a portion of 99C
39,055,000	-	915,000	943,218	38,140,000	-	38,140,000	10/01/39	4.67%	Refund 2000 Series A
9,085,000	-	675,000	193,056	8,410,000	-	8,410,000	10/01/23	4.41%	Refund a portion of 2003 Series A
34,835,000	-	625,000	807,919	34,210,000	-	34,210,000	10/01/45	4.51%	Infrastructure & Economic Development
25,610,000	-	505,000	402,850	25,105,000	-	25,105,000	10/01/39	3.11%	Refund the remainder of 2003A Bonds
75,790,000	-	3,315,000	1,894,750	72,475,000	-	72,475,000	07/01/34	3.28%	Chesapeake Bay/Greenbrier River Projects
8,835,000	-	50,000	151,599	8,785,000	-	8,785,000	10/01/37	3.46%	Refund 1996 bonds and capital improvements
2,225,000	-	300,000	25,730	1,925,000	-	1,925,000	10/01/21	2.55%	Refund 2002 Bonds & capital improvements
2,654,000	-	74,000	88,246	2,580,000	-	2,580,000	10/01/33	6.65%	Athletic Complex
16,200	-	3,600	-	12,600	-	12,600	07/31/17	0.00%	Detachment Office
123,198	-	28,000	-	95,198	-	95,198	01/31/17	0.00%	Williamson Detachment
10,979,113	-	245,377	210,286	10,733,736	-	10,733,736	08/16/26	3.87%	Purchase of Building
172,335,000	-	5,095,000	4,209,600	167,240,000	-	167,240,000	10/01/36	3.46%	Refund various leases & finance improvements
12,659,019	-	123,862	284,828	12,535,157	-	12,535,157	04/01/42	4.50%	Suncrest Center Property Acquisition
4,322,676	-	99,093	53,519	4,223,582	-	4,223,582	12/01/32	Variable	Loop Acquisition
137,905,000	-	430,000	3,269,022	137,475,000	-	137,475,000	10/01/42	3.53%	Refunding & Improvement Revenue Bonds 2013 Series A
70,030,000	-	6,080,000	840,916	63,950,000	-	63,950,000	10/01/42	2.97%	Refunding & Improvement Revenue Bonds 2013 Series B
60,000,000	-	-	1,450,000	60,000,000	-	60,000,000	10/01/44	4.30%	Improvement Revenue Bonds
79,050,000	-	-	1,767,163	79,050,000	-	79,050,000	10/01/42	4.50%	Improvement Revenue Bonds
50,190,000	-	-	141,186	50,190,000	-	50,190,000	10/01/42	Variable	Refunding Revenue Bonds
5,235,639	-	274,215	109,285	4,961,425	-	4,961,425	06/27/22	4.22%	Energy Efficiency Project, Phase 1
6,919,045	-	258,017	94,649	6,661,028	-	6,661,028	12/30/26	2.74%	Energy Efficiency Project, Phase 3B
67,821	-	17,008	1,399	50,813	-	50,813	09/01/17	3.96%	LXM 710 Zeiss Microscope
400,547	-	-	-	400,547	-	400,547	06/01/44	4.50%	Monongalia County Ballpark
6,774,778	-	343,071	25,781	6,431,707	-	6,431,707	09/16/16	4.27%	Building Renovation/Equipment
7,592,786,793	176,030,599	136,958,630	113,214,930	7,631,858,763	251,864,758	7,379,994,005			

West Virginia State Treasurer's Office
Debt Position Report, Debt by Agency - Unaudited
July 1, 2015 - December 31, 2015

ORGANIZATION	DEBT OBLIGATION	STATUTORY AUTHORITY	Original Debt Issuance
DIVISION OF REHABILITATION SERVICES			
EDUCATION, DEPARTMENT OF			
ENGINEERS, WV STATE BOARD OF REGISTRATION FOR PROFESSIONAL			
ERP			
FUNERAL SERVICE ECAMINERS, WV BOARD OF			
FINANCIAL INSTITUTIONS, WV DIVISION OF			
FIRE COMMISSION			
GEOLOGIC & ECONOMIC SURVEY			
HEALTH CARE AUTHORITY			
HEARING AID DEALERS, BOARD OF			
HOMELAND SECURTY & EMERGENCY MANAGEMENT, DIVISION OF			
INSURANCE COMMISSIONER, THE OFFICE OF THE			
LABOR, DIVISION OF			
LANDSCAPE ARCHITECTS, STATE BOARD OF			
LICENSED PRACTICAL NURSES, BOARD OF EXAMINERS FOR			
LOTTERY COMMISSION			
MASSAGE THERAPY LICENSURE BOARD			
MEDICAL IMAGING AND RADIATION THERAPY TECHNOLOGY BOARD OF EXAMINERS			
MILITARY AFFAIRS & PUBLIC SAFETY, DEPARTMENT OF			
MOTOR VEHICLES, DIVISION OF			
NATIONAL & COMMUNITY SERVICE, WV COMMISSION FOR			
OCCUPATIONAL THERAPY, BOARD OF			
OFFICE OF ECONOMIC OPPORTUNITY			
OPTOMERTY, WV BOARD OF			
OSTEOPATHIC MEDICINE, WV BOARD OF			
PHARMACY, WV BOARD OF			
PHYSICAL THERAPY, WV BOARD OF			
PROSECUTING ATTORNEYS INSTITUTE, WV			
PROTECTIVE SERVICES, DIVISION OF			
PSYCHOLOGISTS, WV BOARD OF EXAMINERS OF			
PUBLIC EMPLOYEES GRIEVANCE BOARD			
RAIL AUTHORITY, WV STATE			
REAL ESTATE COMMISSION			
REGISTERED PROFESSIONAL NURSES, BOARD OF EXAMINERS FOR			
RESPIRATORY CARE, WV BOARD OF			
REVENUE, WV DEPARTMNET OF			
RISK AND INSURANCE MANAGEMENT, BOARD OF			
SANITARIANS, WV STATE BOARD OF			
SECRETARY OF STATE			
SENIOR SERVICES, WV BUREAU OF			
SOUTHERN WV COMM COLLEGE			
SPEECH, LANGUAGE EXAMINERS BOARD			
SURVEYORS, WV BOARD OF PROFESSIONAL			
TAX DEPARTMENT, WV STATE			
TOURISM, WV DIVISION OF			
TREASURER'S OFFICE			
TREASURY INVESTMENTS, WV BOARD OF			
VETERINARY MEDICINE, BOARD OF			
WEST VIRGINIA NORTHERN COMMUNITY AND TECHNICAL COLLEGE			
WEST VIRGINIA SCHOOL OF OSTEOPATHIC MEDICINE			
WEST VIRGINIA UNIVERSITY AT PARKERSBURG			
WORKFORCE WV			
WV AIR QUALITY BOARD AND WV ENVIRONMENTAL QUALITY BOARD			
WV DEVELOPMENT OFFICE			
WV DIVISION OF ENDERGY			
WV ETHICS COMMISSION			
WV HUMAN RIGHTS COMMISSION			
WV LIBRARY COMMISSION			
WV MUNICIPAL BOND COMMISSION			
WV PUBLIC DEFENDER SERVICES			

Agencies not filing a report:
ADJUTANT GENERAL
ARMORY BOARD
AUDITORS OFFICE
BLUEFIELD STATE COLLEGE
CORRECTIONS, DIVISION OF
COUNSELING, EXAMINERS IN
CRIME VICTIMS COMPENSATION FUND
CULTURE & HISTORY, DIVISION OF
DEF & HARD OF HEARING, COMMISSION FOR THE
DEVELOPMENTAL DISABILITES COUNCIL
EASTERN WEST VIRGINIA COMMUNITY AND TECHNICAL COLLEGE
EDUCATIONAL BROADCASTING AUTHORITY
FORESTRY DIVISION
GOVERNOR'S OFFICE
HATFIELD-MCCOY REGINAL RECREATION AUTHORITY
JUVENILE SERVICE, DIVISION OF
LEGISLATURE, WV
NEW RIVER COMMUNITY AND TECHNICAL COLLEGE
OIL AND GAS
PAROLE BOARD, WV
PIERPONT COMMUNITY AND TECHNICAL COLLEGE
PUBLIC EMPLOYEES INSURANCE AGENCY
SCHOOLS FOR THE DEAF & BLIND
SOCIAL WORK EXAMINERS
SUPREME COURT
WOMEN'S COMMISSION
WV CONSOLIDATED PUBLIC RETIREMENT BOARD
WV RACING COMMISSION
WVNET

Principal Outstanding 06/30/15	Debt Issued 07/01/15 through 12/31/15	Principal Paid 07/01/15 through 12/31/15	Interest Paid 07/01/15 through 12/31/15	Principal Outstanding 12/31/15	Adjustments (Defeasance, Refunding, etc.)	Adjusted Principal Outstanding	FINAL MATURITY DATE	INTEREST RATE	PURPOSE OF DEBT